

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

) Chapter 11

) Case No. 22-10943 (MEW)

) (Jointly Administered)

) **Objection Deadline:** Dec. 13, 2022 at 4:00pm

**SECOND MONTHLY FEE STATEMENT OF BERKELEY RESEARCH GROUP, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE DEBTORS DURING THE
PERIOD FROM AUGUST 1, 2022 THROUGH AUGUST 31, 2022**

Name of Applicant:

Berkeley Research Group, LLC (“BRG”)

Authorized to Provide Professional Services to:

The Debtors and Debtors in Possession (the “Debtors”)

Date of Retention:

August 18, 2022 effective as of July 5, 2022

Period for which Compensation and
Reimbursement is Sought:

August 1, 2022 through August 31, 2022

Actual Amount of Compensation Sought as Actual,
Reasonable and Necessary:

\$1,505,204.80 (80% of 1,881,506.00)

Amount of Expense Reimbursement Sought as
Actual, Reasonable and Necessary:

\$213.25

Total Amount of Fees and Expense Reimbursement
Sought as Actual, Reasonable and Necessary:

\$1,505,418.05

This is a(n): X Monthly Application ___ Interim Application ___ Final Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Summary of Fee Statements and Applications Filed

<i>Application</i>		<i>Requested</i>		<i>CNO/Order</i>	<i>Paid to Date</i>		<i>Total Unpaid</i>
Date Filed/ Docket No.	Period Covered	Total Fees	Expenses	Date Filed/ Docket No.	Fees	Expenses	Fees and Expenses
10/11/2022 Dkt No. 510	7/5/2022 - 7/31/2022	\$1,432,902.50	\$0.00	N/A	\$1,146,322.00	\$0.00	\$286,580.50
Totals		\$1,432,902.50	\$0.00		\$1,146,322.00	\$0.00	\$286,580.50

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Attachment A: Fees By Professional

Berkeley Research Group, LLC
For the Period 8/1/2022 through 8/31/2022

Professional	Title	Billing Rate	Hours	Fees
D. Abshier	Managing Director	\$795.00	15.1	\$12,004.50
D. Palmer	Managing Director	\$750.00	22.8	\$17,100.00
E. Hengel	Managing Director	\$1,095.00	184.5	\$202,027.50
G. Koutouras	Managing Director	\$895.00	1.0	\$895.00
M. Renzi	Managing Director	\$1,095.00	223.0	\$244,185.00
P. Farley	Managing Director	\$975.00	276.0	\$269,100.00
R. Duffy	Managing Director	\$1,195.00	19.0	\$22,705.00
M. Vaughn	Director	\$850.00	216.1	\$183,685.00
R. Unnikrishnan	Director	\$850.00	9.4	\$7,990.00
S. Pal	Director	\$895.00	122.1	\$109,279.50
C. Losito	Associate Director	\$575.00	2.0	\$1,150.00
M. Goodwin	Senior Managing Consultant	\$695.00	282.7	\$196,476.50
A. Singh	Managing Consultant	\$655.00	16.5	\$10,807.50
C. Grillo	Managing Consultant	\$655.00	2.9	\$1,899.50
J. Cox	Consultant	\$595.00	248.5	\$147,857.50
A. Lee	Senior Associate	\$480.00	28.4	\$13,632.00
J. Mcdonald	Senior Associate	\$480.00	3.6	\$1,728.00
A. Sorial	Associate	\$380.00	238.9	\$90,782.00
D. DiBurro	Associate	\$380.00	66.9	\$25,422.00
E. O'Sullivan	Associate	\$380.00	54.7	\$20,786.00
L. Klaff	Associate	\$380.00	269.0	\$102,220.00
N. Drepanos	Associate	\$295.00	5.5	\$1,622.50

Professional	Title	Billing Rate	Hours	Fees
S. Claypoole	Associate	\$380.00	235.7	\$89,566.00
S. Kirchman	Associate	\$405.00	248.4	\$100,602.00
M. Haverkamp	Case Manager	\$300.00	8.0	\$2,400.00
H. Henritzky	Case Assistant	\$195.00	23.4	\$4,563.00
J. Leung	Case Assistant	\$150.00	6.8	\$1,020.00
Total			2,830.9	\$1,881,506.00
Blended Rate				\$664.63

Relief Requested

This is Berkeley Research Group's ("BRG") second monthly fee statement for compensation (the "Fee Statement") for the period August 1, 2022 through August 31, 2022 (the "Monthly Fee Period") filed pursuant to the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* (Dkt No. 236) (the "Interim Compensation Order"). BRG requests: (a) allowance of compensation in the amount of \$1,505,204.80 (80% of 1,881,506.00) for actual, reasonable, and necessary professional services rendered to the Debtors by BRG and (b) reimbursement of actual, reasonable, and necessary costs and expenses in the amount of \$213.25 incurred by BRG during the Monthly Fee Period.

Services Rendered and Disbursements Incurred

Attached as **Attachment A** is the schedule of professionals who rendered services to the Debtors during the Monthly Fee Period, including each person's billing rate and the blended rate and **Exhibit A** shows the schedule of fees expended during the Monthly Fee Period by task code. Attached as **Exhibit B** are BRG's monthly detailed time descriptions for the Monthly Fee Period which describe the time spent by each BRG professional. **Exhibit C** shows the summary totals for each category of expense while **Exhibit D** is an itemization and description of each expense incurred within each category.

Notice and Objection Procedures

BRG provided notice of this Fee Statement to: (a) the Debtors; (b) counsel to the Debtors; (c) the Office of the United States Trustee for the Southern District of New York; and (d) counsel to the Official Committee of Unsecured Creditors; (collectively, the "Application Recipients").

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received BRG respectfully requests: (a) allowance of (i) 100% of BRG's total fees for services rendered during the Fee Period (\$1,881,506.50) and (ii) 100% of the total disbursements incurred during the Fee Period (\$213.25); and (b) payment of the balance of 80% of BRG's fees and 100% of BRG's expenses (\$1,505,418.05).

Date: 11/29/2022

Berkeley Research Group, LLC

By /s/ Mark Renzi
Mark Renzi
Managing Director
99 High Street, 27th Floor
Boston, MA 02110
617-607-6418



Exhibit A: Fees By Task Code

Berkeley Research Group, LLC
For the Period 8/1/2022 through 8/31/2022

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	107.9	\$73,754.00
05. Professional Retention/ Fee Application Preparation	32.3	\$8,587.50
06. Attend Hearings/ Related Activities	29.5	\$25,000.00
07. Interaction/ Meetings with Debtors/ Counsel	203.1	\$138,600.50
08. Interaction/ Meetings with Creditors/ Counsel	156.9	\$125,390.00
09. Employee Issues/KEIP	83.6	\$65,953.50
10. Recovery/ SubCon/ Lien Analysis	47.3	\$33,754.50
12. Statements and Schedules	328.5	\$163,261.50
13. Intercompany Transactions/ Balances	28.2	\$18,774.50
14. Executory Contracts/ Leases	147.9	\$66,685.00
18. Operating and Other Reports	136.3	\$88,739.50
19. Cash Flow/Cash Management/ Liquidity	354.4	\$232,302.50
20. Projections/ Business Plan/ Other	274.9	\$203,236.50
22. Preference/ Avoidance Actions	11.5	\$6,690.50
24. Liquidation Analysis	262.4	\$202,998.00
26. Tax Issues	13.6	\$11,119.00
28. Valuation Analysis	14.3	\$3,792.50
31. Planning	96.5	\$76,446.00
32. Document Review	33.3	\$31,057.00
34. Customer Management/ Retention	26.9	\$15,994.50
36. Operation Management	345.7	\$235,882.00
37. Vendor Management	95.9	\$53,487.00

Task Code

Hours

Fees

Total

2,830.9

\$1,881,506.00

Blended Rate

\$664.63



Exhibit B: Time Detail

Berkeley Research Group, LLC

For the Period 8/1/2022 through 8/31/2022

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/2/2022	M. Vaughn	0.5	Met with Voyager (M. Jensen) and Moelis (C. Morris, M. Mestayer) re: third party diligence.
8/2/2022	M. Goodwin	0.5	Participated in call with Coinify (H. Hoffmeyer, D. Frojd) re: Company's liquidity position.
8/2/2022	S. Pal	0.5	Participated in Coinify meeting Voyager (S. Ehrlich, E. Psaropoulos), Moelis (A. Asplund, B. Tichenor) and K&E (A. Smith, C. Okike).
8/2/2022	S. Kirchman	0.5	Participated in meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (A. Asplund, B. Tichenor) and K&E (A. Smith, C. Okike) to discuss Coinify situation.
8/3/2022	M. Goodwin	1.8	Developed presentation on Coinify liquidity situation for presentation to UCC.
8/3/2022	M. Renzi	1.4	Provided comments on the Coinify presentation for the UCC.
8/3/2022	M. Goodwin	0.7	Edited Coinify liquidity presentation based on internal feedback.
8/3/2022	M. Renzi	0.7	Reviewed the Coinify liquidity presentation.
8/3/2022	P. Farley	0.5	Participated in call with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (A. Asplund, B. Tichenor) and K&E (A. Smith, C. Okike) to discuss Coinify.
8/3/2022	S. Pal	0.5	Participated in meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (A. Asplund, B. Tichenor) and K&E (A. Smith, C. Okike) to discuss Coinify financial outlook.
8/3/2022	S. Kirchman	0.5	Participated in meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (A. Asplund, B. Tichenor) and K&E (A. Smith, C. Okike) to discuss Coinify.
8/3/2022	S. Pal	0.3	Discussed sale process with K&E (A. Smith, N. Adzima).
8/3/2022	M. Vaughn	0.3	Met with K&E (A. Smith, N. Adzima) re: sale process.
8/3/2022	S. Kirchman	0.3	Participated in meeting with K&E (A. Smith, N. Adzima) to discuss sale process.
8/5/2022	M. Vaughn	0.8	Met with Voyager (S. Ehrlich, M. Jensen) and Moelis (C. Morris, J. Rotbard, M. Mestayer) re: third party diligence.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/5/2022	M. Vaughn	0.8	Researched third party diligence items.
8/5/2022	M. Goodwin	0.5	Discussed potential bids with Moelis (M. DiYanni, B. Tichenor, C. Morris, C. Murphy).
8/5/2022	M. Renzi	0.5	Met with Moelis (M. DiYanni, C. Morris) re: loan counterparty risk with.
8/5/2022	E. Hengel	0.5	Met with Moelis (M. DiYanni, C. Morris) to discuss loan counterparty risk.
8/8/2022	E. Hengel	0.9	Provided comments to M. Goodwin (BRG) on Coinify presentation.
8/8/2022	P. Farley	0.9	Reviewed presentation related to Voyager asset sale.
8/8/2022	M. Vaughn	0.8	Drafted third party bidder diligence responses.
8/8/2022	M. Vaughn	0.4	Met with Voyager (S. Ehrlich, M. Jensen) and Moelis (C. Morris, J. Rotbard, M. Mestayer) re: third party diligence.
8/8/2022	E. Hengel	0.4	Met with Voyager, K&E (C. Okike, A. Smith), and Moelis (M. Mestayer, M. Jensen) to discuss Coinify funding.
8/8/2022	M. Vaughn	0.3	Reviewed third party bidder diligence.
8/9/2022	M. Goodwin	1.4	Prepared presentation materials on Coinify sale process for Debtor professional update meeting.
8/9/2022	M. Goodwin	1.1	Edited Coinify presentation to address internal comments.
8/9/2022	M. Renzi	1.1	Provided comments on the Coinify presentation for an upcoming meeting.
8/9/2022	E. Hengel	0.7	Reviewed draft of Coinify presentation.
8/9/2022	P. Farley	0.5	Met with BRG (M. Renzi, M. Vaughn) to discuss subsidiary.
8/9/2022	M. Vaughn	0.5	Met with BRG (M. Renzi, P. Farley) re: subsidiary sale presentation.
8/9/2022	M. Renzi	0.5	Met with BRG (P. Farley, M. Vaughn) re: subsidiary.
8/9/2022	M. Goodwin	0.4	Corresponded with Moelis (M. Mestayer) re: Coinify sale process update.
8/10/2022	E. Hengel	1.2	Met with potential buyer and Moelis (B. Tichenor, M. DiYanni).
8/10/2022	E. Hengel	0.5	Met with Moelis (E. Asplund, C. Morris) to discuss asset sale process.
8/10/2022	M. Renzi	0.5	Met with Moelis re: asset sale process.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/10/2022	M. Vaughn	0.5	Met with Voyager (S. Ehrlich, M. Jensen) and Moelis re: third-party diligence.
8/11/2022	S. Claypoole	1.5	Gathered financial/business related data for Moelis for potential buyers.
8/11/2022	S. Claypoole	1.0	Reviewed Moelis buyer diligence request list for BRG applicable to-dos.
8/11/2022	P. Farley	0.8	Responded to data requests from a perspective buyer.
8/11/2022	S. Claypoole	0.5	Corresponded via email with BRG team re: outstanding buyer diligence tasks.
8/11/2022	P. Farley	0.4	Reviewed updated buyer summary provided by Moelis.
8/12/2022	M. Renzi	1.6	Analyzed third party diligence requests.
8/12/2022	S. Claypoole	1.5	Responded to data requests from Moelis for potential buyers by packaging files in data room.
8/12/2022	E. Hengel	1.2	Met with potential bidder and Moelis.
8/12/2022	M. Vaughn	1.0	Drafted materials for third party diligence requests.
8/12/2022	S. Claypoole	1.0	Reviewed sanitized Initial Distribution presentation for potential sharing with buyers.
8/12/2022	R. Duffy	0.8	Participated in a portion of call with potential bidder and Moelis.
8/12/2022	M. Vaughn	0.5	Continued drafting materials for third party diligence requests.
8/12/2022	S. Claypoole	0.5	Created VDR to upload answers to buyer data requests.
8/12/2022	M. Vaughn	0.5	Edited materials for third party diligence requests.
8/12/2022	R. Duffy	0.2	Reviewed presentation materials for call with potential buyer.
8/13/2022	S. Kirchman	2.8	Analyzed customer crypto holdings for potential bidder data request.
8/13/2022	S. Kirchman	0.5	Continued to analyze customer crypto holdings for potential bidder data request.
8/14/2022	M. Vaughn	0.5	Drafted materials for third party diligence requests.
8/14/2022	M. Vaughn	0.5	Edited materials for third party diligence requests.
8/14/2022	P. Farley	0.5	Reviewed buyer diligence question responses.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/15/2022	S. Claypoole	1.2	Responded to buyer diligence questions for Moelis related to patents/trademarks.
8/15/2022	E. Hengel	0.6	Drafted responses to buyer questions regarding the plan going forward.
8/15/2022	M. Vaughn	0.5	Drafted materials for third party diligence requests.
8/15/2022	M. Vaughn	0.5	Met with Voyager (M. Jensen) and Moelis (C. Morris, J. Rotbard, M. Mestayer)re: third party diligence.
8/15/2022	S. Claypoole	0.3	Corresponded via email with Voyager (D. Lagiglia) regarding employee benefits for APA Disclosure Schedules.
8/16/2022	P. Farley	0.9	Reviewed draft of the disclosure schedules to determine additional information required.
8/16/2022	P. Farley	0.4	Discussed outstanding Coinify information with BRG (L. Klaff).
8/16/2022	L. Klaff	0.4	Discussed outstanding Coinify information with BRG (P. Farley).
8/16/2022	M. Vaughn	0.4	Reviewed yield assumptions for Company assets.
8/17/2022	S. Claypoole	0.8	Summarized property lease information for APA Disclosure Schedules.
8/17/2022	E. Hengel	0.6	Provided comments to J. Cox related to M&A analyses.
8/19/2022	M. Goodwin	1.2	Compiled list of staking counterparties and their relevant staking balances in response to buyer diligence.
8/19/2022	P. Farley	1.1	Reviewed updated uploaded legal documents associated with vendors re: bidder request for disclosure schedules.
8/19/2022	M. Renzi	0.9	Reviewed staking counterparties balances list for response to buyer diligence.
8/19/2022	L. Klaff	0.8	Created schedule of "Other Assets" for FTI Request.
8/19/2022	L. Klaff	0.7	Discussed contract database for APA disclosure schedules with BRG (P. Farley, S. Claypoole).
8/19/2022	S. Claypoole	0.7	Discussed contract database with BRG (P. Farley, L. Klaff) for APA disclosure schedules.
8/19/2022	P. Farley	0.7	Discussed contract database with BRG (S. Claypoole, L. Klaff) for APA disclosure schedules.
8/19/2022	P. Farley	0.7	Performed contract review re: the APA disclosure schedules.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/19/2022	S. Claypoole	0.7	Reviewed "Other Assets" schedule for potential buyer request.
8/19/2022	P. Farley	0.6	Reviewed diligence question clarification from a particular bidder.
8/19/2022	S. Claypoole	0.4	Corresponded via email with Moelis (J. Rotbard) in response to contract-related questions from buyers.
8/19/2022	P. Farley	0.4	Reviewed updated sale/plan timeline and updated notice and modified bid procedures.
8/20/2022	M. Renzi	1.0	Reviewed bid comparison materials from Moelis.
8/20/2022	P. Farley	0.4	Analyzed updated bid comparison materials and illustrative consideration estimates provided by Moelis.
8/21/2022	S. Claypoole	0.7	Reviewed Moelis VDR for contract overlap with BRG VDR for APA disclosure schedules.
8/21/2022	M. Renzi	0.6	Analyzed financial projections for call with potential buyer.
8/21/2022	E. Hengel	0.5	Met with Moelis (M. DiYanni, B. Tichenor, M. Schwartz) and potential buyer.
8/21/2022	S. Claypoole	0.5	Participated in call with K&E (E. Leal, A. Murphy, and E. Clark) to discuss APA disclosure schedules.
8/21/2022	L. Klaff	0.5	Participated in call with K&E (E. Leal, A. Murphy, E. Clark) regarding disclosure schedules.
8/21/2022	P. Farley	0.5	Participated in call with K&E (E. Leal, A. Murphy, E. Clark) to discuss disclosure schedules.
8/21/2022	M. Renzi	0.5	Participated in call with Moelis (M. DiYanni, M. Schwartz, B. Tichenor) and potential buyer.
8/21/2022	E. Hengel	0.4	Reviewed financial projections in advance of call with potential buyer.
8/22/2022	L. Klaff	2.5	Reviewed contracts in data room in order to create a comprehensive list for disclosure schedules.
8/22/2022	S. Claypoole	0.8	Discussed APA Schedules with BRG (P. Farley, L. Klaff).
8/22/2022	L. Klaff	0.8	Discussed APA Schedules with BRG (P. Farley, S. Claypoole).
8/22/2022	P. Farley	0.8	Discussed APA Schedules with BRG (S. Claypoole, L. Klaff).
8/22/2022	S. Claypoole	0.5	Corresponded via email with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite) regarding excluded assets for APA disclosure schedules.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/22/2022	L. Klaff	0.5	Corresponded via email with Voyager (W. Chan, A. Prithipaul, M. Bukauskaite) regarding list of excluded assets for disclosure schedules.
8/22/2022	L. Klaff	0.5	Participated in call with K&E (A. Murphy, E. Clark, S. Trinchetto, E. Leal) regarding disclosure schedules.
8/22/2022	S. Claypoole	0.5	Participated in call with K&E (A. Murphy, E. Clark, S. Trinchetto, E. Leal) to discuss disclosure schedules.
8/22/2022	P. Farley	0.5	Participated in call with K&E (A. Murphy, E. Clark, S. Trinchetto, E. Leal) to discuss disclosure schedules.
8/22/2022	L. Klaff	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan, S. Sy) and K&E (A. Smith, E. Clark) regarding contracts for APA schedules.
8/22/2022	S. Claypoole	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan, S. Sy) and K&E (A. Smith, E. Clark) to discuss contracts for APA schedules.
8/22/2022	P. Farley	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan, S. Sy) and K&E (A. Smith, E. Clark) to discuss contracts for APA schedules.
8/22/2022	S. Pal	0.5	Reviewed bidding procedures provided by K&E (N. Adzima).
8/22/2022	P. Farley	0.3	Reviewed on updated sale/plan timeline and updated notice and modified bid procedures.
8/23/2022	S. Kirchman	2.6	Continued to respond to diligence requests from a potential buyer.
8/23/2022	S. Kirchman	2.2	Responded to diligence requests from a potential buyer.
8/23/2022	L. Klaff	2.2	Reviewed contracts in data room in order to create a comprehensive list for disclosure schedules.
8/23/2022	L. Klaff	1.8	Prepared list of contracts over \$25k of LTM spend for APA disclosure schedules.
8/23/2022	P. Farley	1.3	Prepared contract/vendor list including list of contracts uploaded to the data site mapped to vendors list/LTM spend for APA schedules.
8/23/2022	L. Klaff	0.6	Corresponded via email with K&E (S. Trinchetto) regarding contracts with LTM spend over \$25k for disclosure schedules.
8/23/2022	M. Renzi	0.6	Responded to diligence questions from potential bidders.
8/23/2022	S. Claypoole	0.4	Corresponded via email with Moelis (J. Rotbard) regarding contract-related buyer questions.
8/23/2022	P. Farley	0.2	Held call with Moelis (E. Asplund) to discuss bidder request for customer data.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/24/2022	S. Claypoole	1.7	Began creation of material contract summary for sharing with potential buyer.
8/24/2022	M. Goodwin	1.6	Reviewed contracts for lending counterparties in response to buyer diligence.
8/24/2022	S. Claypoole	0.4	Corresponded via email with Moelis (J. Rotbard) regarding contract-related questions from a potential buyer.
8/24/2022	L. Klaff	0.4	Corresponded via email with Voyager (P. Kramer) regarding significant marketing contract information for potential buyer.
8/24/2022	E. O'Sullivan	0.3	Reviewed Terra/Luna pitch presentation for quality control.
8/25/2022	S. Claypoole	1.4	Reviewed initial draft APA Disclosure Schedules prepared by K&E.
8/26/2022	P. Farley	0.7	Analyzed additional contract data provided by Company re: APA schedules.
8/26/2022	E. Hengel	0.5	Met with Moelis (M. DiYanni, B. Tichenor) and potential buyer to discuss early-stage proposal.
8/27/2022	P. Farley	0.8	Reviewed updated disclosure schedules provided by K&E.
8/29/2022	S. Claypoole	1.4	Reviewed initial draft APA Disclosure Schedules prepared by K&E.
8/29/2022	S. Claypoole	1.2	Collected contract related materials for APA disclosure schedules.
8/29/2022	P. Farley	0.8	Analyzed contracts in database to determine inclusion in APA schedules.
8/29/2022	L. Klaff	0.8	Discussed contract review with BRG (P. Farley) for disclosure schedules.
8/29/2022	P. Farley	0.8	Met with BRG (L. Klaff) to discuss contract review for disclosure schedules.
8/29/2022	P. Farley	0.7	Reviewed updated APA Seller Disclosure schedules sent by Management.
8/29/2022	M. Renzi	0.5	Met with Voyager (M. Jensen, G. Hanshe) and Moelis (B. Tichenor, C. Morris, J. Rotbard) re: third party diligence.
8/29/2022	M. Vaughn	0.5	Met with Voyager (M. Jensen, G. Hanshe) and Moelis (B. Tichenor, C. Morris, J. Rotbard) re: third party diligence.
8/29/2022	S. Claypoole	0.5	Updated APA Disclosure Schedules tracker.
8/30/2022	S. Claypoole	2.1	Developed cure cost analysis for potential buyers.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/30/2022	L. Klaff	0.8	Reviewed disclosure schedule tracker for items that are still outstanding.
8/30/2022	L. Klaff	0.5	Participated in call with K&E (A. Segall, I. Song) regarding mapping contracts in data room for disclosure schedule.
8/30/2022	S. Claypoole	0.5	Participated in call with K&E (A. Segall, I. Song) to discuss outstanding items for APA Disclosure Schedules.
8/30/2022	P. Farley	0.3	Reviewed vendor contracts for posting into data room to determine inclusion in APA schedules.
8/31/2022	S. Claypoole	1.4	Revised excluded assets list for APA Disclosure Statements.
8/31/2022	L. Klaff	1.0	Created excluded assets schedule for APA disclosure schedules.
8/31/2022	S. Claypoole	0.7	Collected lease related materials for APA Disclosure Schedules.
8/31/2022	L. Klaff	0.4	Corresponded via email with Voyager (W. Chan) regarding excluded assets for APA disclosure schedules.

Task Code Total Hours **107.9**

05. Professional Retention/ Fee Application Preparation			
8/1/2022	M. Haverkamp	1.7	Edited draft UST response including related draft order edits.
8/3/2022	M. Haverkamp	0.3	Reviewed updated draft retention order incorporating additional U.S. Trustee comments.
8/4/2022	M. Haverkamp	0.2	Reviewed status of retention application.
8/5/2022	M. Haverkamp	0.2	Reviewed next steps for first monthly fee application.
8/5/2022	P. Farley	0.1	Analyzed updated Parties in Interest List.
8/8/2022	M. Haverkamp	0.2	Prepared first monthly fee statement.
8/9/2022	P. Farley	1.1	Reviewed BRG retention application docs.
8/11/2022	H. Henritzy	2.9	Prepared July fee application.
8/11/2022	M. Haverkamp	0.7	Edited second supplemental declaration draft.
8/11/2022	H. Henritzy	0.4	Continued to prepare July fee application.
8/11/2022	P. Farley	0.3	Reviewed BRG revised order and second supplemental declaration.
8/11/2022	M. Haverkamp	0.3	Reviewed updated draft retention order ahead of filing.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
8/12/2022	P. Farley	0.4	Reviewed revised Order and Second Supplemental Declaration for BRG retention.
8/15/2022	H. Henritz	2.9	Continued to prepare July time detail.
8/15/2022	H. Henritz	2.9	Prepared July time detail.
8/15/2022	M. Haverkamp	1.6	Prepared July fee application.
8/16/2022	H. Henritz	2.9	Continued to prepare July time detail.
8/16/2022	H. Henritz	2.9	Prepared July time detail.
8/16/2022	H. Henritz	1.0	Continued to prepare July time detail.
8/18/2022	H. Henritz	2.7	Prepared July fee application.
8/18/2022	H. Henritz	2.3	Reviewed July fee application.
8/19/2022	M. Haverkamp	0.9	Edited July fee application.
8/19/2022	H. Henritz	0.9	Reviewed July fee application task code allocations.
8/23/2022	H. Henritz	1.6	Prepared July fee statement.
8/24/2022	D. DiBurro	0.3	Analyzed significant rate changes from the retention order.
8/25/2022	S. Claypoole	0.6	Reviewed BRG retention application for billing purposes.
Task Code Total Hours		32.3	

06. Attend Hearings/ Related Activities			
8/4/2022	S. Kirchman	2.9	Created records of information discussed during the Second Day Hearing relating to Voyager.
8/4/2022	M. Goodwin	2.6	Attended a portion of the Second Day Court hearing.
8/4/2022	P. Farley	2.5	Attended a portion of Second Day Hearing.
8/4/2022	P. Farley	2.5	Attended Second Day Hearing.
8/4/2022	M. Vaughn	2.5	Attended Second Day Hearing.
8/4/2022	L. Klaff	2.5	Reviewed motions in preparation for hearing.
8/4/2022	E. Hengel	2.0	Attended Second Day hearing telephonically.

Date	Professional	Hours	Description
06. Attend Hearings/ Related Activities			
8/4/2022	E. Hengel	2.0	Attended Second Day hearing telephonically.
8/4/2022	M. Renzi	2.0	Attended the second day hearing telephonically.
8/4/2022	M. Vaughn	2.0	Continued to attend a portion Second Day Hearing.
8/4/2022	E. Hengel	1.3	Attended Second Day hearing telephonically.
8/4/2022	M. Renzi	1.3	Continued to attend the second day hearing telephonically.
8/4/2022	S. Kirchman	1.2	Continued to created records of information discussed during the Second Day Hearing relating to Voyager.
8/4/2022	R. Duffy	1.0	Attended a portion of the Second Day Hearing.
8/8/2022	R. Duffy	0.3	Provided comments on presentation for Coinify.
8/16/2022	E. Hengel	0.3	Attended Court hearing telephonically.
8/16/2022	M. Renzi	0.3	Attended omnibus hearing via phone.
8/16/2022	M. Vaughn	0.3	Participated in Omnibus Hearing conference call.
Task Code Total Hours		29.5	

07. Interaction/ Meetings with Debtors/ Counsel			
8/1/2022	M. Renzi	1.0	Met with BRG (B. Duffy, E. Hengel) and Quinn Emanuel (S. Kirpalani, Z. Russell, K. Scherling, K. Lemire) re: case issues.
8/1/2022	E. Hengel	1.0	Met with BRG (B. Duffy, M. Renzi) and Quinn Emanuel (K. Scherling, K. Lemire, S. Kirpalani) to discuss case issues.
8/1/2022	R. Duffy	1.0	Participated in call with BRG (E. Hengel, M. Renzi) and Quinn Emanuel (S. Kirpalani, K. Scherling, K. Lemire) to discuss case issues.
8/1/2022	R. Duffy	0.9	Reviewed Board presentation ahead of Board meeting with K&E and Moelis.
8/1/2022	R. Duffy	0.6	Participated in Board meeting with K&E ((C. Okike, O. Pare) and Moelis (B. Tichenor, M. DiYanni, E. Asplund).
8/1/2022	S. Pal	0.6	Participated in Board meeting with K&E (C. Okike) and Moelis (B. Tichenor, E. Asplund, M. DiYanni).
8/1/2022	P. Farley	0.6	Participated in Board meeting with K&E (C. Okike, O. Pare) and Moelis (M. DiYanni, B. Tichenor, E. Asplund).
8/1/2022	E. Hengel	0.6	Participated in Board of Directors meeting with K&E (C. Okike, O. Pare) and Moelis (B. Tichenor, M. DiYanni, E. Asplund).

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/1/2022	M. Renzi	0.6	Participated in Debtor Board meeting with K&E (C. Okike, O. Pare) and Moelis (M. DiYanni, B. Tichenor, E. Asplund).
8/1/2022	P. Farley	0.6	Reviewed weekly update presentation prepared for meeting with Management and professionals.
8/1/2022	P. Farley	0.4	Discussed case updates and workstreams with K&E (A. Smith).
8/1/2022	P. Farley	0.2	Corresponded via email with K&E (O. Pare) re: Bar Date Motion Inquiry.
8/2/2022	A. Sorial	1.6	Updated professionals' weekly presentation with latest figures from cash flow model.
8/2/2022	M. Vaughn	0.9	Prepared presentation materials for professionals.
8/2/2022	A. Sorial	0.8	Updated FBO deficit/surplus schedule in professionals' weekly update presentation as of 8/1.
8/3/2022	M. Vaughn	1.0	Prepared presentation materials for professionals.
8/3/2022	M. Vaughn	0.8	Continued to prepare presentation materials for professionals.
8/3/2022	M. Goodwin	0.8	Edited weekly professional update presentation.
8/3/2022	P. Farley	0.6	Reviewed draft presentation for second day hearing.
8/3/2022	M. Vaughn	0.5	Met with K&E (C. Okike) and Moelis (B. Tichenor) re: liquidation, Coinify.
8/3/2022	S. Pal	0.5	Participated in weekly Debtor professionals' call with Moelis, K&E, and BRG.
8/3/2022	E. Hengel	0.5	Participated in weekly professionals call with Moelis, K&E, and BRG.
8/3/2022	M. Renzi	0.5	Participated in weekly professionals' call with Moelis, K&E, and BRG.
8/3/2022	R. Duffy	0.5	Participated in weekly professionals' call with Moelis, K&E, and BRG.
8/3/2022	P. Farley	0.5	Participated in weekly professionals' call with Moelis, K&E, and BRG.
8/4/2022	M. Goodwin	0.5	Reviewed when outstanding loans will be called in response to diligence questions.
8/5/2022	L. Klaff	1.2	Created list of insiders to confirm with K&E.
8/6/2022	E. Hengel	0.6	Reviewed case timeline proposal and posed questions to C. Okike (K&E) about same.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/8/2022	S. Kirchman	2.3	Created cryptocurrency primer presentation for the Board of Directors.
8/8/2022	M. Vaughn	0.8	Drafted presentation materials for Board of Directors.
8/8/2022	S. Claypoole	0.6	Corresponded via email with K&E (M. Guzaitis) regarding Special Committee VDR.
8/9/2022	S. Kirchman	2.4	Modified cryptocurrency primer presentation for the Board of Directors.
8/9/2022	S. Kirchman	2.3	Continued to perform research and implement findings in the cryptocurrency primer presentation.
8/9/2022	S. Kirchman	1.5	Continued to modify a cryptocurrency primer presentation for the Board of Directors.
8/9/2022	M. Vaughn	1.5	Drafted presentation materials for Board of Directors.
8/9/2022	S. Kirchman	1.1	Performed research for the cryptocurrency primer presentation.
8/9/2022	L. Klaff	1.0	Created tracker for IDI questions.
8/9/2022	P. Farley	1.0	Met with BRG (S. Claypoole, L. Klaff) to discuss outstanding IDI questions.
8/9/2022	P. Farley	1.0	Met with BRG (S. Claypoole, L. Klaff) to discuss UST IDI requests.
8/9/2022	S. Claypoole	1.0	Participated in call with BRG (P. Farley, L. Klaff) to discuss outstanding IDI questions.
8/9/2022	S. Claypoole	1.0	Participated in call with BRG (P. Farley, L. Klaff) to discuss UST IDI requests.
8/9/2022	L. Klaff	1.0	Participated in call with BRG (P. Farley, S. Claypoole) regarding IDI questions.
8/9/2022	L. Klaff	1.0	Participated in call with BRG (P. Farley, S. Claypoole) regarding outstanding IDI questions.
8/9/2022	S. Claypoole	1.0	Reviewed data requests for UST IDI.
8/9/2022	L. Klaff	1.0	Uploaded documents to data room for IDI questions.
8/9/2022	S. Claypoole	0.8	Corresponded via email with Voyager (D. Brosgol, B. Nistler) regarding D&O policies for UST IDI requests.
8/9/2022	S. Claypoole	0.8	Revised tracker created for UST IDI requests.
8/9/2022	P. Farley	0.7	Prepared working list for tracking IDI questions for distribution to BRG.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/9/2022	P. Farley	0.7	Reviewed IDI materials for preparation of report.
8/9/2022	S. Claypoole	0.5	Corresponded via email with Voyager (D. Lagiglia) regarding data needed for a K&E HR request.
8/9/2022	S. Claypoole	0.5	Participated in call with Voyager (B. Nistler) to discuss miscellaneous diligence requests.
8/9/2022	P. Farley	0.5	Participated in call with Voyager (B. Nistler) to discuss miscellaneous diligence requests.
8/9/2022	S. Claypoole	0.4	Updated UST IDI data package to reflect latest business plan.
8/10/2022	S. Kirchman	2.5	Implemented revisions to the cryptocurrency presentation for the Board of Directors.
8/10/2022	S. Kirchman	2.2	Continued to implement revisions to the cryptocurrency presentation for the Board of Directors.
8/10/2022	S. Claypoole	1.5	Created list of insiders for multi-purpose requests.
8/10/2022	M. Renzi	1.2	Provided comments on the cryptocurrency presentation for the BOD.
8/10/2022	S. Claypoole	1.2	Updated UST IDI Request List Tracker based on developments throughout the day.
8/10/2022	M. Renzi	1.1	Reviewed the list of insiders.
8/10/2022	M. Vaughn	1.0	Drafted presentation materials for Board of Directors.
8/10/2022	S. Claypoole	1.0	Reviewed diligence items needed for UST IDI ahead of call with K&E.
8/10/2022	S. Claypoole	1.0	Updated insiders list based on feedback from K&E (A. Smith).
8/10/2022	M. Vaughn	0.8	Met with Voyager (S. Ehrlich, M. Jensen, E. Psaropoulos) and Moelis (B. Tichenor, C. Morris, J. Rotbard) re: partnering.
8/10/2022	E. Hengel	0.6	Provided comments to BRG (M. Vaughn, M. Goodwin) regarding weekly professionals' call.
8/10/2022	L. Klaff	0.5	Participated in call with K&E (A. Smith, E. Clark) regarding IDI checklist/requests.
8/10/2022	S. Claypoole	0.5	Participated in call with K&E (A. Smith, E. Clark) to discuss outstanding items for UST IDI.
8/10/2022	P. Farley	0.5	Participated in call with L. Klaff (BRG), S. Claypoole (BRG), K&E (A. Smith, E. Clark) to discuss outstanding items for UST IDI.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/10/2022	M. Vaughn	0.4	Met with Voyager (E. Psaropoulos, G. Hanshe) and Moelis (E. Asplund, B. Tichenor) re: crypto presentation.
8/10/2022	E. Hengel	0.4	Met with Voyager (E. Psaropoulos, G. Hanshe) and Moelis (E. Asplund, B. Tichenor) to discuss crypto presentation for BOD.
8/10/2022	S. Kirchman	0.4	Participated in meeting with Voyager (E. Psaropoulos, G. Hanshe) and Moelis (E. Asplund, B. Tichenor) to discuss BOD crypto presentation.
8/10/2022	L. Klaff	0.3	Corresponded via email with K&E (A. Smith) to confirm list of insiders.
8/11/2022	S. Kirchman	2.3	Identified documents with relevant information for data requests provided by Moelis.
8/11/2022	S. Kirchman	1.4	Continued to identify documents with relevant information for data requests provided by Moelis.
8/11/2022	S. Kirchman	1.3	Updated the cryptocurrency primer presentation.
8/11/2022	M. Renzi	1.1	Provided comments on the cryptocurrency primer presentation.
8/11/2022	P. Farley	1.0	Met with BRG (S. Claypoole, L. Klaff) to discuss diligence request lists.
8/11/2022	E. Hengel	1.0	Met with Quinn Emanuel (K. Scherling, S. Kirpalani, Z. Russell) to discuss diligence items.
8/11/2022	S. Claypoole	1.0	Participated in call with BRG (P. Farley, L. Klaff) to discuss diligence request lists.
8/11/2022	L. Klaff	1.0	Participated in call with BRG (P. Farley, S. Claypoole) regarding diligence request lists.
8/11/2022	S. Claypoole	0.6	Corresponded via email with Voyager (M. Lalwani) regarding business licenses for UST IDI.
8/11/2022	S. Claypoole	0.5	Corresponded via email with CSC (A. Malik) regarding business licenses for UST IDI.
8/11/2022	S. Claypoole	0.5	Corresponded via email with K&E (A. Smith, E. Clark, K. Pierre) to follow up regarding insurance requests for UST IDI.
8/11/2022	S. Claypoole	0.4	Corresponded via email with K&E (A. Smith, E. Clark) regarding UST IDI requests.
8/11/2022	S. Claypoole	0.3	Corresponded via email with Voyager (W. Chan) regarding business licenses for UST IDI.
8/12/2022	S. Kirchman	2.2	Analyzed documents for relevant information pertaining to Moelis data requests.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/12/2022	J. Cox	1.2	Reviewed outstanding diligence items.
8/12/2022	S. Claypoole	0.4	Responded via email to UCC data room questions from Quinn Emanuel regarding Special Committee Investigation.
8/13/2022	P. Farley	0.4	Reviewed updated presentation for the Independent Directors meeting.
8/15/2022	S. Claypoole	1.5	Prepared state licenses schedule from CSC for UST IDI diligence.
8/15/2022	S. Pal	1.0	Reviewed BRG, K&E and Moelis regarding Voyager correspondence from August 4th through August 14th.
8/15/2022	E. Hengel	0.6	Met with K&E (C. Okike, C. Marcus, M. Slade. A. Veit) and BRG (M. Renzi, M. Vaughn) to discuss loan book issues and KERP responses to UCC.
8/15/2022	M. Renzi	0.6	Met with K&E (C. Okike, C. Marcus, M. Slade. A. Veit) re: loan portfolio and KERP.
8/15/2022	M. Vaughn	0.6	Met with K&E (C. Okike, C. Marcus, M. Slade. A. Veit) re: loan portfolio, KERP.
8/15/2022	R. Duffy	0.6	Participated in call with K&E (C. Okike, C. Marcus, M. Slade. A. Veit) re: loan portfolio and KERP.
8/15/2022	P. Farley	0.5	Held call with K&E (A. Smith) to discuss case updates.
8/15/2022	S. Claypoole	0.4	Corresponded via email with Voyager (J. Brosnahan) regarding bank statements for UST IDI diligence.
8/16/2022	M. Vaughn	1.3	Drafted presentation materials for Board of Directors.
8/16/2022	S. Claypoole	0.4	Updated Special Committee data room based on files provided by K&E.
8/17/2022	S. Kirchman	2.6	Implemented changes for a general update presentation to the Board of Directors.
8/17/2022	M. Vaughn	2.0	Drafted presentation materials for Board of Directors.
8/17/2022	S. Kirchman	1.1	Continued to implement changes for a general update presentation to the Board of Directors.
8/17/2022	S. Kirchman	0.9	Created financial displays for use in presentations.
8/17/2022	M. Renzi	0.7	Provided comments on the changes to the BOD presentation.
8/17/2022	E. Hengel	0.5	Met with Moelis (J. Dermont, B. Tichenor), K&E (J. Sussberg, C. Marcus, C. Okike) to discuss case updates.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/17/2022	P. Farley	0.5	Participated in call with Moelis (J. Dermont, B. Tichenor), K&E (J. Sussberg, C. Marcus, C. Okike) to discuss case status.
8/17/2022	S. Pal	0.5	Participated in weekly Debtor professionals' call with Moelis (J. Dermont, B. Tichenor), K&E (J. Sussberg, C. Marcus, C. Okike).
8/18/2022	S. Kirchman	2.8	Modified draft Board of Directors presentation with updated information and analysis.
8/18/2022	M. Vaughn	2.0	Drafted presentation materials for Board of Directors.
8/18/2022	S. Kirchman	1.8	Continued to modify the draft Board of Directors presentation with updated information and analysis.
8/18/2022	E. Hengel	1.2	Met with independent Board directors to discuss industry dynamics and business plan.
8/18/2022	P. Farley	1.2	Participated in call with independent Board directors to discuss industry dynamics and business plan.
8/18/2022	P. Farley	0.7	Reviewed draft presentation materials for Board Meeting.
8/18/2022	M. Vaughn	0.5	Met with Moelis (B. Tichenor, C. Morris) and K&E (C. Okike, A. Smith) re: relative value analysis.
8/19/2022	M. Vaughn	2.8	Drafted presentation materials for Board of Directors.
8/19/2022	A. Sorial	2.1	Updated 'Remaining FBO Balance by Customer Tier' section in BOD presentation with latest balances as of 8/18.
8/19/2022	M. Goodwin	1.9	Developed Board presentation materials for Debtor professionals update to the Board.
8/19/2022	M. Goodwin	1.8	Edited Board presentation materials for internal comments.
8/19/2022	A. Sorial	1.7	Updated 'FBO Withdrawals Processed' section in BOD presentation with latest balances as of 8/18.
8/19/2022	M. Renzi	1.4	Reviewed presentation materials for Debtor professionals' update to the Board.
8/19/2022	M. Renzi	1.2	Provided comments on presentation materials for update to the Board.
8/19/2022	E. Hengel	1.1	Commented on Board materials for BRG (A. Sorial).
8/19/2022	S. Kirchman	0.9	Updated presentation for Board of Directors with new coin position information.
8/19/2022	R. Duffy	0.7	Provided comments on presentation materials for Board of Directors.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/19/2022	L. Klaff	0.5	Participated in call with K&E (E. Clark) regarding IDI Insurance Request.
8/19/2022	P. Farley	0.5	Participated in call with K&E (E. Clark) to discuss IDI Insurance Request.
8/19/2022	S. Claypoole	0.5	Participated in call with K&E (E. Clark) to discuss IDI Insurance Request.
8/20/2022	J. Cox	2.5	Updated BOD presentation materials to reflect latest staking positions.
8/20/2022	A. Sorial	1.8	Updates visual elements in BOD presentation to reflect staking assumptions changes in business plan model prior to distribution to Moelis and Counsel.
8/20/2022	J. Cox	1.5	Updated BOD presentation materials to reflect latest loan book summary.
8/20/2022	M. Renzi	0.9	Reviewed latest staking positions included in BOD materials.
8/20/2022	E. Hengel	0.8	Reviewed Board materials and provided comments to BRG (A. Sorial).
8/20/2022	E. Hengel	0.5	Reviewed Board materials and distributed to Voyager (S. Ehrlich).
8/20/2022	P. Farley	0.4	Reviewed updated draft of Board presentation.
8/20/2022	P. Farley	0.3	Reviewed additional updates to Board presentation prior to distribution to Management.
8/21/2022	M. Renzi	1.1	Revised presentation materials for the BOD.
8/21/2022	E. Hengel	0.7	Created supporting analysis for Board presentation.
8/21/2022	M. Renzi	0.4	Provided input on supporting analysis for Board presentation.
8/21/2022	P. Farley	0.3	Reviewed additional updates to Board presentation.
8/22/2022	M. Vaughn	2.0	Edited materials for KERP related Court filings.
8/22/2022	S. Pal	1.6	Reviewed updated draft Board presentation provided by BRG (A. Sorial).
8/22/2022	A. Sorial	1.6	Updated 'Remaining FBO Balance by Customer Tier' section in BOD presentation with balances as of 8/19.
8/22/2022	M. Vaughn	1.5	Continued drafting presentation materials for Board of Directors.
8/22/2022	M. Vaughn	1.5	Drafted presentation materials for Board of Directors.
8/22/2022	M. Goodwin	1.4	Continued to develop Board presentation materials for Debtor professionals' update meeting.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/22/2022	E. Hengel	1.4	Participated in Board call with Voyager, Moelis, K&E, and BRG.
8/22/2022	M. Renzi	1.4	Participated in conference call with Independent and Board of Directors.
8/22/2022	M. Vaughn	1.4	Participated in conference call with Independent and Board of Directors.
8/22/2022	P. Farley	1.4	Participated in conference call with Independent and Board of Directors.
8/22/2022	A. Sorial	1.4	Updated 'FBO Withdrawals Processed' section in BOD presentation with data as of 8/19.
8/22/2022	M. Vaughn	1.3	Continued to edit materials for KERP related Court filings.
8/22/2022	M. Vaughn	1.2	Continued to edit materials for KERP related Court filings.
8/22/2022	S. Claypoole	1.1	Updated IDI UST tracker for diligence items received by the Company.
8/22/2022	E. Hengel	0.9	Edited Board presentation before distribution.
8/22/2022	R. Duffy	0.8	Participated in a portion of Board call with Voyager, Moelis, K&E, and BRG.
8/22/2022	S. Claypoole	0.8	Reviewed business license data supplied in relation for IDI with UST.
8/22/2022	S. Claypoole	0.7	Corresponded via email with K&E (M. Guzaitis) regarding VDR uploads for Special Committee and UCC.
8/22/2022	S. Claypoole	0.6	Corresponded via email with K&E (E. Clark) regarding outstanding requests for IDI for UST.
8/22/2022	P. Farley	0.6	Prepared for conference call with Independent Directors and Board of Directors.
8/22/2022	P. Farley	0.6	Reviewed 8/22 BOD Draft Materials.
8/22/2022	L. Klaff	0.5	Corresponded via email with Voyager (W. Chan, M. Bukauskaite) regarding financials for IDI.
8/22/2022	S. Claypoole	0.5	Discussed financial data needed for UST IDI with Voyager (M. Bukauskaite, W. Chan).
8/22/2022	M. Vaughn	0.5	Met with BRG (E. Hengel) re: Board presentation.
8/22/2022	E. Hengel	0.5	Reviewed Board presentation with BRG (M. Vaughn) in advance of distribution.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/22/2022	P. Farley	0.4	Analyzed material for IDI request list in preparation for call with K&E.
8/22/2022	S. Pal	0.4	Reviewed final Board presentation provided by BRG (A. Sorial).
8/22/2022	M. Goodwin	0.4	Updated case timeline with latest information for inclusion on Board presentation.
8/23/2022	A. Sorial	2.4	Created initial draft of Terra/Luna primer presentation as requested by Quinn Emmanuel.
8/23/2022	S. Claypoole	1.5	Prepared final UST IDI package for sharing with K&E/UST.
8/23/2022	E. Hengel	1.1	Met with Quinn Emanuel (S. Kirpalani, Z. Russell, K. Scherling) re: investigation issues.
8/23/2022	M. Renzi	1.1	Participated in call with Quinn Emanuel (K. Scherling, Z. Russell, S. Kirpalani) on the investigation.
8/23/2022	D. Palmer	1.1	Participated in call with Quinn Emanuel (S. Kirpalani, Z. Russell, K. Scherling) re: investigation issues.
8/23/2022	S. Claypoole	1.0	Prepared data collected for UST IDI ahead of check-in call with K&E.
8/23/2022	P. Farley	0.9	Analyzed data provided to BRG for UST IDI ahead of check-in call with K&E.
8/23/2022	M. Goodwin	0.8	Edited Three Arrows Capital Loan Chronology slide for Special Committee presentation.
8/23/2022	S. Claypoole	0.7	Corresponded via email with Voyager (D. Sonderman) regarding UST insurance policy requests.
8/23/2022	L. Klaff	0.6	Corresponded via email with Voyager (M. Bukauskaite) regarding 6/30 financials for IDI.
8/23/2022	S. Claypoole	0.6	Discussed 6/30 financials and bank statements with Voyager (M. Bukauskaite) for UST Initial Debtor Interview.
8/23/2022	P. Farley	0.6	Held call with Voyager (M. Bukauskaite) to discuss preparation of IDI package.
8/23/2022	S. Claypoole	0.5	Corresponded via email with Voyager (M. Bukauskaite) regarding financial data for IDI request.
8/23/2022	L. Klaff	0.5	Participated in call with K&E (A. Smith, E. Clark) regarding IDI requests.
8/23/2022	P. Farley	0.5	Participated in call with K&E (A. Smith, E. Clark) to discuss IDI requests.
8/23/2022	S. Claypoole	0.5	Participated in call with K&E (A. Smith, E. Clark) to discuss IDI requests.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/23/2022	A. Sorial	0.4	Updated Terra/Luna primer presentation.
8/24/2022	A. Sorial	2.3	Conducted detailed research into collapse of Terra/Luna for inclusion in primer presentation requested by Quinn Emanuel.
8/24/2022	A. Sorial	1.8	Updated 'The Collapse' section of Terra/Luna primer presentation with detail of various theories.
8/24/2022	M. Goodwin	1.6	Developed presentation materials for weekly Debtor professional update meeting.
8/24/2022	S. Claypoole	0.7	Packaged updated 6/30 financial statements as part of UST diligence.
8/25/2022	S. Claypoole	0.8	Updated Special Committee VDR with data provided by K&E.
8/26/2022	M. Goodwin	2.3	Edited presentation/layout of July MOR support schedules.
8/26/2022	M. Vaughn	0.5	Met with Voyager (S. Ehrlich, W. Chan, M. Bukauskaite) and K&E (A. Smith, E. Clark) re: reporting review.
8/29/2022	A. Sorial	1.6	Updated 'Remaining FBO Balance by Customer Tier' section in BOD presentation with balances as of 8/26.
8/29/2022	A. Sorial	1.4	Updated 'FBO Withdrawals Processed' section in BOD presentation with data as of 8/26.
8/29/2022	M. Renzi	1.0	Met with Quinn Emmanuel (K. Scherling, Z. Russell, S. Kirpalani) and BRG (E. Hengel) re: case issues.
8/29/2022	E. Hengel	1.0	Met with Quinn Emmanuel (S. Kirpalani, Z. Russell, K. Scherling) to discuss case issues including crypto loan analysis.
8/29/2022	D. Palmer	1.0	Participated in call with BRG (E. Hengel) and Quinn Emanuel (S. Kirpalani, Z. Russell, K. Scherling) to discuss crypto loan analysis.
8/29/2022	M. Renzi	0.3	Reviewed case issues ahead of discussion with Quinn Emanuel.
8/31/2022	M. Vaughn	2.9	Attended Company in-person Special Committee interview with Voyager (J. Brosnahan), Quinn (S. Kirpalani, K. Lemire, Z. Russell, M. Mandell), K&E (M. Slade, R. Howell) and MWE (J. Evans, J. Calandra, D. Epstein).
8/31/2022	M. Vaughn	2.9	Continued to attend Company in-person SC interview Voyager (J. Brosnahan) and K&E, Quinn, MWE.
8/31/2022	S. Kirchman	1.8	Incorporated new crypto data into presentation to Voyager BOD.
8/31/2022	M. Vaughn	1.2	Continued to attend Company in-person SC interview with Voyager (J. Brosnahan) and K&E, Quinn, MWE.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
Task Code Total Hours		203.1	
08. Interaction/ Meetings with Creditors/ Counsel			
8/1/2022	M. Goodwin	1.6	Developed summary of negative crypto and FBO cash account mechanics to share with UCC.
8/1/2022	M. Goodwin	1.4	Developed slide on FBO account balances for UCC presentation.
8/1/2022	M. Vaughn	0.8	Reviewed UCC diligence requests.
8/1/2022	M. Goodwin	0.7	Updated UCC information request list for data received.
8/1/2022	M. Renzi	0.6	Reviewed diligence requests from the UCC.
8/2/2022	M. Goodwin	1.4	Reviewed status of UCC information request lists.
8/3/2022	A. Sorial	1.1	Edited external UCC presentation prior to distribution.
8/3/2022	L. Klaff	0.5	Created new folder in data room with customer list in response to UCC Request.
8/3/2022	M. Goodwin	0.4	Discussed UCC legal-related requests with Voyager (B. Nistler).
8/4/2022	M. Vaughn	1.8	Drafted materials for UCC diligence requests.
8/4/2022	A. Sorial	1.1	Reconciled BRG information request list tracker with latest requests from UCC advisors.
8/4/2022	E. Hengel	0.9	Reviewed responses to UCC advisor questions related to operating expenses and other case items.
8/4/2022	M. Goodwin	0.7	Consolidated latest IRL received from UCC into master data request tracker.
8/4/2022	M. Vaughn	0.5	Drafted additional materials for UCC diligence requests.
8/5/2022	M. Goodwin	1.4	Compiled data in response to UCC information request list.
8/5/2022	E. Hengel	1.4	Responded to questions from FTI (B. Bromberg).
8/5/2022	M. Renzi	0.7	Reviewed UCC diligence requests.
8/5/2022	M. Vaughn	0.5	Drafted materials for UCC diligence requests.
8/7/2022	E. Hengel	0.7	Reviewed UCC requests and diligence items ahead of discussion regarding same.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/8/2022	P. Farley	1.2	Reviewed materials related to updated diligence list from MWE and Quinn Emanuel.
8/8/2022	M. Vaughn	1.1	Drafted materials for UCC diligence requests.
8/8/2022	E. Hengel	0.8	Gathered files based on UCC advisor request list.
8/8/2022	P. Farley	0.8	Met with BRG (M. Vaughn) to discuss UCC diligence items.
8/8/2022	M. Vaughn	0.8	Met with BRG (P. Farley) re: UCC diligence items.
8/8/2022	P. Farley	0.7	Reviewed updated diligence list from MWE and Quinn Emanuel.
8/8/2022	P. Farley	0.6	Met with BRG (M. Vaughn, E. Hengel) to discuss FTI questions.
8/8/2022	E. Hengel	0.6	Met with BRG (M. Vaughn, P. Farley) to discuss responses to FTI questions.
8/8/2022	M. Vaughn	0.6	Met with BRG (P. Farley, E. Hengel) re: UCC diligence items.
8/8/2022	P. Farley	0.6	Reviewed responses to UCC diligence items and questions.
8/9/2022	M. Vaughn	1.7	Continued drafting materials for UCC diligence requests.
8/9/2022	S. Claypoole	1.5	Responded to legal-related diligence requests for the UCC.
8/9/2022	M. Goodwin	1.4	Compiled data in response to UCC follow-up request list.
8/9/2022	M. Vaughn	1.3	Drafted materials for UCC diligence requests.
8/9/2022	M. Goodwin	1.3	Drafted responses to UCC follow-up request list.
8/9/2022	L. Klaff	1.0	Gathered documents to be uploaded to data room for UCC requests.
8/9/2022	P. Farley	1.0	Met with BRG (L. Klaff) to discuss insider list for UCC request.
8/9/2022	L. Klaff	1.0	Participated in call with BRG (P. Farley) regarding insider list for UCC request.
8/9/2022	M. Vaughn	0.9	Met with FTI (A. Saltzman, M. Eisler, B. Bromberg) re: diligence items.
8/9/2022	M. Vaughn	0.8	Met with BRG (P. Farley, L. Klaff, S. Claypoole) re: diligence requests.
8/9/2022	P. Farley	0.8	Met with BRG (S. Claypoole, M. Vaughn, L. Klaff) to discuss UCC diligence requests.
8/9/2022	S. Claypoole	0.8	Participated in call with BRG (P. Farley), S. Claypoole, M. Vaughn and M. Goodwin to discuss UCC diligence requests.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/9/2022	L. Klaff	0.8	Participated in call with BRG (P. Farley, S. Claypoole, M. Vaughn) regarding UCC diligence requests.
8/9/2022	S. Claypoole	0.7	Corresponded via email with K&E to follow up on data requested by UCC.
8/9/2022	M. Renzi	0.7	Reviewed UCC request list.
8/9/2022	L. Klaff	0.6	Created UCC data request tracker with BRG (S. Claypoole) to present outstanding items for upcoming meeting.
8/9/2022	S. Claypoole	0.6	Discussed the UCC data request tracker with BRG (L. Klaff).
8/9/2022	E. Hengel	0.6	Provided comments on UCC request list to BRG team.
8/9/2022	S. Claypoole	0.5	Updated UCC data request tracker.
8/9/2022	P. Farley	0.3	Met with BRG (M. Vaughn, L. Klaff, S. Claypoole) to discuss diligence requests.
8/9/2022	M. Vaughn	0.3	Met with BRG (P. Farley, L. Klaff, S. Claypoole) re: diligence requests.
8/9/2022	S. Claypoole	0.3	Participated in call with BRG (P. Farley, L. Klaff, M. Vaughn) to discuss diligence requests from the UCC.
8/9/2022	L. Klaff	0.3	Participated in call with BRG (P. Farley, S. Claypoole, M. Vaughn) regarding diligence requests from the UCC.
8/10/2022	M. Vaughn	2.0	Drafted materials for UCC diligence requests.
8/10/2022	M. Goodwin	1.9	Edited weekly UCC professional update presentation.
8/10/2022	M. Renzi	1.6	Revised the weekly UCC Update presentation.
8/10/2022	A. Sorial	1.6	Updated FTI request list file for latest round of questions following discussion on 8/8/22.
8/10/2022	M. Vaughn	1.1	Drafted presentation materials for UCC.
8/10/2022	M. Vaughn	1.0	Continued drafting materials for UCC diligence requests.
8/10/2022	M. Vaughn	1.0	Met with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).
8/10/2022	P. Farley	1.0	Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).
8/10/2022	M. Renzi	1.0	Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/10/2022	R. Duffy	1.0	Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).
8/10/2022	M. Goodwin	1.0	Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).
8/10/2022	M. Vaughn	1.0	Updated draft materials for UCC diligence requests.
8/10/2022	P. Farley	0.7	Analyzed updated materials for MWE data request follow up.
8/10/2022	M. Vaughn	0.7	Continued to draft presentation materials for UCC.
8/10/2022	S. Claypoole	0.7	Reviewed outstanding data requests from MWE.
8/10/2022	P. Farley	0.7	Reviewed update presentation for UCC meeting.
8/10/2022	S. Claypoole	0.5	Closed data requests from MWE based on data from Voyager.
8/10/2022	S. Claypoole	0.5	Discussed UCC data requests with BRG (P. Farley, L. Klaff).
8/10/2022	P. Farley	0.5	Discussed UCC data requests with BRG (S. Claypoole, L. Klaff).
8/10/2022	L. Klaff	0.5	Discussed UCC data requests with BRG (S. Claypoole, P. Farley).
8/10/2022	P. Farley	0.5	Met with BRG (M. Renzi, M. Vaughn) to discuss presentation to UCC.
8/10/2022	M. Vaughn	0.5	Met with BRG (M. Renzi, P. Farley) re: presentation to UCC.
8/10/2022	M. Renzi	0.5	Met with BRG (P. Farley, M. Vaughn) re: presentation to UCC.
8/10/2022	E. Hengel	0.3	Commented on headcount detail provided by BRG (M. Vaughn) prior to distribution to UCC advisors.
8/10/2022	S. Claypoole	0.3	Corresponded via email with BRG team re: outstanding MWE data requests.
8/11/2022	M. Vaughn	2.0	Drafted materials for UCC diligence requests.
8/11/2022	M. Vaughn	1.5	Continued drafting materials for UCC diligence requests.
8/11/2022	M. Goodwin	1.5	Drafted responses to UCC question list from 8/10.
8/11/2022	M. Vaughn	1.3	Drafted additional materials for UCC diligence requests.
8/11/2022	S. Claypoole	1.2	Packaged responses to UCC requests in folder for K&E production.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/11/2022	P. Farley	0.7	Reviewed MWE Data Request list to determine open Items and potential actions to acquire data.
8/11/2022	R. Duffy	0.2	Reviewed diligence items requested by UCC.
8/12/2022	L. Klaff	0.3	Corresponded via email with Voyager (W. Chan, M. Bukauskaite) regarding outstanding items needed for the 7/5 update.
8/13/2022	M. Vaughn	0.8	Edited materials for UCC diligence requests.
8/13/2022	P. Farley	0.3	Researched specific items on MWE Data Request Follow Up list to determine deliverables.
8/15/2022	M. Vaughn	1.9	Continued drafting materials for UCC diligence requests.
8/15/2022	M. Vaughn	1.2	Drafted materials for UCC diligence requests.
8/15/2022	S. Claypoole	1.2	Packaged materials for K&E for production to UCC.
8/15/2022	M. Renzi	1.1	Analyzed diligence requests from other professionals.
8/15/2022	M. Vaughn	0.2	Drafted additional materials for UCC diligence requests.
8/16/2022	M. Vaughn	2.1	Continued to draft presentation materials for UCC.
8/16/2022	M. Goodwin	1.8	Developed presentation materials re: FBO cash withdrawal for weekly UCC professional update.
8/16/2022	M. Renzi	1.3	Analyzed outstanding diligence requests.
8/16/2022	M. Vaughn	1.2	Drafted presentation materials for UCC.
8/16/2022	M. Renzi	0.9	Reviewed UCC presentation materials.
8/16/2022	M. Vaughn	0.4	Met with FTI (A. Saltzman) re: diligence items.
8/16/2022	M. Vaughn	0.3	Drafted materials for UCC diligence requests.
8/17/2022	M. Vaughn	1.7	Continued to draft presentation materials for UCC.
8/17/2022	M. Vaughn	1.4	Drafted presentation materials for UCC.
8/17/2022	M. Renzi	1.2	Revised the presentation for the UCC.
8/17/2022	M. Vaughn	1.0	Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor) re: staking, third parties.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/17/2022	E. Hengel	1.0	Participated in in weekly call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).
8/17/2022	P. Farley	1.0	Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).
8/17/2022	R. Duffy	1.0	Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).
8/17/2022	M. Goodwin	1.0	Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).
8/17/2022	S. Pal	1.0	Participated in weekly UCC professionals' call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).
8/17/2022	P. Farley	0.9	Prepared presentation information for UCC advisors update call.
8/17/2022	P. Farley	0.6	Reviewed updated UCC draft presentation.
8/17/2022	P. Farley	0.4	Discussed UCC update and meeting preparation with BRG (M. Vaughn).
8/17/2022	M. Vaughn	0.4	Met with BRG (P. Farley) re: UCC update and meeting preparation.
8/18/2022	M. Vaughn	2.5	Drafted presentation materials for UCC.
8/18/2022	M. Vaughn	2.2	Continued to draft presentation materials for UCC.
8/18/2022	M. Goodwin	1.8	Compiled data in response to UCC request list provided on 8/17.
8/18/2022	M. Goodwin	1.7	Drafted responses to UCC request list provided on 8/17.
8/18/2022	M. Renzi	0.9	Revised outstanding diligence request list.
8/18/2022	M. Vaughn	0.8	Continued to draft presentation materials for UCC.
8/18/2022	P. Farley	0.8	Reviewed draft presentation materials for UCC.
8/18/2022	E. Hengel	0.6	Answered questions related to FTI request list.
8/18/2022	P. Farley	0.2	Reviewed responses to updated data request list from FTI.
8/19/2022	M. Goodwin	1.2	Compiled data in response to UCC request list from 8/17.
8/19/2022	S. Claypoole	1.0	Resolved data-related issues in response to requests from MWE.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/19/2022	M. Goodwin	0.5	Discussed FTI diligence requests with BRG (E. Hengel).
8/19/2022	E. Hengel	0.5	Reviewed FTI request list with BRG (M. Goodwin).
8/19/2022	L. Klaff	0.4	Updated FTI request list with notes on if BRG could provide requested information.
8/20/2022	E. Hengel	0.7	Responded to FTI questions about revenue and other case items.
8/23/2022	M. Vaughn	1.6	Drafted presentation materials for UCC.
8/23/2022	E. Hengel	1.3	Drafted responses on items related to UCC advisor requests.
8/24/2022	M. Vaughn	1.9	Drafted presentation materials for UCC.
8/24/2022	M. Vaughn	1.8	Continued to draft presentation materials for UCC.
8/24/2022	M. Renzi	1.7	Reviewed diligence requests from FTI.
8/24/2022	P. Farley	1.2	Reviewed updated presentation for meeting with UCC.
8/24/2022	A. Sorial	1.1	Updated FBO Payable analysis as of 8/23 in exhibit for UCC presentation.
8/24/2022	M. Renzi	0.9	Reviewed presentation support for the UCC.
8/24/2022	E. Hengel	0.8	Updated presentation materials for weekly professionals' call.
8/24/2022	M. Vaughn	0.7	Participated in call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor) re: staking, loans, third parties.
8/24/2022	M. Goodwin	0.7	Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).
8/24/2022	P. Farley	0.7	Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (B. Tichenor).
8/24/2022	R. Duffy	0.7	Participated in weekly UCC advisor update call with MWE (D. Azman), FTI (M. Eisler, M. Cordasco, S. Simms), Moelis (J. Dermont, B. Tichenor), K&E (C. Okike, A. Smith).
8/24/2022	E. Hengel	0.7	Participated in weekly UCC call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/24/2022	S. Pal	0.7	Participated in weekly UCC professionals' call with MWE (D. Azman), FTI (M. Eisler, M. Cordasco, S. Simms), Moelis (J. Dermont, B. Tichenor), K&E (C. Okike, A. Smith).
8/24/2022	P. Farley	0.3	Reviewed updated draft of UCC presentation.
8/26/2022	S. Claypoole	1.2	Reconfigured VDR for data sharing with UCC advisors.
8/29/2022	L. Klaff	1.2	Created schedule to display prepaid amounts and associated vendor notes for FTI diligence request.
8/29/2022	L. Klaff	0.8	Created warrant schedule with data provided by Voyager (W. Chan) to answer FTI diligence request.
8/29/2022	L. Klaff	0.6	Reviewed notes Voyager (W. Chan) sent regarding top AP vendors for FTI diligence request.
8/29/2022	L. Klaff	0.5	Incorporated Voyager (W. Chan) notes into schedule regarding top AP vendors for FTI diligence request.
8/29/2022	L. Klaff	0.4	Corresponded via email with Voyager (D. Lagiglia) regarding HR question for FTI diligence request list.
8/30/2022	J. Cox	1.5	Developed exhaustive list of outstanding diligence items based on UCC advisor requests.
8/30/2022	M. Renzi	0.8	Reviewed Crypto Transaction Data requested by the UCC.
8/30/2022	L. Klaff	0.7	Discussed diligence request items with BRG (P. Farley).
8/30/2022	P. Farley	0.7	Met with BRG (L. Klaff) to discuss diligence items.
8/30/2022	M. Vaughn	0.5	Drafted presentation materials for UCC.
8/30/2022	E. Hengel	0.4	Researched data related to requests from UCC advisors.
8/31/2022	S. Pal	2.5	Reviewed UCC Deck and corresponded with BRG team to provide weekly updates.
8/31/2022	J. Cox	2.1	Updated UCC discussion materials for weekly call.
8/31/2022	A. Sorial	1.9	Updated FBO analysis slide in UCC update presentation with additional withdrawal data provided by Voyager (K. Cronin).
8/31/2022	M. Goodwin	1.4	Developed presentation materials for weekly UCC professional update.
8/31/2022	P. Farley	0.9	Reviewed Crypto Positions Slide for UCC presentation and analysis of the Voyager and Customer coin positions.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/31/2022	E. O'Sullivan	0.5	Participated in UCC advisors meeting with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor).
8/31/2022	R. Duffy	0.5	Participated in weekly UCC advisor call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor).
8/31/2022	M. Goodwin	0.5	Participated in weekly UCC advisor update call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor).
8/31/2022	E. Hengel	0.5	Participated in weekly UCC call with FTI (M. Eisler, M. Cordasco, S. Simms), MWE (D. Azman), K&E (C. Okike, A. Smith) and Moelis (J. Dermont, B. Tichenor).
8/31/2022	S. Pal	0.5	Participated in weekly UCC professionals' call with MWE (D. Azman), FTI (M. Eisler, M. Cordasco, S. Simms), Moelis (J. Dermont, B. Tichenor) and K&E (C. Okike, A. Smith).
8/31/2022	P. Farley	0.2	Reviewed UCC Discussion Materials in preparation for call with UCC advisors.
8/31/2022	S. Pal	0.2	Reviewed UCC presentation.
Task Code Total Hours		156.9	

09. Employee Issues/KEIP			
8/1/2022	P. Farley	0.2	Reviewed draft KERP motion sent by E. Swagger (K&E).
8/2/2022	M. Renzi	0.9	Reviewed the KERP motion to provide to K&E.
8/2/2022	M. Vaughn	0.8	Commented on KERP motion for K&E.
8/2/2022	P. Farley	0.6	Reviewed UCC request for additional information re: KERP filing.
8/3/2022	M. Renzi	1.3	Reviewed Karp Diligence items.
8/3/2022	M. Vaughn	0.8	Researched KERP diligence items.
8/3/2022	P. Farley	0.6	Discussed employee matters including upcoming bonus payments with Voyager (J. Cabezas).
8/3/2022	M. Goodwin	0.5	Discussed KERP diligence requests with FTI (M. Eisler, A. Saltzman).
8/3/2022	M. Vaughn	0.5	Met with FTI (A. Saltzman, M. Eisler) re: KERP plan.
8/3/2022	E. Hengel	0.5	Met with FTI (M. Eisler, A. Saltzman) to discuss KERP items.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/3/2022	M. Vaughn	0.5	Reviewed KERP diligence items for UCC.
8/3/2022	P. Farley	0.3	Reviewed employee contracts related to timing and amount of employee /bonus payments.
8/3/2022	P. Farley	0.3	Reviewed updated employee data and bonus payment information.
8/3/2022	P. Farley	0.2	Corresponded via email with K&E (E. Clark) re: updated employee data and bonus payment information.
8/3/2022	M. Vaughn	0.2	Researched further KERP diligence items.
8/4/2022	M. Vaughn	0.8	Researched further KERP diligence items.
8/4/2022	M. Vaughn	0.8	Researched KERP diligence items.
8/4/2022	P. Farley	0.4	Reviewed materials related to KERP program.
8/5/2022	M. Renzi	1.4	Reviewed employee headcount schedules.
8/5/2022	J. Cox	1.1	Updated employee headcount support schedule based on latest assumptions.
8/5/2022	M. Vaughn	1.0	Researched KERP diligence items.
8/6/2022	M. Renzi	0.9	Provided comments on the KERP diligence items.
8/6/2022	P. Farley	0.6	Reviewed UCC Diligence Items for KERP approval.
8/9/2022	E. Hengel	0.5	Reviewed employee retention docs to respond to UCC inquiries.
8/9/2022	P. Farley	0.3	Discussed employee matters with Voyager (D. Lagiglia).
8/9/2022	P. Farley	0.3	Reviewed payroll analysis in preparation for call with Voyager (D. Lagiglia).
8/10/2022	S. Claypoole	1.0	Populated employee termination data for K&E request.
8/10/2022	M. Goodwin	0.9	Reviewed Georgeson declaration re: KERP.
8/10/2022	S. Claypoole	0.5	Corresponded via email with K&E (C. Terry) regarding employee termination request.
8/10/2022	S. Claypoole	0.5	Corresponded via email with Voyager (D. Lagiglia) regarding employee termination data.
8/11/2022	P. Farley	0.5	Analyzed updated headcount analysis.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/15/2022	P. Farley	0.6	Held call with BRG (M. Vaughn) to discuss employee headcount.
8/15/2022	M. Vaughn	0.6	Met with BRG (P. Farley) re: employee headcount.
8/15/2022	R. Duffy	0.4	Discussed KERP mechanics with BRG (M. Renzi).
8/15/2022	M. Renzi	0.4	Met with BRG (B. Duffy) re: KERP mechanics.
8/16/2022	M. Renzi	1.1	Provided comments on update presentation for the Board of Directors.
8/17/2022	S. Kirchman	2.9	Created model to view the financial impact of proposed employee layoffs and potential attrition.
8/17/2022	S. Kirchman	2.8	Updated model to dynamically view the impact of employee layoffs and potential attrition.
8/18/2022	M. Goodwin	2.2	Analyzed post-petition headcount trends in conjunction with proposed KERP.
8/18/2022	M. Goodwin	1.9	Developed presentation materials related to proposed KERP for UCC advisor update.
8/18/2022	M. Goodwin	1.5	Continued to edit presentation materials related to proposed KERP.
8/18/2022	M. Goodwin	1.2	Analyzed proposed KERP against relevant comps.
8/18/2022	M. Renzi	1.2	Reviewed potential KERP payments.
8/18/2022	A. Sorial	1.0	Created compensation bridge in KERP Proposal presentation.
8/18/2022	A. Sorial	0.8	Created headcount bridge in KERP Proposal presentation.
8/18/2022	M. Renzi	0.7	Provided comments on KERP presentation.
8/18/2022	M. Vaughn	0.5	Met with K&E (M. Slade, A. Smith) re: employee retention.
8/18/2022	M. Vaughn	0.3	Met with K&E (M. Slade) and Voyager (D. Lagiglia) re: employee retention.
8/19/2022	M. Vaughn	1.8	Edited employee retention plan materials.
8/19/2022	A. Sorial	1.3	Outlined key language in Wage Motion pertaining to the Company's ability to pay prepetition employee expenses and distributed to Voyager (A. Prithipaul).
8/19/2022	M. Renzi	0.7	Provided comments on employee retention plan materials.
8/19/2022	M. Renzi	0.5	Met with FTI (M. Cordasco, A. Saltzman) re: employee retention.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/19/2022	M. Vaughn	0.5	Met with FTI (M. Cordasco, A. Saltzman) re: employee retention.
8/19/2022	E. Hengel	0.5	Met with Voyager and K&E (A. Smith, C. Okike) to discuss KERP.
8/19/2022	M. Renzi	0.5	Participated in call to discuss KERP with Voyager and K&E (C. Okike, A. Smith).
8/21/2022	M. Renzi	0.8	Reviewed employee retention issues.
8/21/2022	M. Renzi	0.7	Provided outstanding information needed for KERP Supplemental Declaration.
8/22/2022	M. Goodwin	1.2	Reviewed draft KERP Supplemental Declaration.
8/22/2022	P. Farley	0.2	Reviewed latest headcount info from Coinify for KERP approval.
8/23/2022	M. Vaughn	2.3	Edited Company employee retention plan materials.
8/23/2022	M. Vaughn	1.3	Edited Company employee retention plan materials.
8/23/2022	S. Claypoole	1.2	Prepared KEIP presentation slides for BRG (M. Renzi).
8/23/2022	E. O'Sullivan	1.0	Reviewed Court docket items related to the Voyager's KERP.
8/24/2022	M. Vaughn	0.9	Reviewed Company employee retention plan details.
8/24/2022	R. Duffy	0.3	Reviewed Company employee retention plan.
8/25/2022	M. Vaughn	2.5	Drafted employee retention plan presentation for UCC.
8/25/2022	M. Vaughn	1.9	Continued drafting employee retention plan presentation for UCC.
8/25/2022	M. Vaughn	1.8	Drafted employee retention plan presentation for Management.
8/25/2022	S. Claypoole	1.5	Designed KEIP performance metrics based on input from BRG (M. Renzi).
8/25/2022	E. Hengel	1.2	Reviewed employee retention plan presentation for UCC.
8/25/2022	S. Claypoole	1.0	Created presentation slides to communicate KEIP performance metrics with K&E and WTW.
8/25/2022	M. Vaughn	0.8	Edited Company employee retention plan materials.
8/25/2022	M. Renzi	0.7	Met with Voyager (S. Ehrlich) re: employee-related matters.
8/25/2022	P. Farley	0.7	Reviewed Current RIF versus Attrition analysis in preparation for discussion with Management.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/25/2022	M. Renzi	0.6	Continued to develop KEIP performance metrics.
8/25/2022	P. Farley	0.6	Discussed reconciliation of head count estimates and attrition rates with BRG (M. Vaughn).
8/25/2022	M. Vaughn	0.6	Participated in call with BRG (P. Farley) to discuss head count estimates.
8/25/2022	M. Renzi	0.4	Reviewed employee retention plan details.
8/26/2022	M. Vaughn	1.3	Drafted employee retention plan presentation for Management.
8/26/2022	M. Renzi	1.2	Revised performance metrics for the KEIP.
8/26/2022	M. Vaughn	1.0	Reviewed employee consultant records for Company.
8/26/2022	S. Claypoole	0.8	Updated performance metrics for the KEIP.
8/26/2022	M. Renzi	0.6	Reviewed employee retention plan presentation.
8/26/2022	M. Vaughn	0.5	Reviewed additional employee consultant records for Company.
8/26/2022	E. Hengel	0.4	Corresponded via email with Voyager (S. Ehrlich) regarding KEIP metrics.
8/26/2022	M. Renzi	0.3	Reviewed KEIP presentation slides.
8/26/2022	P. Farley	0.3	Reviewed updated draft of Current RIF versus Attrition analysis.
8/27/2022	M. Vaughn	0.5	Edited Company employee retention plan materials.
8/30/2022	M. Vaughn	0.8	Reviewed employee retention plan details.
8/30/2022	M. Renzi	0.6	Provided comments on KEIP presentation slides.
8/30/2022	S. Claypoole	0.3	Updated KEIP presentation slides to reflect comments from M. Renzi.
8/30/2022	P. Farley	0.2	Reviewed estimated KERP payouts based on headcount/attrition rates.
8/31/2022	A. Sorial	1.7	Actualized payroll analysis thru 8/28 using payroll reports provided by Voyager (D. Lagiglia).
8/31/2022	S. Claypoole	1.5	Edited KEIP presentation slides based on comments from BRG (M. Renzi).
8/31/2022	M. Renzi	0.5	Met with WTW (L. Lehnen, Z. Georgeson) re: performance milestones for employee retention plans.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/31/2022	S. Claypoole	0.5	Participated in call with WTW (L. Lehnen, Z. Georgeson) to discuss performance milestones for employee retention plans.
8/31/2022	R. Duffy	0.3	Developed performance metrics for potential KEIP with BRG (M. Renzi).
8/31/2022	M. Renzi	0.3	Met with BRG (B. Duffy) re: performance metrics for potential KEIP.
8/31/2022	R. Duffy	0.2	Reviewed performance metrics for potential KEIP.
Task Code Total Hours		83.6	
10. Recovery/ SubCon/ Lien Analysis			
8/1/2022	J. Cox	2.8	Updated latest coin level analysis to reflect aggregate crypto price appreciation.
8/1/2022	J. Cox	2.4	Continued to develop coin level analysis based on latest data received from Company.
8/7/2022	J. Cox	2.2	Reviewed updated coin level analysis of portfolio holdings.
8/7/2022	J. Cox	1.8	Updated coin level analysis based on latest crypto prices.
8/8/2022	J. Cox	2.2	Developed coin level yield analysis.
8/8/2022	J. Cox	1.9	Updated coin yield analysis to reflect latest staking and lending assumptions.
8/8/2022	M. Renzi	1.6	Analyzed the crypto quantities and prices.
8/8/2022	M. Renzi	1.3	Reviewed the coin yield analysis.
8/8/2022	P. Farley	1.2	Reviewed updated coin analysis for purposes of hypothetical coverage and distribution.
8/9/2022	R. Unnikrishnan	2.8	Performed analysis of crypto tokens - FTT, OXY, MAPS, SRM, SOL.
8/9/2022	S. Kirchman	2.5	Edited initial distribution excel model for enhanced functionality.
8/9/2022	M. Goodwin	1.1	Analyzed crypto quantity and prices by coin as of 7/28.
8/9/2022	M. Renzi	0.5	Participated in coin appreciation call with BRG (E. Hengel).
8/9/2022	E. Hengel	0.5	Participated in coin appreciation call with BRG (M. Renzi).
8/10/2022	P. Farley	0.6	Reviewed initial distribution excel For UCC FA.
8/10/2022	E. Hengel	0.4	Reviewed coin analysis and provided comments to BRG (S. Kirschman).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
8/11/2022	S. Kirchman	2.5	Preformed analysis of customer and platform coin data to fulfill data requests provided by Moelis.
8/11/2022	E. Hengel	0.8	Edited coin analysis in advance of distribution.
8/11/2022	M. Renzi	0.4	Reviewed coin analysis.
8/12/2022	S. Kirchman	1.7	Performed analysis on specific coins within the crypto market.
8/12/2022	S. Kirchman	1.6	Continued to perform analysis on cryptocurrencies Moelis data requests.
8/12/2022	P. Farley	0.8	Reviewed update initial distribution analysis.
8/13/2022	P. Farley	0.3	Reviewed excel coin analysis model to sensitize coverage ratios.
8/14/2022	E. Hengel	1.3	Edited coin analysis and sent to Moelis and K&E teams.
8/14/2022	E. Hengel	1.0	Met with K&E (J. Sussberg, C. Okike) and Moelis (B. Tichenor) to discuss coin analysis.
8/14/2022	P. Farley	1.0	Participated in call to discuss coin analysis with K&E (J. Sussberg, C. Okike) and Moelis (B. Tichenor).
8/14/2022	P. Farley	0.9	Analyzed source data for the customer coin position as of 7/28.
8/14/2022	M. Vaughn	0.8	Met with K&E (J. Sussberg, C. Okike) and Moelis (B. Tichenor, B. Klein, C. Morris) re: customer portfolio.
8/16/2022	P. Farley	0.7	Reviewed analysis of supported coins on the Voyager platform.
8/16/2022	P. Farley	0.3	Reviewed UCC lien search results.
8/19/2022	M. Goodwin	0.6	Analyzed change in value of crypto portfolio by coin as of 8/18.
8/20/2022	P. Farley	0.7	Discussed mechanics of coin balance reconciliation with BRG (M. Renzi).
8/20/2022	M. Renzi	0.7	Met with BRG (P. Farley) re: mechanics of coin balance reconciliation .
8/22/2022	M. Goodwin	1.4	Reconciled coin quantities included in crypto portfolio analysis to latest Management provided information.
8/23/2022	S. Kirchman	1.4	Updated cryptocurrency position model with current data for external distribution.
8/23/2022	S. Kirchman	1.2	Continued to update cryptocurrency position model with current data for external distribution.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
8/27/2022	S. Kirchman	1.4	Analyzed potential recovery percentages for assets held by the Company.
Task Code Total Hours		47.3	
12. Statements and Schedules			
8/1/2022	L. Klaff	1.6	Updated the SOFA/SOALs workplan based feedback from call.
8/1/2022	L. Klaff	1.5	Generated SOFA/SOALs outstanding question lists for the Legal and HR teams.
8/1/2022	L. Klaff	1.5	Updated SOFA/SOALs workplan tracker with items that have been received.
8/1/2022	L. Klaff	0.8	Populated template with data for Schedule A/B 60-65.
8/1/2022	L. Klaff	0.8	Populated template with data for Schedule F.
8/1/2022	L. Klaff	0.8	Populated template with data for SOFA 1.
8/1/2022	L. Klaff	0.6	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan.
8/1/2022	P. Farley	0.6	Participated in SOFA/SOALs discussion with Stretto (L. Sanchez) and Voyager (M. Bukauskaite, W. Chan).
8/1/2022	L. Klaff	0.5	Populated template with data for Schedule A/B 15.
8/1/2022	L. Klaff	0.5	Populated template with data for Schedule A/B 8.
8/1/2022	L. Klaff	0.5	Populated template with data for SOFA 28.
8/1/2022	P. Farley	0.4	Reviewed initial response to SOFA/SOALs - AB60/AB61.
8/1/2022	P. Farley	0.3	Discussed SOFA/SOALs with Stretto (L. Sanchez).
8/1/2022	L. Klaff	0.3	Participated in call with Stretto (L. Sanchez) to review updates to SOFA/SOALs tracker.
8/1/2022	P. Farley	0.3	Reviewed initial draft of SOFA 14.
8/1/2022	P. Farley	0.3	Reviewed initial draft of SOFA 4.
8/1/2022	P. Farley	0.2	Corresponded via email with Voyager (D. Brosgol) re: Schedule A/B 60 - Patents, Copyrights and TMs.
8/2/2022	M. Renzi	1.4	Reviewed the SOFA/Soils workstream.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/2/2022	L. Klaff	1.0	Corresponded via email with Voyager (J. Cabezas, P. Kramer, M. Lalwani) regarding SOFA/SOALs follow-up questions.
8/2/2022	L. Klaff	1.0	Populated Schedule E/F with new AP aging as of 7/5.
8/2/2022	L. Klaff	1.0	Updated SOFA/SOALs workplan tracker with items that have been received.
8/2/2022	L. Klaff	0.8	Populated template with data for Schedule A/B 7 (Deposits).
8/2/2022	L. Klaff	0.6	Populated template with data for Schedule A/B 60.
8/2/2022	L. Klaff	0.6	Populated template with data for Schedule A/B 61.
8/2/2022	L. Klaff	0.5	Populated template with data for Schedule F (litigation claims).
8/2/2022	L. Klaff	0.5	Updated SOFA/SOALs based on feedback from BRG (P. Farley).
8/2/2022	P. Farley	0.4	Corresponded via email with Voyager (J. Cabezas) re: SOFA/SOAL Questions.
8/2/2022	L. Klaff	0.3	Populated template with data for SOFA 16.
8/2/2022	L. Klaff	0.3	Populated template with data for SOFA 7.
8/2/2022	L. Klaff	0.2	Populated template with data for SOFA 9.
8/3/2022	L. Klaff	1.5	Populated template with data for SOFA 4 (Wages, bonuses, 401k).
8/3/2022	L. Klaff	1.2	Corresponded via email with Voyager (A. Chau, M. Jensen), and K&E (N. Adzima) regarding SOFA/SOALs follow-up questions.
8/3/2022	P. Farley	1.0	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan.
8/3/2022	L. Klaff	1.0	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan.
8/3/2022	L. Klaff	1.0	Populated template with data for SOFA 21.
8/3/2022	L. Klaff	1.0	Updated SOFA/SOALs workplan to include new updates received.
8/3/2022	P. Farley	0.8	Met with BRG (L. Klaff) to discuss SOFA/SOALs updates.
8/3/2022	L. Klaff	0.8	Participated in call with P. Farley regarding SOFA/SOALs updates.
8/3/2022	L. Klaff	0.5	Populated template with data for SOFA 28.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/4/2022	L. Klaff	1.5	Updated Statements & Schedules workplan to reflect items that need changing due to 7/5 date change.
8/4/2022	L. Klaff	1.2	Populated template with data for Schedule A/B 55.
8/4/2022	P. Farley	0.5	Met with BRG (L. Klaff) to discuss SOFA/SOALs date changes.
8/4/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley) regarding SOFA/SOALs date changes.
8/4/2022	L. Klaff	0.2	Corresponded via email with Stretto (L. Sanchez) regarding SOFA/SOALs updates.
8/5/2022	L. Klaff	1.7	Updated SOFA/SOALs workplan to include new updates received.
8/5/2022	L. Klaff	1.5	Corresponded via email with Voyager (A. Chau, M. Jensen, D. Constantino) regarding SOFA/SOALs follow-up questions.
8/5/2022	L. Klaff	1.5	Participated in call with Stretto (L. Sanchez, A. Daversa) regarding SOFA outstanding items and corresponding exhibits.
8/5/2022	P. Farley	1.5	Participated in call with Stretto (L. Sanchez, A. Daversa) to discuss SOFA outstanding items and corresponding exhibits.
8/5/2022	L. Klaff	0.8	Created SOFA tracker for Voyager (W. Chan, M. Bukauskaite) to log outstanding items.
8/5/2022	L. Klaff	0.6	Reviewed exhibit L of first day declaration in order to update SOFA 7.
8/5/2022	P. Farley	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review items on the SOFA/SOALs workplan.
8/5/2022	L. Klaff	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan.
8/5/2022	P. Farley	0.4	Reviewed work plan and drafts in preparation for SOFA/SOAL update call.
8/6/2022	P. Farley	0.6	Reviewed updated updates to SOFA/Schedules Tracker.
8/6/2022	P. Farley	0.2	Reviewed updates to SOFA 7.
8/8/2022	P. Farley	1.5	Held call with BRG (L. Klaff) and Stretto (L. Sanchez, A. Daversa) to discuss outstanding items on Schedules and corresponding exhibits.
8/8/2022	L. Klaff	1.5	Participated in call with Stretto (L. Sanchez, A. Daversa) regarding outstanding items on Schedules and corresponding exhibits.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/8/2022	S. Claypoole	1.5	Participated in call with Stretto (L. Sanchez, A. Daversa) to discuss outstanding items on Schedules and corresponding exhibits.
8/8/2022	M. Renzi	1.1	Reviewed SOFA/SOALs outstanding items.
8/8/2022	P. Farley	1.1	Reviewed updated SOFA/SOALs exhibits in preparation for meeting with Management.
8/8/2022	S. Claypoole	1.0	Prepared list of outstanding items ahead of call with Stretto.
8/8/2022	S. Claypoole	0.9	Updated SOFA/SOALs workplan tracker based on changes to Schedule A/B and SOFAs 25-26.
8/8/2022	L. Klaff	0.8	Corresponded via email with Stretto (L. Sanchez) regarding updated Statements and Schedules exhibits.
8/8/2022	L. Klaff	0.8	Populated template with data for SOFA 25.
8/8/2022	L. Klaff	0.7	Created SOFA/SOALs outstanding items tracker.
8/8/2022	S. Claypoole	0.7	Updated SOFA 11 based on data from the Company.
8/8/2022	L. Klaff	0.6	Corresponded via email with Voyager (M. Jensen, B. Nistler) regarding SOFA 25.
8/8/2022	L. Klaff	0.6	Populated template with data for Schedule A/B 55.
8/8/2022	P. Farley	0.5	Met with BRG (L. Klaff) to discuss SOFA/SOALs.
8/8/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley) regarding SOFA/SOALs.
8/8/2022	L. Klaff	0.5	Populated template with data for SOFA 26a.
8/8/2022	L. Klaff	0.5	Populated template with data for SOFA 26b.
8/8/2022	S. Claypoole	0.5	Reviewed SOFA 26A/B.
8/8/2022	L. Klaff	0.5	Updated SOFA 9 with confirmation from Voyager (W. Chan).
8/8/2022	L. Klaff	0.4	Populated template with data for SOFA 11.
8/8/2022	L. Klaff	0.4	Populated template with data for SOFA 7.
8/8/2022	L. Klaff	0.3	Corresponded via email with Voyager (A. Prithipaul, S. Ehrlich) regarding SOFA 6.
8/8/2022	L. Klaff	0.3	Populated template with data for Schedule A/B 73.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/8/2022	L. Klaff	0.2	Corresponded via email with Voyager (M. Lalwani, D. Brosgol) regarding SOFA 26d.
8/9/2022	L. Klaff	1.5	Updated Statements and Schedules exhibits in order to send to Stretto (L. Sanchez).
8/9/2022	L. Klaff	0.8	Created tracker for outstanding SOFA/SOALs items to share with Voyager (W. Chan).
8/9/2022	P. Farley	0.8	Participated in call with S. Claypool (BRG), Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan.
8/9/2022	L. Klaff	0.8	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan.
8/9/2022	S. Claypoole	0.8	Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan.
8/9/2022	L. Klaff	0.5	Populated template with data for Schedule E/F (taxing authorities) sent by Stretto (L. Sanchez).
8/10/2022	P. Farley	2.0	Participated in call with L. Klaff (BRG), S. Claypoole (BRG), Stretto (L. Sanchez, A. Daversa) to discuss outstanding SOFA/SOAL items.
8/10/2022	L. Klaff	2.0	Participated in call with Stretto (L. Sanchez, A. Daversa) regarding outstanding items on SOFA/SOALs.
8/10/2022	S. Claypoole	2.0	Participated in call with Stretto (L. Sanchez, A. Daversa) to discuss outstanding SOFA/SOAL items.
8/10/2022	S. Claypoole	1.2	Updated latest SOFA template for Stretto circulation.
8/10/2022	L. Klaff	1.0	Updated SOALs exhibits with new data and sent to Stretto to incorporate into drafts.
8/10/2022	L. Klaff	1.0	Updated SOFA exhibits with new data and sent to Stretto to incorporate into drafts.
8/10/2022	L. Klaff	0.8	Created SOFA/SOALs outstanding items trackers for Stretto.
8/10/2022	L. Klaff	0.8	Reviewed SOFA/SOALs outstanding questions with BRG (P. Farley, S. Claypoole).
8/10/2022	L. Klaff	0.7	Populated template with data for Schedule A/B 22 with crypto assets held.
8/10/2022	L. Klaff	0.7	Populated template with data for Schedule A/B 71 with crypto assets loaned.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/10/2022	P. Farley	0.7	Reviewed initial Statement drafts and the excel Exhibits used to generate the forms provided by Stretto.
8/10/2022	P. Farley	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan.
8/10/2022	L. Klaff	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan.
8/10/2022	L. Klaff	0.3	Corresponded via email with Voyager (M. Lalwani, D. Constantino, A. Chau) to follow up on outstanding SOFA/SOALs data requests.
8/10/2022	L. Klaff	0.2	Participated in call with Voyager (D. Lagiglia) regarding insider payments.
8/11/2022	L. Klaff	2.0	Drafted global notes for Statements and Schedules.
8/11/2022	S. Claypoole	2.0	Drafted Global Notes section for SOFA/SOALs.
8/11/2022	L. Klaff	1.0	Populated template with data for SOFA 4.
8/11/2022	S. Claypoole	1.0	Updated insider payments file for K&E review before sharing with UCC.
8/11/2022	L. Klaff	0.8	Created SOFA/SOALs outstanding items trackers for Stretto.
8/11/2022	L. Klaff	0.8	Populated template with data for SOFA 3.
8/11/2022	S. Claypoole	0.6	Corresponded via email with Voyager (D. Lagiglia, N. Malizia) regarding HR data needed for SOFA 4.
8/11/2022	P. Farley	0.6	Reviewed materials received for SOFA exhibit 25.
8/11/2022	L. Klaff	0.5	Discussed SOFA/SOALs questions with BRG (P. Farley).
8/11/2022	P. Farley	0.5	Met with BRG (L. Klaff) to discuss SOFA/SOALs questions.
8/11/2022	P. Farley	0.5	Participated in call with S. Claypoole (BRG), Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding to-dos for SOFA/SOALs.
8/11/2022	L. Klaff	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan.
8/11/2022	S. Claypoole	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding to-dos for SOFA/SOALs.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/11/2022	S. Claypoole	0.5	Populated SOFA/SOAL templates with information from Company.
8/11/2022	L. Klaff	0.5	Populated template with data for SOFA 25.
8/11/2022	L. Klaff	0.4	Populated template with data for Schedule F (Alameda loan).
8/11/2022	L. Klaff	0.3	Corresponded via email with Voyager (D. Lagiglia) regarding insider payments needed for SOFA 4.
8/11/2022	L. Klaff	0.3	Populated template with data for Schedule A/B 55.
8/11/2022	L. Klaff	0.3	Populated template with data for Schedule A/B 64.
8/11/2022	L. Klaff	0.3	Populated template with data for Schedule A/B 65.
8/11/2022	P. Farley	0.3	Reviewed updated insider list and corresponding information.
8/11/2022	L. Klaff	0.3	Updated SOALS exhibits for Stretto to incorporate into drafts.
8/11/2022	L. Klaff	0.3	Updated SOFA exhibits for Stretto to incorporate into drafts.
8/11/2022	L. Klaff	0.2	Populated template with data for Schedule A/B 22.
8/11/2022	L. Klaff	0.2	Populated template with data for Schedule A/B 71.
8/11/2022	L. Klaff	0.2	Populated template with data for SOFA 11.
8/12/2022	P. Farley	1.5	Participated in call with Stretto (L. Sanchez, A. Daversa) and K&E (O. Pare) to review draft exhibits and discuss outstanding items on SOFA/SOALS.
8/12/2022	L. Klaff	1.5	Participated in call with Stretto (L. Sanchez, A. Daversa) and K&E (O. Pare) to review exhibits and discuss outstanding items on SOFA/SOALS.
8/12/2022	S. Claypoole	1.4	Updated Schedule F for Stretto review.
8/12/2022	P. Farley	0.9	Reviewed SOFA/SOALS responses sent by M. Lalwani - Voyager.
8/12/2022	P. Farley	0.9	Reviewed the updated SOFA/SOALS tracker to identify outstanding items and updates.
8/12/2022	S. Claypoole	0.7	Populated template with data for SOFA 25.
8/12/2022	L. Klaff	0.7	Populated template with data for SOFA 28 with Debtor names (received from M. Lalwani (Voyager)).
8/12/2022	P. Farley	0.7	Reviewed draft of the latest insider payment analysis.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/12/2022	L. Klaff	0.5	Created Schedule showing creditor name and corresponding total claim (pulled from Schedule F).
8/12/2022	L. Klaff	0.5	Discussed SOFA/SOAL questions regarding contracts and cash on hand with BRG (P. Farley).
8/12/2022	P. Farley	0.5	Met with BRG (L. Klaff) to discuss SOFA/SOALs questions regarding contracts and cash on hand.
8/12/2022	S. Claypoole	0.5	Participated in call with BRG (P. Farley, L. Klaff) to walk through the outstanding items on SOFA/SOALs.
8/12/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, S. Claypoole) to walk through the outstanding items on SOFA/SOALs.
8/12/2022	S. Claypoole	0.5	Participated in call with K&E (O. Pare) and Stretto (L. Sanchez, A. Daversa) to review the SOFA/SOAL exhibits.
8/12/2022	L. Klaff	0.5	Participated in call with Voyager (D. Lagiglia, N. Malizia) and BRG (S. Claypoole) regarding insider payment data needed.
8/12/2022	S. Claypoole	0.5	Participated in call with Voyager (D. Lagiglia, N. Malizia) to discuss insider payment data needed for SOFA/SOALs.
8/12/2022	P. Farley	0.5	Participated in discussion with K&E (O. Pare) and Stretto (L. Sanchez, A. Daversa) to review updates the SOFA/SOAL exhibits.
8/12/2022	L. Klaff	0.5	Populated template with data for Schedule A/B 71 with collateral receivable.
8/12/2022	L. Klaff	0.5	Updated SOALs exhibits for Stretto to incorporate into drafts.
8/12/2022	L. Klaff	0.5	Updated SOFA exhibits for Stretto to incorporate into drafts.
8/12/2022	L. Klaff	0.4	Corresponded via email with Voyager (S. Ehrlich, E. Psaropoulos) regarding open SOFA/SOAL items and scheduling a review for next week.
8/12/2022	L. Klaff	0.4	Populated template with data for Schedule A/B 60.
8/12/2022	L. Klaff	0.4	Populated template with data for Schedule A/B 61.
8/12/2022	L. Klaff	0.4	Populated template with data for SOFA 29 with Debtor names received from Voyager (M. Lalwani).
8/12/2022	P. Farley	0.3	Analyzed updates to Schedule A/B 60 - Patents, Copyrights and TMs sent by Voyager.
8/12/2022	S. Claypoole	0.3	Corresponded via email with Voyager (M. Jensen) regarding information for SOFA 25.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/12/2022	P. Farley	0.2	Reviewed schedule showing creditor name and corresponding total claim.
8/13/2022	L. Klaff	2.5	Analyzed data from Trinet pull received from Voyager (N. Malizia) for SOFA 4 insider payments.
8/13/2022	S. Claypoole	2.5	Analyzed employee payroll and benefits data for SOFA 4.
8/13/2022	L. Klaff	1.5	Categorized payments for all insiders on SOFA 4.
8/13/2022	L. Klaff	1.0	Compared expense reimbursement numbers with data received from Voyager (W. Chan) for incorporation in Statements & Schedules.
8/13/2022	S. Claypoole	1.0	Continued to analyze employee payroll and benefits data for SOFA 4.
8/13/2022	S. Claypoole	0.8	Edited employee paycheck data in preparation for SOFA 4 analysis.
8/13/2022	S. Claypoole	0.7	Reviewed draft SOFA/SOAL templates for circulation to K&E.
8/14/2022	S. Claypoole	2.5	Continued to analyze employee payroll and benefits data for SOFA 4.
8/14/2022	L. Klaff	2.0	Populated template with data for SOFA 4 (insider payments) from Trinet pull.
8/14/2022	L. Klaff	1.5	Populated template with data for SOFA 4 (insider payments) from data received from Voyager (W. Chan) regarding Board member compensation.
8/14/2022	M. Renzi	1.3	Analyzed employee payroll and benefits data.
8/14/2022	S. Claypoole	1.0	Reviewed SOFA 4 output in comparison to data analyzed by L. Klaff (BRG).
8/14/2022	S. Claypoole	0.5	Reviewed outstanding SOFA/SOAL to-dos ahead of Monday check-ins.
8/14/2022	L. Klaff	0.5	Updated SOALs exhibits for Stretto to incorporate into drafts.
8/14/2022	S. Claypoole	0.5	Updated SOFA 4 based on selected benefit categories.
8/14/2022	L. Klaff	0.5	Updated SOFA exhibits for Stretto to incorporate into drafts.
8/15/2022	L. Klaff	1.5	Reviewed Global Notes drafted by K&E and provided comments.
8/15/2022	S. Claypoole	1.5	Reviewed K&E Global Notes draft with L. Klaff for SOFA/SOALs.
8/15/2022	S. Claypoole	1.5	Revised insider payments file for K&E sign-off for UCC.
8/15/2022	S. Claypoole	1.3	Updated SOFA 4 for review by Voyager (S. Ehrlich).

Date	Professional	Hours	Description
12. Statements and Schedules			
8/15/2022	L. Klaff	1.2	Reorganized SOFA 4 to only include Voyager Digital Holdings, Inc as the Debtor.
8/15/2022	S. Claypoole	1.0	Discussed open items pertaining to SOFA/SOALs with BRG (P. Farley, L. Klaff).
8/15/2022	L. Klaff	1.0	Discussed with BRG (P. Farley, S. Claypoole) re: SOFA/SOALs outstanding items.
8/15/2022	P. Farley	1.0	Met with BRG (L. Klaff, S. Claypoole) to discuss SOFA/SOALs outstanding items.
8/15/2022	S. Claypoole	1.0	Participated in call with K&E (E. Clark, O. Pare) to discuss contract review for Schedule G.
8/15/2022	L. Klaff	1.0	Participated in call with K&E (E. Clark, O. Pare, A. Salmen) regarding contract review for Schedule G.
8/15/2022	P. Farley	1.0	Participated in call with S. Claypoole (BRG), K&E (E. Clark, O. Pare) to discuss contract review for Schedule G.
8/15/2022	L. Klaff	0.8	Populated template with data for Schedule A/B 77.
8/15/2022	L. Klaff	0.7	Updated SOALs exhibits for Stretto to incorporate into drafts.
8/15/2022	L. Klaff	0.7	Updated SOFA exhibits for Stretto to incorporate into drafts.
8/15/2022	S. Claypoole	0.5	Corresponded via email with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite) regarding follow up items after SOFA/SOALs check-in call.
8/15/2022	L. Klaff	0.5	Created checklist to send to Stretto regarding any open items on SOFA/SOALs.
8/15/2022	L. Klaff	0.5	Participated in call with K&E (E. Clark) regarding Global Notes.
8/15/2022	S. Claypoole	0.5	Participated in call with K&E (E. Clark) to discuss edits to the Global Notes.
8/15/2022	L. Klaff	0.5	Participated in call with Stretto (L. Sanchez) regarding SOFA/SOAL exhibits.
8/15/2022	L. Klaff	0.5	Participated in call with Voyager (B. Nistler, N. Gilja) and K&E (E. Clark) regarding contracts required for Schedule G.
8/15/2022	S. Claypoole	0.5	Participated in call with Voyager (B. Nistler, N. Gilja) and K&E (E. Clark) to discuss contracts required for Schedule G.
8/15/2022	L. Klaff	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALs workplan.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/15/2022	S. Claypoole	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding SOFA/SOAL items.
8/15/2022	P. Farley	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding SOFA/SOAL items.
8/15/2022	P. Farley	0.5	Participated in discussion with K&E (E. Clark) to discuss edits to the Global Notes.
8/15/2022	P. Farley	0.5	Participated in discussion with Voyager (B. Nistler, N. Gilja) and K&E (E. Clark) to discuss contracts required for Schedule G.
8/15/2022	S. Claypoole	0.5	Reviewed outstanding SOFA/SOALS items ahead of check-in call with Voyager and K&E.
8/15/2022	L. Klaff	0.4	Populated template with data for Schedule A/B 15.
8/15/2022	L. Klaff	0.4	Populated template with data for Schedule A/B 8.
8/15/2022	L. Klaff	0.4	Populated template with data for SOFA 1 (updated revenue for 7/5).
8/15/2022	P. Farley	0.3	Corresponded via email with Voyager (B. Nistler) re: contract required for SOFA/SOALS Schedule G.
8/15/2022	L. Klaff	0.3	Corresponded via email with Voyager (W. Chan) regarding payments to Board members (SOFA 4).
8/15/2022	P. Farley	0.3	Updated list of regulators that CSC/Company provided for SOFA/SOALS.
8/15/2022	L. Klaff	0.2	Corresponded via email with Voyager (A. Chau) regarding case numbers for litigation claims (SOFA 7).
8/15/2022	L. Klaff	0.2	Populated template with data for SOFA 26a.
8/16/2022	A. Lee	2.8	Updated contracts tracker with engineering contracts for SOFA/SOALS Schedule G.
8/16/2022	A. Lee	2.7	Updated contracts tracker with admin contracts for SOFA/SOALS Schedule G.
8/16/2022	A. Lee	2.4	Updated contracts tracker with finance contracts for SOFA/SOALS Schedule G.
8/16/2022	S. Claypoole	2.0	Updated SOFA 4 to reflect benefit payments made to employees.
8/16/2022	S. Claypoole	1.5	Reviewed Global Notes to provide feedback to K&E.
8/16/2022	P. Farley	1.2	Reviewed updated version of coin holdings analysis to tie out all the numbers in the SOFA/SOALS.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/16/2022	S. Claypoole	1.2	Revised Schedule F to include business addresses for creditors.
8/16/2022	S. Claypoole	1.0	Participated in call with Voyager (S. Ehrlich), K&E (E. Clark), and Stretto (L. Sanchez) to discuss SOFA/SOALS.
8/16/2022	L. Klaff	1.0	Participated in call with Voyager (S. Ehrlich), Stretto (L. Sanchez) and K&E (E. Clark) regarding Statements and Schedules.
8/16/2022	P. Farley	1.0	Participated in discussion with Voyager (S. Ehrlich), K&E (E. Clark), and Stretto (L. Sanchez) to discuss SOFA/SOALS.
8/16/2022	S. Claypoole	1.0	Populated template for SOFA 11 based on retention docs.
8/16/2022	L. Klaff	1.0	Reviewed Global Notes to provide K&E feedback.
8/16/2022	L. Klaff	1.0	Updated SOALS exhibits for Stretto to incorporate into drafts.
8/16/2022	L. Klaff	1.0	Updated SOFA exhibits for Stretto to incorporate into drafts.
8/16/2022	P. Farley	0.9	Analyzed updated 7/5 trial balance to tie out information included in SOFA/SOALS.
8/16/2022	L. Klaff	0.9	Created checklist to send to Stretto regarding any open items on SOFA/SOALS.
8/16/2022	S. Claypoole	0.9	Updated SOFA draft template for Stretto to incorporate into latest drafts.
8/16/2022	P. Farley	0.8	Discussed outstanding SOFA/SOALS items with BRG (L. Klaff).
8/16/2022	L. Klaff	0.8	Discussed outstanding SOFA/SOALS items with BRG (P. Farley).
8/16/2022	A. Lee	0.8	Updated contracts tracker with data contracts for SOFA/SOALS Schedule G.
8/16/2022	L. Klaff	0.8	Updated SOFA 11 with information from retention documents on docket.
8/16/2022	P. Farley	0.7	Analyzed coin holdings/notional by individual for 7/5 for inclusion in SOFA/SOALS.
8/16/2022	A. Lee	0.7	Updated contracts tracker with corporate development contracts for SOFA/SOALS Schedule G.
8/16/2022	A. Lee	0.7	Updated contracts tracker with insurance contracts for SOFA/SOALS Schedule G.
8/16/2022	S. Claypoole	0.7	Updated Statements for domain names provided by Voyager (J. Scott).

Date	Professional	Hours	Description
12. Statements and Schedules			
8/16/2022	S. Claypoole	0.6	Discussed contract review process with BRG (L. Klaff, A. Lee).
8/16/2022	L. Klaff	0.6	Discussed contract review process with BRG (S. Claypoole, A. Lee).
8/16/2022	A. Lee	0.6	Met with BRG (S. Claypoole, L. Klaff) re: contracts for SOFA/SOALS Schedule G.
8/16/2022	P. Farley	0.6	Reviewed Part 6 of Sofa 11.
8/16/2022	A. Lee	0.6	Updated contracts tracker with compliance contracts for SOFA/SOALS Schedule G.
8/16/2022	S. Claypoole	0.5	Corresponded via email with Voyager (E. Psaropoulos) regarding Schedule AB 15.
8/16/2022	S. Claypoole	0.5	Discussed SOFA/SOAL exhibits with Stretto (L. Sanchez).
8/16/2022	P. Farley	0.5	Participated in call to review outstanding items on the SOFA/SOALS workplan with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez).
8/16/2022	L. Klaff	0.5	Participated in call with K&E (E. Clark, O. Pare) and Voyager (A. Salem) regarding reviewing of contracts for Schedule G.
8/16/2022	S. Claypoole	0.5	Participated in call with K&E (E. Clark, O. Pare) and Voyager (A. Salem) to discuss reviewing of contracts for Schedule G.
8/16/2022	P. Farley	0.5	Participated in call with K&E (E. Clark, O. Pare) and Voyager (A. Salem) to discuss reviewing of contracts for Schedule G.
8/16/2022	L. Klaff	0.5	Participated in call with Stretto (L. Sanchez) regarding SOFA/SOAL exhibits.
8/16/2022	P. Farley	0.5	Participated in call with Stretto (L. Sanchez) to discuss SOFA/SOAL exhibits.
8/16/2022	L. Klaff	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALS workplan.
8/16/2022	S. Claypoole	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to review outstanding items on the SOFA/SOALS workplan.
8/16/2022	L. Klaff	0.5	Populated template with data for Schedule A/B 11.
8/16/2022	L. Klaff	0.5	Populated template with data for Schedule A/B 15.
8/16/2022	L. Klaff	0.5	Populated template with data for SOFA 7.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/16/2022	S. Claypoole	0.4	Corresponded via email with K&E (E. Clarke) regarding Schedule A/B 60.
8/16/2022	S. Claypoole	0.4	Corresponded via email with Voyager (A. Chau) regarding SOFA 7.
8/16/2022	L. Klaff	0.4	Corresponded via email with Voyager (B. Nistler) regarding specifics surrounding SOFA 28 and SOFA 29.
8/16/2022	L. Klaff	0.4	Populated template with data for Schedule A/B 8.
8/16/2022	P. Farley	0.4	Reviewed SOFA 3.
8/16/2022	L. Klaff	0.3	Corresponded via email with Voyager (D. Costantino, R. Gidwani) to follow up on SOFA 20 (off premises storage).
8/16/2022	L. Klaff	0.3	Populated template with data for Schedule A/B 9.
8/16/2022	P. Farley	0.2	Reviewed additional information required from Coinify for SOFA 25.
8/17/2022	A. Lee	2.7	Updated contracts tracker with legal contracts for SOFA/SOALS Schedule G.
8/17/2022	L. Klaff	2.5	Mapped the trial balance to schedules.
8/17/2022	A. Lee	2.5	Updated contracts tracker with treasury contracts for SOFA/SOALS Schedule G.
8/17/2022	P. Farley	2.0	Participated in call with Voyager (W. Chan, M. Bukauskaite) to review global notes for K&E.
8/17/2022	S. Claypoole	2.0	Participated in call with Voyager (W. Chan, M. Bukauskaite) to review global notes for K&E.
8/17/2022	L. Klaff	2.0	Participated in call with Voyager (W. Chan, M. Bukauskaite) to review global notes to provide to K&E.
8/17/2022	A. Lee	1.7	Updated contracts tracker with investment relations contracts for SOFA/SOALS Schedule G.
8/17/2022	S. Claypoole	1.5	Revised SOFA 11 for K&E review.
8/17/2022	A. Lee	1.5	Updated contracts tracker with customer support experience contracts for SOFA/SOALS Schedule G.
8/17/2022	S. Claypoole	1.2	Updated SOFA Exhibits for Stretto to incorporate for group review.
8/17/2022	P. Farley	1.1	Analyzed updated trial balance sent by Voyager (W. Chan) to tie out data included in SOFA/SOALS.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/17/2022	S. Claypoole	1.0	Populated template with data for Schedule AB 15.
8/17/2022	S. Claypoole	1.0	Populated template with data for SOFA 20.
8/17/2022	L. Klaff	0.8	Reviewed SOFA 3 and 4 for duplicates.
8/17/2022	S. Claypoole	0.7	Populated template with data for SOFA 26A.
8/17/2022	S. Claypoole	0.6	Reconciled payments made to retained professionals for SOFA 11.
8/17/2022	L. Klaff	0.6	Updated SOALS exhibits for Stretto to incorporate into drafts.
8/17/2022	L. Klaff	0.6	Updated SOFA exhibits for Stretto to incorporate into drafts.
8/17/2022	P. Farley	0.5	Analyzed differences in trial balance information provided by Company to tie out data in SOFA/SOALS.
8/17/2022	L. Klaff	0.5	Created checklist to send to Stretto regarding any open items on SOFA/SOALS.
8/17/2022	S. Claypoole	0.5	Discussed contract review process with BRG (L. Klaff, A. Lee) for Schedule G.
8/17/2022	L. Klaff	0.5	Discussed contract review process with BRG (S. Claypoole, A. Lee).
8/17/2022	L. Klaff	0.5	Discussed outstanding SOFA/SOALS items with Stretto (L. Sanchez).
8/17/2022	S. Claypoole	0.5	Discussed SOFA 26 and SOFA 11 with K&E (E. Clark).
8/17/2022	L. Klaff	0.5	Discussed SOFA 26 and SOFA 11 with K&E (E. Clark).
8/17/2022	P. Farley	0.5	Edited SOFA/SOAL Global Notes.
8/17/2022	A. Lee	0.5	Met with BRG (S. Claypoole, A. Lee) re: contracts for SOFA/SOALS Schedule G.
8/17/2022	L. Klaff	0.5	Participated in call with K&E (E. Clark, O. Pare) regarding SOFA 4 and SOFA 11.
8/17/2022	P. Farley	0.5	Participated in call with K&E (E. Clark, O. Pare) to discuss SOFA 4 and SOFA 11.
8/17/2022	S. Claypoole	0.5	Participated in call with K&E (E. Clark, O. Pare) to discuss SOFA 4 and SOFA 11.
8/17/2022	L. Klaff	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) to review Schedules.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/17/2022	P. Farley	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) to review Schedules.
8/17/2022	S. Claypoole	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) to review Schedules.
8/17/2022	A. Lee	0.5	Updated contracts tracker with insurance contracts for SOFA/SOALS Schedule G.
8/17/2022	P. Farley	0.4	Analyzed support for Loans Receivable/Payable to determine balances for SOFA/SOALS.
8/17/2022	P. Farley	0.3	Analyzed updated list of investments provided by Company to include in SOFA/SOALS.
8/17/2022	L. Klaff	0.1	Added Brex Card address to Schedule F.
8/18/2022	L. Klaff	2.0	Populated template with data for Schedule G.
8/18/2022	S. Claypoole	2.0	Updated SOFA 3 to include crypto payments made to strategic partners.
8/18/2022	A. Lee	1.7	Updated contracts tracker with miscellaneous contracts for SOFA/SOALS Schedule G.
8/18/2022	S. Claypoole	1.5	Compared SOFA 3, 4, and 11 to ensure no overlap between parties listed.
8/18/2022	L. Klaff	1.5	Populated template with data for Schedule H.
8/18/2022	S. Claypoole	1.5	Reconfigured 90-day payments data sent by Voyager (W. Chan) for SOFA 3.
8/18/2022	S. Claypoole	1.5	Revised SOFA 3 and SOFA 11 for K&E review.
8/18/2022	S. Claypoole	1.3	Continued to populate template with data for SOFA 20.
8/18/2022	A. Lee	1.3	Updated contracts tracker with investment relations contracts for SOFA/SOALS Schedule G.
8/18/2022	A. Lee	1.3	Updated contracts tracker with technology contracts for SOFA/SOALS Schedule G.
8/18/2022	A. Lee	1.2	Updated contracts tracker with finance contracts for SOFA/SOALS Schedule G.
8/18/2022	A. Lee	1.2	Updated contracts tracker with human resources contracts for SOFA/SOALS Schedule G.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/18/2022	P. Farley	1.1	Reviewed updated trial balance sent by Voyager (W. Chan) to tie out data included in SOFA/SOALs.
8/18/2022	L. Klaff	1.0	Participated in call with K&E (A. Gains), Stretto (L. Sanchez), and Voyager (W. Chan, A. Prithipaul, M. Bukauskaite) regarding SOFA/SOALs outstanding items/questions.
8/18/2022	S. Claypoole	1.0	Participated in call with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite), K&E (A. Gains), and Stretto (L. Sanchez) to discuss SOFA/SOALs outstanding items/questions.
8/18/2022	P. Farley	1.0	Participated in SOFA/SOALs update call with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite), K&E (A. Gains), and Stretto (L. Sanchez) to discuss SOFA/SOALs outstanding items/questions.
8/18/2022	L. Klaff	1.0	Populated template with data for SOFA 4.
8/18/2022	S. Claypoole	1.0	Reviewed SOFA/SOALs global notes to provide comments to K&E.
8/18/2022	L. Klaff	1.0	Reviewed SOFA/SOALs global notes to provide comments to K&E.
8/18/2022	L. Klaff	0.8	Populated template with data for Schedule A/B 77.
8/18/2022	L. Klaff	0.8	Populated template with data for Schedule F.
8/18/2022	P. Farley	0.7	Reviewed update SOFA/SOAL Global Notes.
8/18/2022	P. Farley	0.7	Updated Schedule A/B.
8/18/2022	S. Claypoole	0.7	Updated SOFA 25 for entities' EIN information.
8/18/2022	P. Farley	0.6	Final review of SOFA/SOALs prior to filing.
8/18/2022	P. Farley	0.6	Updated draft of Global Notes for additional information provided by Management.
8/18/2022	S. Claypoole	0.5	Answered K&E Global Note questions via email for SOFA/SOALs.
8/18/2022	S. Claypoole	0.5	Corresponded via email with Stretto (L. Sanchez) regarding display of coin information in SOFA 3.
8/18/2022	L. Klaff	0.5	Discussed Schedule G with Stretto (L. Sanchez).
8/18/2022	L. Klaff	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan) and Stretto (L. Sanchez) to finalize outstanding items on the SOFA/SOALs workplan.
8/18/2022	L. Klaff	0.5	Participated in call with Voyager (W. Chan) regarding SOFA 3 (90-day payments).

Date	Professional	Hours	Description
12. Statements and Schedules			
8/18/2022	P. Farley	0.5	Participated in call with Voyager (W. Chan) to discuss SOFA 3 (90-day payments summary).
8/18/2022	S. Claypoole	0.5	Participated in call with Voyager (W. Chan) to discuss SOFA 3 (90-day payments).
8/18/2022	P. Farley	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to finalize outstanding items on the SOFA/SOALS workplan.
8/18/2022	S. Claypoole	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) and Stretto (L. Sanchez) to finalize outstanding items on the SOFA/SOALS workplan.
8/18/2022	L. Klaff	0.5	Populated template with data for Schedule A/B 71.
8/18/2022	L. Klaff	0.5	Populated template with data for SOFA 3.
8/18/2022	A. Lee	0.5	Updated contracts tracker with marketing contracts for SOFA/SOALS Schedule G.
8/18/2022	L. Klaff	0.4	Populated template with data for Schedule A/B 11.
8/18/2022	L. Klaff	0.4	Populated template with data for Schedule A/B 15.
8/18/2022	P. Farley	0.4	Reviewed Company response to Statement Question 26.
8/18/2022	P. Farley	0.3	Discussed open SOFA/SOALS items with BRG (L. Klaff).
8/18/2022	L. Klaff	0.3	Discussed open SOFA/SOALS items with BRG (P. Farley).
8/18/2022	L. Klaff	0.3	Populated template with data for SOFA 11.
8/18/2022	L. Klaff	0.3	Populated template with data for SOFA 20.
8/18/2022	L. Klaff	0.3	Populated template with data for SOFA 25.
8/18/2022	P. Farley	0.3	Reviewed updated SOFA 3 and SOFA 11 for distribution to Management.
8/18/2022	P. Farley	0.2	Provided additional comments on SOFA 3 and 11.
8/19/2022	P. Farley	1.5	Reviewed final Proposed SOFAs and corresponding Exhibits in excel for review and approval.
8/19/2022	S. Claypoole	1.5	Reviewed revisions made by Stretto to proposed Schedule F.
8/19/2022	L. Klaff	1.0	Updated Excel support for SOFA/SOALS to be shared for diligence request.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/19/2022	S. Claypoole	0.6	Reviewed Coinify entity information for SOFA/SOALs.
8/21/2022	P. Farley	0.6	Reviewed final SOALs and corresponding Exhibits.
8/22/2022	L. Klaff	2.5	Prepared SOFA/SOALs support schedules in Excel for external use.
8/22/2022	S. Claypoole	2.2	Prepared SOFA/SOALs support schedules in Excel for external sharing with UCC.
8/22/2022	S. Claypoole	1.5	Revised SOFA/SOALs support schedules in Excel for external sharing with UCC based on K&E feedback.
8/22/2022	L. Klaff	0.8	Corresponded via email with Stretto (L. Sanchez) to get SOFA/SOALs exhibits in Excel.
8/22/2022	P. Farley	0.4	Held call with Voyager (M. Bukauskaite) to discuss Global Notes added to materials distributed to UCC.
8/22/2022	P. Farley	0.2	Researched pre-petition payments made to certain insiders.
8/23/2022	L. Klaff	1.2	Reviewed excel versions of Statements and Schedules from Stretto before sending to FTI.
8/23/2022	L. Klaff	1.1	Discussed final excel versions of Statement and Schedules with Stretto (L. Sanchez).
8/23/2022	P. Farley	0.7	Reviewed final excel versions of Statements and Schedules Exhibits in preparation for sending to UCC advisors.
8/24/2022	S. Claypoole	1.5	Prepared Schedules Exhibits support Excel to satisfy UCC requests.
8/24/2022	M. Goodwin	1.2	Compiled data in response to UCC request for SOFA/SOAL supporting data.
8/24/2022	L. Klaff	1.0	Reviewed customer claim excel version for FTI request.
8/24/2022	L. Klaff	0.8	Created finalized excel version of Schedules (added Schedule F and G redacted).
8/24/2022	P. Farley	0.3	Corresponded via email with K&E (A. Smith) re: follow up to Schedule F.
8/24/2022	L. Klaff	0.3	Corresponded via email with K&E (A. Smith) regarding Schedule F final excel version.
8/24/2022	P. Farley	0.2	Discussed Schedule F data with BRG (M. Goodwin).
8/25/2022	S. Claypoole	0.7	Reviewed creditor matrix for information regarding a potential customer.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/25/2022	L. Klaff	0.5	Participated in call with Voyager (K. Cronin, G. Hanshe) and K&E (A. Smith, E. Clark) regarding transaction data for SOFA 3 amendment.
8/25/2022	P. Farley	0.5	Participated in call with Voyager (K. Cronin, G. Hanshe) and K&E (A. Smith, E. Clark) to discuss transaction data for SOFA 3 amendment.
8/26/2022	D. DiBurro	2.0	Created the Compliance and Banking folders on KiteWorks and mapped them from Schedule G.
8/26/2022	L. Klaff	1.8	Populated FTI SOFA/SOALs contract tracker with notes from master vendor list.
8/26/2022	L. Klaff	1.0	Created tracker for FTI SOFA/SOALs follow up questions.
8/26/2022	L. Klaff	0.8	Created tracker for FTI SOFA/SOALs follow up questions regarding contracts.
8/26/2022	L. Klaff	0.5	Corresponded via email with Voyager (P. Kramer, W. Chan) regarding the FTI SOFA/SOALs contract specific follow-up questions.
8/26/2022	L. Klaff	0.5	Discussed FTI SOFA/SOALs follow up questions with BRG (P. Farley).
8/26/2022	P. Farley	0.5	Met with BRG (L. Klaff) to discuss FTI SOFA/SOALs follow up questions.
8/26/2022	P. Farley	0.4	Reviewed updated tracked for FTI SOFA/SOALs follow up questions.
8/29/2022	S. Claypoole	1.6	Prepared 90-day payments summary for response to UCC questions.
8/29/2022	P. Farley	0.9	Reviewed list of amendments to Schedule G.
8/29/2022	L. Klaff	0.8	Reviewed Schedule G amendments.
8/29/2022	P. Farley	0.8	Reviewed UCC SOFA/SOALs Follow-Up Questions.
8/29/2022	D. DiBurro	0.5	Analyzed a list from Voyager of new documents needed for updating Schedule G.
8/29/2022	P. Farley	0.5	Participated in call with K&E (A. Gains, A. Smith, E. Clark) and Stretto (L. Sanchez) to discuss SOFA 3 and Schedule G.
8/29/2022	S. Claypoole	0.5	Participated in call with K&E (A. Gains, A. Smith, E. Clark) and Stretto (L. Sanchez) to discuss SOFA 3 and Schedule G.
8/29/2022	L. Klaff	0.5	Participated in call with K&E (A. Smith, A. Gains, E. Clark) and Stretto (L. Sanchez) regarding amendments for Schedule G and SOFA 3.
8/29/2022	L. Klaff	0.5	Updated FTI SOFA/SOALs diligence request tracker.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/29/2022	L. Klaff	0.4	Discussed SOFA 3 and Schedule G amendments with Stretto (L. Sanchez).
8/29/2022	P. Farley	0.4	Reviewed responses and documentation in response to all SOFA/SOAL related questions from UCC.
8/29/2022	L. Klaff	0.3	Corresponded via email with Voyager (W. Chan) regarding FTI SOFA/SOALs follow-up questions.
8/29/2022	L. Klaff	0.3	Reviewed unsecured creditor list for inquiry from K&E.
8/30/2022	S. Claypoole	2.3	Revised Schedule G for K&E sign-off.
8/30/2022	S. Claypoole	1.5	Reviewed proposed Schedules F and G for Stretto amendment.
8/30/2022	S. Claypoole	1.5	Reviewed SOFA/SOAL name/address redactions to ensure protection of private information.
8/30/2022	L. Klaff	1.5	Updated Schedule G amendments with comments/edits for E. Clark (K&E).
8/30/2022	L. Klaff	1.2	Updated FTI SOFA/SOALs diligence request list tracker.
8/30/2022	L. Klaff	1.2	Updated FTI SOFA/SOALs diligence request tracker with information regarding marketing contracts provided by P. Kramer (Voyager).
8/30/2022	L. Klaff	1.0	Discussed updates to redacted versions of SOFA/SOAL exhibits in Excel with Stretto (L. Sanchez).
8/30/2022	S. Claypoole	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan) to discuss follow up SOFA/SOAL questions.
8/30/2022	L. Klaff	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) regarding FTI SOFA/SOALs follow-up questions.
8/30/2022	P. Farley	0.2	Reviewed updated Schedule G attached which incorporates information the Company has provided to date.
8/31/2022	S. Claypoole	1.5	Revised Schedule G based on go-forward status notes from the Company.
8/31/2022	S. Claypoole	1.2	Prepared response to UCC questions related to SOFA/SOALs.
8/31/2022	L. Klaff	1.0	Reviewed intercompany matrix in order to send to FTI for SOFA/SOALs diligence request.
8/31/2022	L. Klaff	0.8	Updated FTI SOFA/SOALs diligence request list tracker.
8/31/2022	S. Claypoole	0.8	Updated proposed SOFA 3 amendment for customer trade data.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/31/2022	L. Klaff	0.5	Corresponded via email with K&E (A. Smith) regarding questions about Schedule G.
8/31/2022	L. Klaff	0.5	Created other investments schedule to answer FTI SOFA/SOALs follow-up question.
8/31/2022	L. Klaff	0.3	Corresponded via email with Voyager (D. Lagiglia) regarding FTI SOFA/SOALs follow-up question.
8/31/2022	S. Claypoole	0.2	Corresponded via email with Voyager (D. Lagiglia) regarding UCC SOFA/SOAL questions pertaining to human resources.
Task Code Total Hours		328.5	
13. Intercompany Transactions/ Balances			
8/5/2022	P. Farley	1.1	Analyzed existing data on intercompany balances in preparation for discussion with Management.
8/17/2022	L. Klaff	2.5	Mapped the intercompany balances to the trial balance.
8/17/2022	P. Farley	1.3	Prepared intercompany balance schedules using update 7/5 Trial Balance.
8/17/2022	L. Klaff	0.6	Participated in call with K&E (A. Gains) regarding intercompany balances.
8/17/2022	P. Farley	0.6	Participated in call with K&E (A. Gains) to discuss intercompany balances.
8/18/2022	P. Farley	0.6	Updated summary of intercompany balances based on additional information provided by Company.
8/22/2022	P. Farley	0.9	Drafted summary of intercompany balances based on latest information received from Company.
8/22/2022	S. Pal	0.9	Reviewed intercompany reconciliation provided by BRG (P. Farley).
8/23/2022	M. Goodwin	2.2	Analyzed July bank statements to track all intercompany transfers for July MOR.
8/23/2022	M. Goodwin	1.7	Continued to analyze banks statements to track all intercompany transfers for July MOR.
8/25/2022	L. Klaff	1.3	Reviewed intercompany matrix created by BRG (P. Farley).
8/25/2022	L. Klaff	0.8	Discussed intercompany balances with BRG (P. Farley).
8/25/2022	P. Farley	0.8	Met with BRG (L. Klaff) to discuss intercompany balances.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
8/25/2022	P. Farley	0.6	Reviewed updated information regarding intercompany balances and support for loans receivable/payable.
8/29/2022	P. Farley	1.2	Analyzed intercompany transactions between Debtor entities.
8/29/2022	L. Klaff	0.8	Compared FTI intercompany matrix to BRG intercompany matrix.
8/29/2022	L. Klaff	0.7	Reviewed FTI intercompany matrix for diligence request.
8/30/2022	P. Farley	1.1	Prepared analysis comparing intercompany amounts at various time periods in response to K&E request.
8/30/2022	P. Farley	0.7	Analyzed updates to intercompany receivable analysis.
8/30/2022	S. Claypoole	0.7	Continued to prepare intercompany matrix in response to questions from UCC.
8/30/2022	L. Klaff	0.7	Corresponded via email with FTI (A. Dougherty) regarding intercompany transaction data.
8/30/2022	E. O'Sullivan	0.7	Recorded notes on the Intercompany Balance meeting to prepare response to FTI's request.
8/30/2022	L. Klaff	0.6	Corresponded via email with K&E (A. Smith, A. Gains) regarding intercompany matrix and associated questions for FTI SOFA/SOALs follow up questions.
8/30/2022	L. Klaff	0.6	Corresponded via email with Voyager (M. Bukauskaite) regarding intercompany matrix for diligence requests.
8/30/2022	L. Klaff	0.6	Discussed intercompany matrix with BRG (P. Farley).
8/30/2022	P. Farley	0.6	Met with BRG (L. Klaff) to discuss intercompany matrix.
8/30/2022	D. DiBurro	0.5	Examined relevant intercompany loans between entities.
8/30/2022	L. Klaff	0.5	Participated in call with Voyager (E. Psaropoulos, M. Bukauskaite) and K&E (A. Sexton, A. Smith, S. Cantor) regarding intercompany balances for diligence request.
8/30/2022	S. Claypoole	0.5	Participated in call with Voyager (E. Psaropoulos, M. Bukauskaite) and K&E (A. Sexton, A. Smith, S. Cantor) to discuss intercompany amounts.
8/30/2022	D. DiBurro	0.3	Analyzed the outstanding loans on the intercompany workstream.
8/31/2022	P. Farley	0.9	Reviewed documentation provided by Company relating to intercompany transactions.
8/31/2022	L. Klaff	0.3	Discussed intercompany matrix with BRG (P. Farley).

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
8/31/2022	P. Farley	0.3	Met with BRG (L. Klaff) to discuss intercompany matrix.
Task Code Total Hours		28.2	
14. Executory Contracts/ Leases			
8/1/2022	P. Farley	0.7	Held call with Voyager (A. Prithipaul) to discuss contract database.
8/1/2022	P. Farley	0.3	Reviewed marketing/marketing tech contracts and the sponsor/partner sent by P. Kramer Voyager.
8/1/2022	P. Farley	0.2	Corresponded via email with Voyager (A. Prithipaul) re: contract database.
8/2/2022	P. Farley	1.4	Analyzed copies of three contracts and agreements between Debtor entities and between Debtor and non-debtor entities.
8/2/2022	L. Klaff	1.0	Created contracts data room for Schedule G.
8/2/2022	L. Klaff	0.5	Uploaded marketing contracts into data room.
8/2/2022	L. Klaff	0.3	Corresponded via email with Voyager (P. Kramer, G. Hanshe, E. Psaropoulos) regarding the contract data room.
8/3/2022	L. Klaff	1.0	Updated marketing vendor detailed contact list based on information provided by Voyager (P. Kramer).
8/4/2022	L. Klaff	1.5	Reviewed contract data room to determine which contracts have been uploaded.
8/5/2022	P. Farley	0.5	Discussed contract data room vendor checklist with BRG (L. Klaff).
8/5/2022	L. Klaff	0.5	Discussed contract data room vendor checklist with BRG (P. Farley).
8/9/2022	L. Klaff	0.5	Corresponded via email with Voyager (J. Zimin Mei) regarding the contracts data room.
8/10/2022	L. Klaff	0.5	Corresponded via email with Voyager (P. Kramer, W. Chan, M. Bukauskaite) regarding contract data room.
8/10/2022	S. Claypoole	0.5	Corresponded via email with Voyager (P. Kramer, W. Chan, M. Bukauskaite) regarding contract data room.
8/10/2022	L. Klaff	0.5	Reviewed contracts uploaded to contract data room thus far for Schedule G.
8/11/2022	L. Klaff	0.5	Corresponded via email with Voyager (R. Gidwani, J. Zimin Mei) regarding the contract data room.
8/12/2022	P. Farley	0.3	Discussed contract review process with BRG (L. Klaff).

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
8/12/2022	L. Klaff	0.3	Discussed contract review process with BRG (P. Farley).
8/15/2022	P. Farley	1.6	Reviewed existing contracts database.
8/15/2022	L. Klaff	0.8	Created template for contract review to be used by BRG and K&E.
8/16/2022	A. Sorial	2.5	Identified contracts related to marketing, mar-tech and advertising in data rooms prior to Counsel's executory analysis.
8/16/2022	A. Sorial	2.5	Identified contracts related to sports, influencers and athletes in data rooms prior to Counsel's executory analysis.
8/16/2022	A. Sorial	2.3	Identified contracts related to sports, influencers and athletes in data rooms prior to Counsel's executory analysis.
8/16/2022	A. Sorial	2.1	Identified contracts related to marketing, mar-tech and advertising in data rooms prior to Counsel's executory analysis.
8/16/2022	M. Goodwin	1.7	Reviewed master vendor list in comparison to contract database to confirm accuracy and completeness.
8/16/2022	S. Claypoole	1.5	Updated contract room data tracker based on contracts provided by Company for Schedule G.
8/16/2022	S. Claypoole	0.7	Reviewed technology contracts uploaded to VDR to understand how many were outstanding for Schedule G.
8/16/2022	L. Klaff	0.6	Discussed BRG contract review process with BRG (P. Farley, S. Claypoole) re: set up KiteWorks folders.
8/16/2022	S. Claypoole	0.6	Discussed data room logistics for contract review process with BRG (P. Farley, L. Klaff).
8/16/2022	P. Farley	0.5	Met with BRG (L. Klaff, S. Claypoole) to discuss data room logistics for contract review process.
8/16/2022	L. Klaff	0.3	Corresponded via email with Voyager (N. Gilja) regarding missing contracts from data room.
8/17/2022	A. Sorial	2.5	Identified contracts related to Operations in data rooms prior to Counsel's executory analysis.
8/17/2022	A. Sorial	2.4	Identified contracts related to Human Resources in data rooms prior to Counsel's executory analysis.
8/17/2022	A. Sorial	2.4	Identified contracts related to Security in data rooms prior to Counsel's executory analysis.
8/17/2022	S. Claypoole	2.0	Reviewed contracts uploaded to VDR for Schedule G.

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
8/17/2022	P. Farley	0.9	Reviewed updated list of contracts in preparation for call with Company and K&E.
8/17/2022	A. Sorial	0.7	Identified remaining contracts related to Security in data rooms prior to Counsel's executory analysis.
8/17/2022	A. Sorial	0.4	Identified remaining contracts related to Human Resources in data rooms prior to Counsel's executory analysis.
8/18/2022	S. Kirchman	2.5	Reviewed contracts for necessary information relating to the Statements and Schedules filings.
8/18/2022	A. Sorial	2.4	Identified newly uploaded contracts related to Technology in data rooms.
8/18/2022	A. Sorial	2.1	Identified newly uploaded contracts related to Human Resources in data rooms.
8/18/2022	A. Sorial	1.9	Identified newly uploaded contracts related to Investor Relations in data rooms.
8/18/2022	S. Kirchman	1.9	Reviewed contracts for necessary information relating to the Statements and Schedules filings.
8/18/2022	S. Kirchman	0.9	Finalized contract review for document filing.
8/19/2022	A. Sorial	1.9	Created tracker and file package for all existing custody agreements as requested by UCC.
8/19/2022	L. Klaff	1.5	Reviewed loan counterparty contracts/agreements for diligence request.
8/21/2022	L. Klaff	1.5	Updated contract data room with contracts that were uploaded to Moelis VDR.
8/22/2022	P. Farley	0.8	Discussed contract review with BRG (L. Klaff, S. Claypoole).
8/22/2022	S. Claypoole	0.8	Discussed contract review with BRG (P. Farley, S. Claypoole).
8/22/2022	L. Klaff	0.8	Discussed contract review with BRG (P. Farley, S. Claypoole).
8/22/2022	L. Klaff	0.3	Corresponded via email with K&E (I. Song) regarding contract data room access to K&E (A. Segall).
8/23/2022	S. Claypoole	2.5	Began reviewing contracts in data room.
8/23/2022	S. Claypoole	2.5	Mapped contracts included in Schedule G to contract-related files uploaded to KiteWorks.

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
8/23/2022	D. DiBurro	2.1	Reviewed outstanding contracts received from the client to determine their classification.
8/23/2022	S. Claypoole	2.0	Continued to map contracts included in Schedule G to contract-related files uploaded to KiteWorks.
8/23/2022	D. DiBurro	1.9	Examined the contract tracker provided by the client and moved relevant case files from the online database.
8/23/2022	M. Goodwin	1.8	Reviewed material marketing and sponsorship contracts to confirm terms and obligations.
8/23/2022	E. O'Sullivan	1.5	Analyzed Landon Cassill and Dallas Maverick's sponsorship contract to better understand marketing expense accrual.
8/23/2022	L. Klaff	1.0	Mapped Schedule G to master vendor list to ensure all contracts were accounted for.
8/23/2022	P. Farley	0.8	Discussed contract tracker mapping to data room with BRG (L. Klaff, S. Claypoole).
8/23/2022	S. Claypoole	0.8	Discussed contract tracker mapping to data room with BRG (P. Farley, L. Klaff).
8/23/2022	L. Klaff	0.8	Discussed contract tracker mapping to data room with BRG (P. Farley, S. Claypoole).
8/23/2022	P. Farley	0.7	Analyzed specific marketing agreements in response to UCC request.
8/23/2022	P. Farley	0.3	Corresponded via email with Voyager (S. Ehrlich) re: marketing agreements.
8/24/2022	E. O'Sullivan	2.0	Mapped out contracts from master vendor list to KiteWorks contract repository.
8/24/2022	L. Klaff	2.0	Reviewed Company's internal contract tracker in comparison to BRG's master vendor list to determine contracts that need to be uploaded to data room.
8/24/2022	D. DiBurro	2.0	Updated contract names from KiteWorks to match relevant vendors so critical contracts can be recognized.
8/24/2022	E. O'Sullivan	1.3	Created tear sheet detailing the Landon Cassill contract.
8/24/2022	E. O'Sullivan	1.2	Mapped out contracts between master vendor list and KiteWorks contract repository for Schedule G amendments.
8/24/2022	P. Farley	0.9	Reviewed updates to contract mapping file.

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
8/24/2022	E. O'Sullivan	0.7	Continued to map out contracts between master vendor list and KiteWorks contract repository for Schedule G amendments.
8/24/2022	P. Farley	0.4	Reviewed analysis of contract re: amounts paid versus expensed/accrued.
8/25/2022	L. Klaff	2.3	Created template for new contract mapping exercise.
8/25/2022	D. DiBurro	2.0	Created virtual directory of all contracts sent in to KiteWorks by Voyager.
8/25/2022	L. Klaff	1.9	Populated contract tracker with new contracts added to data room after 8/18.
8/25/2022	D. DiBurro	1.7	Analyzed the excel directory of all contracts on KiteWorks to ensure they had been uploaded and classified properly.
8/25/2022	E. O'Sullivan	1.3	Analyzed Dallas Mavericks' marketing agreement with Voyager in order to create summary table.
8/25/2022	E. Hengel	1.1	Reviewed material marketing contracts summary.
8/25/2022	D. DiBurro	1.0	Analyzed contracts located in KiteWorks that are not located on Schedule G to determine missing contracts.
8/25/2022	D. DiBurro	0.9	Updated Schedule G to reflect newly received contracts on the online database that were submitted by Voyager.
8/25/2022	L. Klaff	0.8	Created new folder on KiteWorks for any contracts BRG has reviewed.
8/25/2022	E. O'Sullivan	0.7	Created summary table of Dallas Mavericks' marketing agreement with Voyager.
8/25/2022	L. Klaff	0.3	Reviewed contract data room for contracts that were added after
8/25/2022	E. O'Sullivan	0.3	Updated summary table of Mavericks and Cassill marketing contracts.
8/26/2022	E. O'Sullivan	2.0	Audited contract tracker to ensure contract details were filed correctly.
8/26/2022	E. O'Sullivan	2.0	Continued to update internal contract tracker with updated contracts in KiteWorks database.
8/26/2022	D. DiBurro	2.0	Created the Engineering folder on KiteWorks and filled it with relevant contracts.
8/26/2022	D. DiBurro	2.0	Created the Investor Relations folder and populated it with contracts provided by Voyager.
8/26/2022	E. O'Sullivan	2.0	Mapped out updated contracts from KiteWorks database into internal contract tracker ensuring proper file location.

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
8/26/2022	E. O'Sullivan	2.0	Mapped out updated contracts from KiteWorks database into internal contract tracker.
8/26/2022	D. DiBurro	1.1	Processed comments on the development of the online data repository.
8/26/2022	D. DiBurro	1.0	Analyzed the Technology folder and added relevant contracts onto an online repository.
8/26/2022	L. Klaff	0.4	Discussed contract folders with BRG (D. DiBurro).
8/26/2022	D. DiBurro	0.4	Discussed the ongoing contracts workstream and what folders still need to be uploaded to KiteWorks with BRG (L. Klaff).
8/29/2022	S. Claypoole	2.5	Mapped new contracts for amended Schedule G to vendor list.
8/29/2022	S. Claypoole	2.5	Reviewed additional contracts uploaded by Company for amended Schedule G.
8/29/2022	E. O'Sullivan	2.0	Continued to map out contracts from KiteWorks into contract tracker.
8/29/2022	E. O'Sullivan	2.0	Created new table to display missing contracts that need to be added to amended Schedule G.
8/29/2022	D. DiBurro	2.0	Updated contract names from Schedule G to the contract tracker in KiteWorks.
8/29/2022	S. Claypoole	1.5	Continued to review additional contracts uploaded by Company for amended Schedule G.
8/29/2022	D. DiBurro	1.5	Updated Schedule G based on comments from BRG (L. Klaff).
8/29/2022	E. O'Sullivan	1.0	Reviewed contract tracker to remove documents that were not considered necessary for Schedule G.
8/29/2022	D. DiBurro	0.9	Continued contract mapping Schedule G and KiteWorks.
8/29/2022	E. O'Sullivan	0.9	Continued to map out contracts from KiteWorks and upload into to new KiteWorks drive.
8/29/2022	E. O'Sullivan	0.6	Mapped out contracts from KiteWorks into contract tracker excel file.
8/29/2022	L. Klaff	0.5	Corresponded via email with Voyager (P. Kramer) regarding significant marketing contracts and their business descriptions for FTI diligence request.
8/29/2022	L. Klaff	0.5	Discussed contract review process with BRG (D. DiBurro).
8/29/2022	D. DiBurro	0.5	Discussed the ongoing contracts workstream with BRG (L. Klaff).

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
8/29/2022	S. Claypoole	0.4	Corresponded via email with the Company regarding missing contracts.
8/29/2022	P. Farley	0.2	Reviewed marketing details for all of the agencies/ad channels requested in UCC follow up questions set.
8/30/2022	S. Claypoole	1.6	Reviewed Company uploaded technology contracts in relation to Schedule G.
8/30/2022	P. Farley	1.1	Prepared analysis to estimate potential contract cures based on information provided by Management.
8/30/2022	L. Klaff	0.5	Corresponded via email with Voyager (B. Nistler) regarding lease documents for diligence request.
8/30/2022	P. Farley	0.4	Held call with K&E (A. Smith) to discuss contract cure costs.
8/30/2022	L. Klaff	0.2	Added access for Voyager (M. Jensen) to contract data room.
8/31/2022	L. Klaff	1.5	Created vendor look up table for contract tracker.
8/31/2022	S. Claypoole	1.2	Prepared contract cures analysis for potential buyers.
8/31/2022	P. Farley	1.2	Updated contract cure analysis to determine estimate cure cost based on information provided by the Company.
8/31/2022	D. DiBurro	0.7	Conducted research on key marketing contracts to determine exit opportunities in the event of a liquidity crunch.
8/31/2022	D. DiBurro	0.7	Reviewed Schedule F&G to prepare for the cure analysis.
8/31/2022	E. Hengel	0.6	Corresponded via email with K&E (C. Okike) regarding contractual arrangements and related cash obligations.
8/31/2022	E. O'Sullivan	0.4	Reviewed Dallas Maverick's marketing contract to better understand termination process.
8/31/2022	S. Claypoole	0.3	Corresponded via email with K&E (A. Smith) via email regarding contract cures analysis.
8/31/2022	P. Farley	0.3	Reviewed material marketing contracts in response to inquiries from UCC advisors.
Task Code Total Hours		147.9	
18. Operating and Other Reports			
8/3/2022	P. Farley	0.9	Reviewed draft of the 2015.3 global notes.
8/4/2022	L. Klaff	2.2	Updated exhibits for the 2015.3 report.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/4/2022	E. Hengel	1.4	Developed sub-schedule of transaction revenue detail for distribution to Company.
8/4/2022	L. Klaff	1.0	Participated in call with K&E (O. Pare) regarding 2015.3 report.
8/4/2022	P. Farley	1.0	Participated in call with K&E (O. Pare) to discuss 2015.3 report.
8/6/2022	E. Hengel	0.8	Prepared questions for Voyager (E. Psaropoulos) related to transaction revenue figures.
8/7/2022	J. Cox	1.6	Created analysis detailing financial impact of refined coin price assumptions.
8/9/2022	P. Farley	0.6	Analyzed additional data received from Coinify re: 2015.3 Report.
8/9/2022	P. Farley	0.4	Discussed 2015.3 Report requirements with Voyager (W. Chan).
8/9/2022	P. Farley	0.4	Reviewed MOR operating guidelines.
8/9/2022	M. Goodwin	0.3	Corresponded with Coinify (K. Frojd) re: 2015 report data requests.
8/10/2022	L. Klaff	2.0	Updated 2015.3 reports with 7/5 update.
8/10/2022	P. Farley	1.3	Reviewed updated 2015.3 reports exhibits.
8/10/2022	L. Klaff	1.0	Created data room for Coinify to upload financials for 2015.3 report.
8/10/2022	P. Farley	0.9	Analyzed updated Exhibit A as of 7/5 for 2015.3 reports.
8/10/2022	L. Klaff	0.3	Corresponded via email with K&E (O. Pare) and BRG (P. Farley) regarding footnote to be included on 2015.3 report.
8/11/2022	A. Sorial	2.3	Completed section 1 of Monthly Operating Report using operating cash disbursements from cash flow model.
8/11/2022	M. Goodwin	2.1	Developed supplemental supporting schedules for July MOR.
8/11/2022	A. Sorial	2.1	Reconciled ending cash balance in Monthly Operating Report with Metropolitan Commercial Bank statements.
8/11/2022	M. Goodwin	2.0	Continued to edit supplemental supporting schedules for July MOR.
8/11/2022	A. Sorial	1.8	Completed initial draft of profit and loss portion of Monthly Operating Report for July.
8/11/2022	M. Goodwin	1.7	Compiled list of data requests necessary to complete July MOR.
8/11/2022	A. Sorial	1.6	Completed initial draft of balance sheet portion of Monthly Operating Report for July.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/11/2022	M. Renzi	1.6	Provided comments on Part 1 of the MOR.
8/11/2022	M. Goodwin	1.3	Prepared MOR document for July filing.
8/11/2022	P. Farley	1.1	Reviewed Updated 2015.3 Report Exhibits and supporting materials.
8/11/2022	L. Klaff	0.8	Updated 2015.3 report for 7/5 reporting date.
8/11/2022	P. Farley	0.5	Met with BRG (L. Klaff, S. Claypoole) to discuss the 2015.3 report updates.
8/11/2022	S. Claypoole	0.5	Participated in call with BRG (P. Farley, L. Klaff) to discuss the 2015.3 report.
8/11/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, S. Claypoole) regarding the 2015.3 report updates.
8/11/2022	P. Farley	0.4	Reviewed initial docs relating to filing July MOR.
8/11/2022	P. Farley	0.3	Participated in call with K&E (O. Pare) and BRG (L. Klaff) to discuss updates to the 2015.3 report.
8/11/2022	L. Klaff	0.3	Participated in call with K&E (O. Pare) and BRG (P. Farley) regarding updates to the 2015.3 report.
8/11/2022	L. Klaff	0.2	Participated in call with K&E (O. Pare) regarding 2015.3 report.
8/12/2022	A. Sorial	2.4	Completed Yes/No questionnaire in Monthly Operating Report for July.
8/12/2022	A. Sorial	2.3	Incorporated internal transfers of cash between Debtor entities into Monthly Operating Report for July.
8/12/2022	A. Sorial	2.2	Reconciled Monthly Operating Report cash balances with bank statements from July following inclusion of internal transfers.
8/12/2022	A. Sorial	1.8	Calculated total post-petition FBO withdrawals to include in cash receipts and disbursements section of Monthly Operating Report for July.
8/15/2022	A. Sorial	2.3	Calculated accrued and paid employer-paid payroll taxes for inclusion in Monthly Operating Report for July.
8/15/2022	M. Goodwin	2.2	Prepared Part one of July MOR.
8/15/2022	M. Goodwin	1.9	Identified bank transfers between Debtor entities for July MOR.
8/15/2022	M. Goodwin	1.6	Continued to prepare Part 1 of July MOR.
8/15/2022	M. Goodwin	1.3	Calculated July ER tax accrual for July MOR.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/15/2022	M. Renzi	1.3	Provided comments on part one of the MOR.
8/15/2022	A. Sorial	0.6	Updated Professional Fees schedule in Monthly Operating Report for July.
8/16/2022	M. Goodwin	1.3	Analyzed July cash disbursements to compile payments made to insiders for July MOR.
8/16/2022	M. Renzi	1.2	Reviewed the July cash disbursements for the July MOR.
8/16/2022	M. Vaughn	0.5	Participated in call with Voyager (W. Chan, J. Brosnahan) re: reporting requirements.
8/16/2022	L. Klaff	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark) regarding MOR.
8/16/2022	S. Claypoole	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark) to discuss MOR.
8/16/2022	P. Farley	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark) to discuss MOR.
8/17/2022	M. Goodwin	0.9	Analyzed employee census data to complete FTE section of July MOR.
8/17/2022	M. Goodwin	0.8	Drafted updated open item list to distribute to Voyager for July MOR.
8/17/2022	M. Vaughn	0.8	Reviewed financial reporting documents for Company.
8/17/2022	M. Goodwin	0.6	Completed Part 7 of July MOR.
8/17/2022	M. Renzi	0.4	Analyzed open MOR items.
8/17/2022	P. Farley	0.4	Reviewed consolidated list of all remaining open items related to the July MOR.
8/18/2022	M. Vaughn	0.5	Met with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Swager, N. Adzima, A. Smith) re: reporting status.
8/22/2022	A. Sorial	2.4	Created a 3AC Loan Chronology Overlay depicting cumulative percent change in BTC, LUNA, and VGX share price as requested by Quinn Emanuel.
8/22/2022	A. Sorial	1.1	Created 3AC Loan Chronology Overlay.
8/22/2022	M. Goodwin	0.6	Discussed Part 1 of MOR with Voyager (J. Brosnahan).
8/23/2022	M. Goodwin	2.1	Analyzed 7/31 trial balance to compile P&L and balance sheet for July MOR.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/23/2022	E. O'Sullivan	1.5	Created schedule to reconcile transfers between Voyager's bank accounts for July's MOR.
8/23/2022	M. Goodwin	1.4	Created list of bank accounts and their respective balances for inclusion in July MOR.
8/23/2022	J. Cox	1.3	Developed list of question on July MOR balance sheet data.
8/23/2022	A. Sorial	1.1	Updated July MOR and supporting schedules with BS data provided by Company.
8/23/2022	M. Vaughn	1.0	Reviewed Company's preliminary financials.
8/23/2022	A. Sorial	0.9	Added UST (Terra) 2022 cumulative percent change in price to 3AC chronology timeline as per requested by Quinn Emmanuel.
8/23/2022	A. Sorial	0.9	Updated July MOR and supporting schedules with P&L data provided by Company.
8/23/2022	A. Sorial	0.7	Adjusted key events formatting to ensure 3AC timeline flows chronologically.
8/23/2022	M. Goodwin	0.7	Reviewed bank reconciliations for July MOR.
8/24/2022	A. Sorial	1.9	Created sub-schedule for assets line items in July MOR balance sheet Support Schedule.
8/24/2022	M. Goodwin	1.6	Completed Part 2 of July MOR using 7/31 balance sheet.
8/24/2022	A. Sorial	1.6	Created sub-schedule for liabilities line items in July MOR balance sheet Support Schedule.
8/24/2022	A. Sorial	1.4	Prepared MOR materials ahead of internal review.
8/24/2022	M. Goodwin	1.2	Completed Part 4 of July MOR.
8/24/2022	M. Goodwin	1.1	Completed Part 6 of July MOR.
8/24/2022	E. Hengel	0.9	Reviewed July MOR draft.
8/24/2022	P. Farley	0.6	Analyzed updated financial statements provided by the Company for MOR.
8/24/2022	M. Vaughn	0.5	Drafted support materials for monthly reporting.
8/24/2022	M. Goodwin	0.2	Discussed Schedule F data with BRG (P. Farley).
8/25/2022	M. Goodwin	1.8	Drafted global footnotes for July MOR.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/25/2022	M. Goodwin	1.7	Edited 7/31 balance sheet for July MOR.
8/25/2022	M. Goodwin	1.3	Continued to edit global footnotes for July MOR.
8/25/2022	P. Farley	1.3	Drafted notes for July MOR.
8/25/2022	P. Farley	1.1	Analyzed July Monthly Operating Report in preparation for review with S. Ehrlich Voyager.
8/25/2022	P. Farley	1.1	Reviewed draft July MOR.
8/25/2022	M. Goodwin	0.9	Analyzed legal and professional fees in July P&L for July MOR.
8/25/2022	M. Vaughn	0.9	Met with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark) re: reporting review.
8/25/2022	E. Hengel	0.9	Met with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark) to discuss reporting review.
8/25/2022	E. O'Sullivan	0.9	Participated in reporting walkthrough with Voyager (W. Chan, M. Bukauskaite) and K&E (E. Clark).
8/25/2022	M. Goodwin	0.8	Drafted list of open data requests for July MOR.
8/25/2022	P. Farley	0.7	Analyzed headcount data re: preparation of July MOR.
8/25/2022	M. Goodwin	0.7	Updated July MOR for latest employee census data.
8/25/2022	D. DiBurro	0.6	Compiled notes from the MOR meetings and report.
8/25/2022	M. Goodwin	0.6	Updated July MOR supporting schedule for payments made to insiders.
8/25/2022	L. Klaff	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) regarding MOR initial walk through.
8/25/2022	P. Farley	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) to discuss MOR initial walk through.
8/25/2022	P. Farley	0.5	Reviewed edits to drafted July MOR notes prior to sending to K&E.
8/25/2022	P. Farley	0.3	Reviewed draft list of open items for July MOR.
8/25/2022	E. O'Sullivan	0.3	Reviewed notes from MOR meeting with BRG (D. DiBurro).
8/26/2022	S. Claypoole	2.2	Reviewed Three Arrows Capital filed Liquidation Recognition for creation of a creditors summary.
8/26/2022	S. Claypoole	2.0	Created summary in Excel of lending parties to Three Arrows Capital.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/26/2022	M. Vaughn	2.0	Reviewed Company preliminary financials.
8/26/2022	M. Goodwin	1.9	Updated July MOR document for filing.
8/26/2022	S. Claypoole	1.6	Reviewed July MOR ahead of preview with Company.
8/26/2022	M. Goodwin	1.4	Edited Part 2 of MOR to update estimates of post-petition payables.
8/26/2022	P. Farley	1.1	Reviewed July MOR prior to filing.
8/26/2022	E. Hengel	1.1	Reviewed July MOR prior to filing.
8/26/2022	A. Sorial	1.1	Updated July MOR Support Schedules PDF prior to distribution to CEO.
8/26/2022	M. Goodwin	1.0	Edited global notes to MOR.
8/26/2022	M. Goodwin	0.8	Drafted responses to K&E comments on July MOR.
8/26/2022	E. Hengel	0.8	Provided comments on 3AC lending parties summary.
8/26/2022	M. Renzi	0.8	Reviewed 3AC creditors summary.
8/26/2022	M. Goodwin	0.7	Analyzed employee reimbursements paid in July for payments made to insider support schedule to July MOR.
8/26/2022	P. Farley	0.7	Reviewed edits to MOR Global Notes.
8/26/2022	M. Renzi	0.7	Reviewed preliminary financials from Company.
8/26/2022	S. Claypoole	0.7	Revised summary of Three Arrows Capital lending parties based on comments from BRG (E. Hengel).
8/26/2022	A. Sorial	0.7	Updated July MOR PDF prior to distribution to CEO.
8/26/2022	P. Farley	0.6	Reviewed mapping of 7/5 and 7/31 balance sheets re: July MOR.
8/26/2022	P. Farley	0.5	Discussed July financial statements with BRG (M. Goodwin) re: MOR preparation.
8/26/2022	M. Goodwin	0.5	Participated in call with BRG (P. Farley) to discuss preparation of the July MOR.
8/26/2022	M. Renzi	0.4	Reviewed July MOR for filing.
8/26/2022	P. Farley	0.4	Reviewed updated July MOR Support Schedules.
8/27/2022	M. Vaughn	0.5	Reviewed Company preliminary financials.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/27/2022	S. Claypoole	0.4	Updated Three Arrows Capital creditor summary to understand unsecured claims.
8/29/2022	E. Hengel	0.7	Reviewed financial data received from Voyager.
8/30/2022	J. Cox	0.9	Prepared list of questions based on latest July MOR data.
Task Code Total Hours		136.3	
19. Cash Flow/Cash Management/ Liquidity			
8/1/2022	A. Sorial	2.4	Updated cash flow model with latest disbursements provided by Company.
8/1/2022	A. Sorial	2.2	Updated all weekly bank balances in cash flow model with latest figures provided by Company.
8/1/2022	M. Goodwin	1.8	Created reconciliation of FBO account per 6/30 balance sheet to latest FBO cash balances.
8/1/2022	M. Goodwin	1.7	Reconciled weekly bank balances.
8/1/2022	M. Goodwin	1.1	Analyzed prior week cash activity with BRG (P. Farley).
8/1/2022	P. Farley	1.1	Discussed cash flow update with BRG (M. Goodwin).
8/1/2022	M. Renzi	1.1	Met with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) re: 13-week cash flow projections.
8/1/2022	E. Hengel	1.1	Met with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) to discuss cash forecast distribution.
8/1/2022	M. Goodwin	1.1	Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) re: 13-week cash flow projections.
8/1/2022	P. Farley	0.9	Reviewed updates to cash flow forecast.
8/1/2022	M. Goodwin	0.7	Drafted summary overview of July FBO account activity.
8/1/2022	M. Goodwin	0.6	Discussed FBO reconciliation with Voyager (J. Brosnahan).
8/1/2022	A. Sorial	0.5	Corresponded with Voyager (W. Chan, J. Brosnahan) regarding questions on cash disbursement for the week ended 8/7.
8/1/2022	P. Farley	0.4	Analyzed updated AP Aging as of 7/5 to determine prepetition obligations.
8/1/2022	M. Renzi	0.4	Reviewed active account data for July FBO account summary.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/1/2022	E. Hengel	0.3	Corresponded via email with K&E (N. Sauer) regarding cash reporting requirements to UCC.
8/1/2022	M. Renzi	0.3	Reviewed cash reporting requirements for UCC.
8/2/2022	A. Sorial	2.2	Created UCC/external draft of cash flow model for external distribution.
8/2/2022	M. Goodwin	1.7	Developed UCC 13-week cash flow model.
8/2/2022	M. Goodwin	1.7	Updated cash flow model for projected disbursements by vendor.
8/2/2022	M. Goodwin	1.6	Updated cash flow model disbursements for prior week activity.
8/2/2022	M. Renzi	1.5	Provided comments on the external draft of the cash flow model.
8/2/2022	M. Goodwin	1.2	Updated cash flow model for latest professional fee estimates.
8/2/2022	A. Sorial	0.9	Created agenda for daily cash management call.
8/2/2022	M. Renzi	0.8	Provided comments on vendor cost reductions.
8/3/2022	E. Hengel	2.4	Edited cash forecast model in advance of distribution to UCC advisors.
8/3/2022	A. Sorial	2.3	Updated cash flow model with July bankruptcy Professional Fees as provided by advisor contacts.
8/3/2022	A. Sorial	2.1	Updated 13-week cash flow model with additional disbursements provided by Voyager (W. Chan).
8/3/2022	M. Goodwin	1.9	Edited UCC cash flow model based on internal comments.
8/3/2022	J. Cox	1.7	Commented on latest weekly cash flow model prior to distribution to BRG team.
8/3/2022	A. Sorial	1.7	Replicated all cash flow model updates in UCC/External distribution workbook.
8/3/2022	E. Hengel	1.7	Reviewed cash forecast model provided by BRG (M. Goodwin).
8/3/2022	M. Goodwin	1.6	Developed cash flow reporting template for Coinify.
8/3/2022	M. Goodwin	1.4	Updated cash flow model with projected weekly disbursements.
8/3/2022	M. Renzi	1.1	Provided comments on the UCC cash flow model provided by BRG (M. Goodwin).
8/3/2022	M. Vaughn	0.8	Met with Coinify (K. Frojd, H. Hoffmeyer, M. Hojgaard) to discuss data requests related to cash flow.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/3/2022	M. Goodwin	0.8	Participated in call with Coinify (K. Frojd, H. Hoffmeyer, M. Hojgaard) re: cash flow data requests.
8/3/2022	A. Sorial	0.6	Updated cash flow model with BRG July actual fees accrued.
8/3/2022	P. Farley	0.5	Met with BRG (E. Hengel) to discuss cash deliverable.
8/3/2022	E. Hengel	0.5	Met with BRG (P. Farley) to discuss cash deliverable.
8/4/2022	A. Sorial	2.4	Compiled detailed notes pertaining to cash management motion for incorporation into cash flow model during 8/4 hearing.
8/4/2022	A. Sorial	2.3	Updated UCC external cash flow model prior to distribution to Counsel and Company for final review.
8/4/2022	A. Sorial	2.2	Reviewed cash management motion prior to 8/4 hearing.
8/4/2022	M. Goodwin	1.8	Drafted description of assumptions for cash flow model.
8/4/2022	M. Renzi	1.1	Provided comments on the UCC cash flow.
8/4/2022	E. Hengel	0.8	Reviewed revised version of the cash forecast for prior to distribution.
8/4/2022	M. Goodwin	0.7	Edited cash flow model assumptions per Voyager Management feedback.
8/5/2022	J. Cox	2.3	Developed high-level sources and uses analysis.
8/5/2022	A. Sorial	2.3	Updated bankruptcy professional fees sheet in cash flow model with latest actuals and estimates provided by UCC advisors.
8/5/2022	M. Goodwin	2.2	Analyzed July cash flows provided by Coinify.
8/5/2022	A. Sorial	2.2	Updated vendor disbursements in cash flow model with latest planned cash disbursements provided by Voyager (W. Chan).
8/5/2022	A. Sorial	1.3	Replicated all assumptions and edits from UCC external cash flow model into BRG cash flow master.
8/5/2022	P. Farley	0.6	Reviewed cash flow forecast in preparation for distribution to the Canadian IC.
8/5/2022	A. Sorial	0.6	Updated FBO deficit/surplus schedule in cash flow model as of 8/4.
8/5/2022	E. Hengel	0.5	Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/5/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/5/2022	A. Sorial	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/5/2022	P. Farley	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/6/2022	M. Renzi	1.6	Reviewed the cash flow model.
8/6/2022	P. Farley	0.8	Analyzed April and May expense detail.
8/6/2022	M. Renzi	0.7	Provided comments on the cash flow model.
8/8/2022	A. Sorial	2.3	Updated Variance Reporting package in cash flow model for week and month ending 8/7.
8/8/2022	A. Sorial	2.2	Updated weekly bank reporting package in cash flow model as of 8/5.
8/8/2022	M. Goodwin	1.9	Developed weekly variance reporting template.
8/8/2022	M. Goodwin	1.8	Actualized the cash flow model with actual results for week ending 8/7.
8/8/2022	M. Goodwin	1.7	Analyzed cash flows for the week ending 8/7.
8/8/2022	J. Cox	1.7	Reviewed latest weekly cash flow for projected month end cash balances.
8/8/2022	M. Goodwin	1.5	Analyzed projected Coinify cash disbursements by vendor for the month of August.
8/8/2022	M. Goodwin	1.4	Updated analysis of Coinify weekly cash flow projections for month of August.
8/8/2022	A. Sorial	1.2	Created schedule outlining payments to be discussed with Voyager (W. Chan, J. Brosnahan).
8/8/2022	M. Goodwin	0.9	Prepared follow-up requests related to Coinify weekly cash flows.
8/8/2022	A. Sorial	0.9	Updated weekly bank cash flow in cash flow model for week ended 8/7/.
8/8/2022	M. Goodwin	0.7	Discussed Coinify cash flows with Coinify (H. Hoffmeyer, M. Hojgaard, D. Frojd).
8/8/2022	E. Hengel	0.7	Met with Coinify (H. Hoffmeyer, M. Hojgaard, D. Frojd) to discuss cash needs.
8/8/2022	R. Duffy	0.7	Participated in call with Coinify (H. Hoffmeyer, M. Hojgaard, D. Frojd) to discuss cash flow.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/8/2022	P. Farley	0.7	Updated analysis of amount outstanding and payments due for a particular key vendor for inclusion in cash forecast.
8/8/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/8/2022	A. Sorial	0.5	Participated in daily cash management call with Voyager (W. Chan, J. Cabezas, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer).
8/8/2022	P. Farley	0.5	Participated in daily cash management. call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) K&E (A. Smith, E. Clark, N. Sauer).
8/9/2022	A. Sorial	2.4	Created first variance reporting presentation for week ended 8/7 prior to initial distribution to UCC advisors.
8/9/2022	A. Sorial	2.3	Updated cash flow model to reflect actualized vendor payments for week ended 8/7.
8/9/2022	A. Sorial	1.7	Updated weekly bank reporting package as of 8/7 in cash flow model.
8/9/2022	M. Goodwin	1.6	Edited weekly variance report presentation for week ending 8/7.
8/9/2022	M. Renzi	1.5	Provided comments on the list of cash disbursements.
8/9/2022	M. Goodwin	1.3	Developed detailed list of projected cash disbursements by vendor in response to UCC request.
8/9/2022	M. Goodwin	0.8	Generated comments on analysis of disbursements by vendor for the week ending 8/7.
8/9/2022	M. Goodwin	0.6	Corresponded with Voyager (J. Brosnahan) re: cash disbursements for week ending 8/7.
8/9/2022	M. Goodwin	0.5	Discussed 13-week cash flow model with FTI (B. Bromberg, M. Cordasco, M. Eisler).
8/9/2022	E. Hengel	0.5	Met with FTI (B. Bromberg, M. Cordasco, M. Eisler) to discuss cash forecast questions.
8/9/2022	E. Hengel	0.5	Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/9/2022	A. Sorial	0.5	Participated in daily cash management call with Voyager (W. Chan, J. Cabezas, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer).
8/9/2022	L. Klaff	0.2	Provided bank balances as of 7/5 to Voyager (W. Chan).
8/10/2022	A. Sorial	2.4	Continued to construct variance reporting presentation for week ended 8/7 prior to distribution to FTI.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/10/2022	A. Sorial	2.2	Reconciled weekly bank roll-forward variances in cash flow model.
8/10/2022	J. Cox	1.9	Prepared analysis summarizing cash impact of forecasted FBO withdrawals.
8/10/2022	M. Goodwin	1.8	Developed analysis of projected daily FBO withdrawals.
8/10/2022	A. Sorial	1.8	Updated weekly variance reporting presentation for week ended 8/7.
8/10/2022	M. Goodwin	1.7	Continued to make edits to weekly variance reporting presentation for week ending 8/7.
8/10/2022	J. Cox	1.7	Reviewed latest FBO cash withdrawal process.
8/10/2022	J. Cox	1.5	Developed bridge analysis to compare FBO cash withdrawal scenarios.
8/10/2022	J. Cox	1.5	Prepared detailed working capital schedule supporting latest cash assumptions.
8/10/2022	A. Sorial	1.4	Distributed finalized weekly variance reporting presentation with relevant call-outs to FTI prior to discussion on 8/11/22.
8/10/2022	M. Renzi	1.3	Reviewed the analysis of projected daily FBO withdrawals.
8/10/2022	P. Farley	1.1	Analyzed protocols for opening gates to FBO accounts allowing customer withdrawals.
8/10/2022	M. Renzi	0.7	Analyzed staking revenues provided by the BRG team.
8/10/2022	E. Hengel	0.6	Commented on cash variance reporting package for BRG (M. Goodwin).
8/10/2022	E. Hengel	0.6	Met with Voyager and K&E (A. Smith, N. Sauer) to discuss FBO account withdrawals.
8/10/2022	P. Farley	0.3	Analyzed updated sources and uses analysis provided by Moelis.
8/10/2022	E. Hengel	0.2	Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/10/2022	M. Goodwin	0.2	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/10/2022	A. Sorial	0.2	Participated in daily cash management call with Voyager (W. Chan, J. Cabezas, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer).
8/11/2022	A. Sorial	2.3	Reconciled bank balances with actual ending cash figures for week ended 8/7 in cash flow model.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/11/2022	M. Renzi	1.7	Revised the cash flow model with updated data.
8/11/2022	M. Goodwin	1.4	Edited cash flow model.
8/11/2022	M. Goodwin	1.1	Edited calculation of professional fees within cash flow model.
8/11/2022	P. Farley	0.9	Analyzed additional data regarding FBO withdrawals.
8/11/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/11/2022	P. Farley	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/11/2022	A. Sorial	0.5	Participated in daily cash management call with Voyager (W. Chan, J. Cabezas, J. Brosnahan) and K&E (A. Smith, E. Clark, N. Sauer).
8/11/2022	A. Sorial	0.5	Participated in Variance Reporting Discussion Call with FTI (A. Saltzman, B. Bromberg, M. Greenblatt) and K&E and Ellis (C. Okike, A. Smith).
8/11/2022	E. Hengel	0.5	Participated in weekly cash call with FTI (B. Bromberg, M. Cordasco).
8/11/2022	M. Goodwin	0.5	Participated in weekly variance report discussion with FTI (B. Bromberg, M. Cordasco).
8/12/2022	M. Renzi	1.1	Reviewed the cash flow models current projections.
8/12/2022	A. Sorial	0.9	Incorporated refund/reversal from Usio for July bill into cash flow model.
8/12/2022	E. Hengel	0.9	Reviewed cash activity and impact on forecast.
8/12/2022	A. Sorial	0.5	Corresponded with Voyager (W. Chan, J. Brosnahan) regarding questions on cash disbursement for the week ended 8/14.
8/12/2022	P. Farley	0.3	Corresponded via email with Voyager (G. Hanshe) re: customer withdrawals.
8/13/2022	P. Farley	0.4	Reviewed Withdrawals Batch File sent by Management to determine amounts sent by account.
8/13/2022	P. Farley	0.2	Reviewed Voyager FBO Reconciliation analysis.
8/14/2022	E. Hengel	0.8	Reviewed cash activity and impact on forecast.
8/14/2022	M. Renzi	0.6	Reviewed cash flow model and current forecasts.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/15/2022	A. Sorial	2.4	Created FBO payable analysis depicting FBO activity since customer withdrawals processing restarted on 8/11.
8/15/2022	M. Goodwin	2.3	Drafted responses to UCC advisors' questions re: cash flow model inflows and outflows.
8/15/2022	M. Goodwin	1.9	Analyzed cash flow results from the week ending 8/14.
8/15/2022	A. Sorial	1.9	Updated initial draft of FBO Payable Analysis slide on PPT prior to external distribution.
8/15/2022	M. Renzi	1.4	Reviewed cash flow results from the week ending 8/14.
8/15/2022	P. Farley	1.2	Analyzed trial balance in anticipation of updated July close.
8/15/2022	A. Sorial	1.1	Incorporated edits pertaining to percent FBO payable withdrawn and percent remaining in FBO payable analysis slide.
8/15/2022	M. Renzi	0.7	Reviewed FBO payable analysis.
8/15/2022	S. Claypoole	0.6	Reviewed the trial balance for fixed asset depreciation details.
8/15/2022	P. Farley	0.5	Participated in cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/15/2022	A. Sorial	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/15/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/15/2022	E. Hengel	0.4	Commented on FBO withdrawal analysis for BRG (A. Sorial).
8/15/2022	E. Hengel	0.2	Participated in part of daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/16/2022	M. Goodwin	2.3	Reconciled bank accounts balances for week ending 8/14.
8/16/2022	M. Goodwin	2.1	Prepared weekly variance reporting for week ending 8/14.
8/16/2022	M. Renzi	1.4	Provided comments on the variance report presentation.
8/16/2022	M. Goodwin	1.1	Continued to edit variance report presentation for week ending 8/14.
8/16/2022	E. Hengel	0.9	Reviewed cash variance report provided by BRG (M. Goodwin).
8/16/2022	P. Farley	0.7	Reviewed updated draft of the 8/14 Variance Report.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/16/2022	P. Farley	0.5	Participated in cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/16/2022	A. Sorial	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/17/2022	M. Goodwin	1.8	Developed detailed professional fee roll forwards for cash flow model.
8/17/2022	M. Goodwin	1.6	Analyzed AP aging as of 8/17 to develop cash flow projections.
8/17/2022	M. Renzi	1.2	Provided comments on the detailed professional fee roll forward.
8/17/2022	M. Goodwin	0.9	Edited weekly variance report for the week ending 8/12 for internal comments.
8/17/2022	S. Claypoole	0.8	Participated in call with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite) to discuss cash management.
8/17/2022	P. Farley	0.8	Participated in call with Voyager (A. Prithipaul, W. Chan, M. Bukauskaite) to discuss cash management.
8/17/2022	L. Klaff	0.8	Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) regarding cash management.
8/17/2022	M. Goodwin	0.8	Prepared list of questions re: prior week cash disbursements ahead of daily cash call.
8/17/2022	M. Goodwin	0.8	Reviewed FBO reporting to calculate FBO account deficit.
8/17/2022	S. Pal	0.8	Reviewed weekly cash variance report provided by BRG (M. Goodwin).
8/17/2022	E. Hengel	0.5	Met with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer) to discuss cash.
8/17/2022	L. Klaff	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) regarding trial balance.
8/17/2022	P. Farley	0.5	Participated in call with Voyager (W. Chan, M. Bukauskaite) to discuss trial balance.
8/17/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/17/2022	A. Sorial	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/18/2022	M. Renzi	1.4	Reviewed updated projections on the cash flow model.
8/18/2022	E. Hengel	1.1	Reviewed cash activity and impact on future projections.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/18/2022	M. Goodwin	0.6	Corresponded with Voyager (R. Whooley, J. Brosnahan) re: sweeping USD from exchanges.
8/18/2022	E. Hengel	0.5	Met with Voyager (W. Chan, J. Brosnahan, A. Prithipaul) to discuss cash.
8/18/2022	L. Klaff	0.5	Participated in call with Voyager (W. Chan, J. Brosnahan, A. Prithipaul) regarding cash management.
8/18/2022	P. Farley	0.5	Participated in call with Voyager (W. Chan, J. Brosnahan, A. Prithipaul) to discuss cash management and vendor spend.
8/18/2022	S. Claypoole	0.5	Participated in call with Voyager (W. Chan, J. Brosnahan, A. Prithipaul) to discuss cash management.
8/18/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/18/2022	P. Farley	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/18/2022	A. Sorial	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/18/2022	E. Hengel	0.5	Participated in weekly cash call with FTI (B. Bromberg, M. Cordasco).
8/18/2022	M. Goodwin	0.5	Participated in weekly variance report discussion with FTI (B. Bromberg, M. Cordasco).
8/18/2022	M. Goodwin	0.4	Analyzed daily FBO reporting to calculate FBO deficit as of 8/18.
8/18/2022	P. Farley	0.3	Discussed updates to trial balances with Voyager (W. Chan).
8/19/2022	J. Cox	2.1	Prepared bridging analysis to summarize cash burn during FY23 - FY25.
8/19/2022	E. Hengel	0.7	Provided input on cash liquidation items to BRG (M. Goodwin).
8/19/2022	L. Klaff	0.6	Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer) regarding cash management.
8/19/2022	S. Claypoole	0.6	Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer) to discuss cash management.
8/19/2022	P. Farley	0.6	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/19/2022	M. Goodwin	0.6	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/22/2022	S. Kirchman	2.8	Analyzed the most recent trial balance to compare to draft 6/30 trial balance.
8/22/2022	S. Kirchman	2.4	Continued to analyze the most recent trial balance to compare to draft 6/30 trial balance.
8/22/2022	M. Goodwin	2.1	Analyzed actual cash flows for the week ending 8/21.
8/22/2022	M. Goodwin	1.9	Updated cash flow model with actual cash flow results for the week ending 8/21.
8/22/2022	A. Sorial	1.9	Updated 'Payments by Vendor' in cash flow model to reflect all vendor disbursements in week ended 8/21.
8/22/2022	M. Goodwin	1.8	Reconciled bank account balances for the week ending 8/21.
8/22/2022	A. Sorial	1.5	Reconciled actualized cash flow model with Metropolitan Commercial Bank statements as of 8/19.
8/22/2022	M. Renzi	1.1	Reviewed the updated cash flow model.
8/22/2022	E. Hengel	0.9	Reviewed expense items and assessed impact on liquidity forecast.
8/22/2022	A. Sorial	0.8	Actualized 'bank detail' in cash flow model for all activity/disbursements for week ended 8/21.
8/22/2022	A. Sorial	0.7	Actualized 'weekly cash position' in cash flow model with balances as of 8/19.
8/22/2022	M. Goodwin	0.7	Updated FBO withdrawal tracker with actuals through 8/19.
8/22/2022	A. Sorial	0.6	Refreshed week ended 8/28 forecasts in 'Payments by Vendor' in cash flow model following 8/21 actualization.
8/22/2022	M. Renzi	0.4	Reviewed the current liquidity forecast.
8/22/2022	P. Farley	0.2	Reviewed FBO Reconciliation for 8/19 in preparation for cash management call.
8/23/2022	A. Sorial	2.2	Created monthly variance report for month to date ended 8/21.
8/23/2022	M. Goodwin	2.1	Analyzed go-forward cash burn rate to estimate impact of cost saving initiatives.
8/23/2022	A. Sorial	1.5	Created weekly variance report for week ended 8/21.
8/23/2022	A. Sorial	1.4	Prepared schedule of disbursements to be discussed on daily cash management call with Company and Counsel.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/23/2022	M. Renzi	0.9	Reviewed monthly variance report.
8/23/2022	A. Sorial	0.6	Updated variance reporting presentation with latest weekly and monthly variance schedules prior to distribution to UCC.
8/23/2022	L. Klaff	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) regarding cash management.
8/23/2022	P. Farley	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) to discuss cash management.
8/23/2022	S. Claypoole	0.5	Participated in call with Voyager (M. Bukauskaite, W. Chan, A. Prithipaul) to discuss cash management.
8/23/2022	A. Sorial	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/23/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/24/2022	M. Goodwin	1.7	Edited weekly variance report presentation for week ending 8/17.
8/24/2022	L. Klaff	0.5	Participated in call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer) regarding cash management.
8/24/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/24/2022	A. Sorial	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/24/2022	E. O'Sullivan	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer).
8/24/2022	P. Farley	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, N. Sauer).
8/24/2022	P. Farley	0.2	Analyzed invoices provided by Company in preparation of cash management call.
8/24/2022	P. Farley	0.2	Reviewed weekly variance analysis in preparation for submission to UCC advisors.
8/25/2022	J. Cox	2.5	Prepared detailed variance schedule comparing coin holdings from 7/28 versus 8/24.
8/25/2022	M. Goodwin	2.1	Updated payroll cash flow projections for anticipated employee attrition.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/25/2022	J. Cox	2.0	Continued to develop detail coin holdings variance schedule.
8/25/2022	A. Sorial	1.4	Created RIF savings summary schedule in 13-week cash flow model.
8/25/2022	E. Hengel	1.4	Provided comments on detailed coin holdings variance schedule.
8/25/2022	A. Sorial	1.3	Updated variance reporting materials prior to presentation to UCC advisors.
8/25/2022	E. Hengel	1.2	Reviewed cash flow model for Coinify sale updates.
8/25/2022	A. Sorial	1.1	Created Attrition savings summary schedule in 13-week cash flow model.
8/25/2022	A. Sorial	0.9	Incorporated KERP payment into 'Restructuring and Other Costs' in 13-week cash flow model.
8/25/2022	J. Cox	0.9	Prepared variance summary analysis for external distribution.
8/25/2022	A. Sorial	0.8	Incorporated inflows from Coinify sale into 'Restructuring and Other Costs' in 13-week cash flow model.
8/25/2022	M. Renzi	0.8	Reviewed variance summary analysis for external distribution.
8/25/2022	M. Goodwin	0.8	Updated cash flow model for latest timing estimates in re: to proceeds from sale of Coinify.
8/25/2022	S. Pal	0.7	Reviewed weekly cash variance report provided by BRG (M. Goodwin).
8/25/2022	A. Sorial	0.6	Created severance payment summary schedule in 13-week cash flow model.
8/25/2022	M. Renzi	0.6	Reviewed cash flow model for Coinify sale updates.
8/25/2022	M. Vaughn	0.5	Met with FTI (M. Cordasco, B. Bromberg) re: cash variance.
8/25/2022	E. Hengel	0.5	Met with FTI (M. Cordasco, B. Bromberg) to discuss cash variance.
8/25/2022	A. Sorial	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/25/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/25/2022	M. Goodwin	0.5	Participated in weekly variance report discussion with FTI (B. Bromberg, M. Cordasco).
8/25/2022	E. O'Sullivan	0.3	Reviewed cash flow model updates in preparation of internal walkthrough.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/25/2022	M. Renzi	0.3	Reviewed weekly cash variance report.
8/26/2022	J. Cox	2.0	Prepared bridging analysis to summarize cash impact of loan recall adjustments.
8/26/2022	A. Sorial	1.7	Adjusted attrition savings summary schedule to populate savings on semi-monthly cadence.
8/26/2022	A. Sorial	1.3	Adjusted RIF savings summary schedule to populate savings on semi-monthly cadence.
8/26/2022	A. Sorial	1.3	Projected FBO withdrawals thru 11/27 using actual trends.
8/26/2022	P. Farley	0.8	Analyzed comparison and variance between 7/5 and 7/31 balance sheets.
8/26/2022	E. Hengel	0.6	Reviewed loan recall adjustment analysis.
8/26/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/26/2022	P. Farley	0.3	Reviewed latest cash flow forecast versus July payments to determine pick up in vendor spend.
8/29/2022	M. Goodwin	2.3	Updated cash flow projections for software and infrastructure vendors.
8/29/2022	M. Goodwin	2.2	Analyzed actual cash flows for the week ending 8/28.
8/29/2022	M. Goodwin	2.1	Extended cash flow model through week ending 11/27.
8/29/2022	A. Sorial	1.8	Created new professional fees support schedule that shows accruals and payments in 13-week cash flow model.
8/29/2022	M. Goodwin	1.8	Updated cash flow projections for third party consultants (non-Chapter 11 professionals).
8/29/2022	M. Goodwin	1.7	Continued to extend cash flow model through week ending 11/27.
8/29/2022	A. Sorial	1.7	Updated 'Payments by Vendor' in cash flow model to reflect all vendor disbursements in week ended 8/28.
8/29/2022	E. O'Sullivan	1.6	Created roll forwards for professional fees to more accurately display accrued expenses and cash disbursements for cash flow model.
8/29/2022	D. DiBurro	1.6	Created the roll forward for the cashflow model for professional services related to the bankruptcy.
8/29/2022	A. Sorial	1.5	Reconciled actualized cash flow model with Metropolitan Commercial Bank statements as of 8/26.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/29/2022	M. Goodwin	0.9	Reviewed chapter 11 professional fee roll forward by professional within cash flow model.
8/29/2022	A. Sorial	0.8	Actualized 'bank detail' in cash flow model for all activity/disbursements for week ended 8/28.
8/29/2022	A. Sorial	0.7	Actualized 'weekly cash position' in cash flow model with balances as of 8/26.
8/29/2022	D. DiBurro	0.5	Edited the cash flow analysis to incorporate comments regarding professional services.
8/29/2022	E. Hengel	0.5	Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/29/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/29/2022	P. Farley	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/29/2022	D. DiBurro	0.5	Updated the banking folder on KiteWorks to ensure there are no duplicates.
8/29/2022	M. Renzi	0.4	Provided comments on chapter 11 professional fee roll forward for cash flow model.
8/29/2022	P. Farley	0.2	Analyzed withdrawal batch file sent by Management.
8/30/2022	M. Goodwin	2.2	Continued to update cash flow projections ahead of required monthly cash flow reforecast provided to UCC advisors.
8/30/2022	A. Sorial	2.2	Created monthly variance report for month to date ended 8/28.
8/30/2022	M. Goodwin	2.1	Continued to update cash flow projections ahead of required monthly cash flow reforecast provided to UCC advisors.
8/30/2022	M. Goodwin	1.7	Continued to update cash flow projections ahead of required monthly cash flow reforecast provided to UCC advisors.
8/30/2022	A. Sorial	1.7	Drafted detailed variance explanations in variance reporting presentation prior to distribution to UCC.
8/30/2022	M. Goodwin	1.7	Updated cash flow model with actual results from the week ending 8/28.
8/30/2022	M. Goodwin	1.6	Reconciled bank balances for the week ending 8/28.
8/30/2022	A. Sorial	1.5	Updated 'FBO Withdrawals Processed' section in UCC variance reporting package with data as of 8/29.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/30/2022	A. Sorial	1.4	Updated 'Remaining FBO Balance by Customer Tier' section in UCC variance reporting package with data as of 8/29.
8/30/2022	A. Sorial	1.1	Created weekly variance report for week ended 8/28.
8/30/2022	D. DiBurro	1.0	Analyzed the updated cash flow model containing the estimated fees for OCPs.
8/30/2022	E. O'Sullivan	1.0	Discussed cash flow model with BRG (D. DiBurro) in preparation for filing.
8/30/2022	D. DiBurro	1.0	Met with BRG (E. O'Sullivan) to update the cash flow model relating to professional services like bankruptcy and lawyers.
8/30/2022	P. Farley	0.9	Analyzed historical vendors spend in support of updating cash flow projections.
8/30/2022	E. O'Sullivan	0.8	Reviewed 13-week cash flow model in preparation for internal meeting.
8/30/2022	M. Goodwin	0.8	Updated professional fee forecast within cash flow model.
8/30/2022	E. O'Sullivan	0.7	Reviewed updated aspects of 13-week cash flow.
8/30/2022	M. Goodwin	0.7	Updated analysis of FBO account withdrawals for amounts processed through 8/29.
8/30/2022	P. Farley	0.6	Analyzed estimated professional fee run rate to determine cash burn through estimated case timeline.
8/30/2022	E. Hengel	0.6	Reviewed cash variance report provided by BRG (A. Sorial).
8/30/2022	M. Renzi	0.6	Reviewed variance reporting presentation prior to distribution to UCC.
8/30/2022	A. Sorial	0.6	Updated variance reporting presentation with latest weekly and monthly variance schedules prior to distribution to UCC.
8/30/2022	M. Goodwin	0.5	Discussed cash forecast with BRG (E. Hengel, A. Sorial).
8/30/2022	E. Hengel	0.5	Met with BRG (M. Goodwin, A. Sorial) to discuss cash forecast.
8/30/2022	A. Sorial	0.5	Participated in call with BRG (E. Hengel, M. Goodwin) regarding cash forecast.
8/30/2022	E. Hengel	0.5	Participated in daily cash call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).
8/30/2022	M. Goodwin	0.5	Participated in daily cash management call with Voyager (A. Prithipaul, J. Brosnahan, E. Psaropoulos) and K&E (A. Smith, E. Clark, N. Sauer).

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/30/2022	P. Farley	0.3	Analyzed invoices to be paid in current week to determine impact on cash balances.
8/30/2022	E. O'Sullivan	0.3	Drafted insights surrounding the bankruptcy professional fee roll forwards related to 13-week cash flow.
8/31/2022	M. Goodwin	2.3	Continued to edit cash flow projections ahead of monthly cash flow reforecast provided to UCC advisors.
8/31/2022	M. Goodwin	2.2	Developed bridge of projected ending cash as of 10/2 from last version distributed to UCC advisors to current version.
8/31/2022	M. Goodwin	2.1	Developed weekly variance reporting for week ending 8/28.
8/31/2022	M. Goodwin	1.9	Updated presentation and layout of cash flow model ahead of distribution to UCC advisors.
8/31/2022	M. Goodwin	1.8	Edited cash flow model projections based on feedback received from Voyager.
8/31/2022	A. Sorial	1.7	Updated external version of 'payments by vendor' sheet in 13-week cash flow prior to distribution to UCC.
8/31/2022	D. DiBurro	1.5	Reviewed the 13-week draft for accuracy.
8/31/2022	E. O'Sullivan	1.4	Audited 13-week cash flow model in preparation for it to be sent to external parties (FTI).
8/31/2022	M. Renzi	1.4	Provided comments on the UCC cash flow PDF package.
8/31/2022	M. Renzi	1.4	Reviewed cash flow model ahead of distribution to the UCC.
8/31/2022	M. Renzi	1.2	Provided comments on the cashflow presentation prior to meeting with the UCC.
8/31/2022	A. Sorial	1.2	Updated ending cash bridge in UCC cash flow model.
8/31/2022	A. Sorial	1.1	Created UCC cash flow PDF package for week ending 8/26.
8/31/2022	A. Sorial	1.1	Prepared external version of 'Restructuring and Other Costs' sheet in 13-week cash flow prior to distribution to UCC.
8/31/2022	A. Sorial	0.9	Prepared external version of 'Disbursements' sheet in 13-week cash flow prior to distribution to UCC.
8/31/2022	P. Farley	0.8	Reviewed draft version of the updated cash flow model.
8/31/2022	M. Renzi	0.8	Reviewed the weekly variance report.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/31/2022	E. Hengel	0.7	Reviewed professional fee estimates and other cash items.
8/31/2022	M. Goodwin	0.6	Discussed cash flow model with BRG (P. Farley).
8/31/2022	P. Farley	0.6	Discussed updated cash flow model with BRG (M. Goodwin).
8/31/2022	M. Goodwin	0.6	Drafted set of assumptions to be included in cash flow model distributed to UCC advisors.
8/31/2022	E. Hengel	0.6	Met with FTI (M. Eisler) to discuss cash forecast.
8/31/2022	A. Sorial	0.6	Prepared external version of 'Payroll' sheet in 13-week cash flow prior to distribution to UCC.
8/31/2022	A. Sorial	0.5	Prepared external version of 'Professional Fees Roll forwards' sheet in 13-week cash flow prior to distribution to UCC.
8/31/2022	M. Goodwin	0.4	Corresponded with Voyager (K. Cronin) re: daily FBO withdrawal reporting.
8/31/2022	P. Farley	0.2	Analyzed estimated professional fees and run rate to determine impact on cash forecast.
Task Code Total Hours		354.4	
20. Projections/ Business Plan/ Other			
8/1/2022	M. Vaughn	2.5	Edited business plan model expenses.
8/1/2022	J. Cox	2.3	Developed balance sheet roll forward analysis in support of working capital projections.
8/1/2022	E. Hengel	2.1	Edited business plan model and related commentary.
8/1/2022	J. Cox	1.9	Developed comparative analysis between weekly cash flow model and business plan.
8/1/2022	E. Hengel	1.9	Requested edits to financial forecast from BRG (J. Cox).
8/1/2022	A. Sorial	1.8	Conducted a formal review of business plan model for formulas and assumptions.
8/1/2022	M. Renzi	1.7	Provided comments on business plan model.
8/1/2022	M. Vaughn	1.5	Edited business plan model rewards.
8/1/2022	J. Cox	1.5	Updated business plan projections to reflect latest coin level support.
8/1/2022	J. Cox	1.4	Reviewed historical working capital metrics.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/1/2022	J. Cox	1.2	Updated business plan model to reflect latest restructuring related expenses.
8/1/2022	M. Vaughn	1.0	Participated in call with BRG (L. Klaff) re: business plan model.
8/1/2022	L. Klaff	1.0	Participated in call with BRG (M. Vaughn) to review business plan model and other outstanding items.
8/2/2022	C. Grillo	2.9	Reviewed business plan projections.
8/2/2022	M. Vaughn	2.6	Continued to edit business plan presentation.
8/2/2022	M. Vaughn	2.4	Continued to edit business plan presentation.
8/2/2022	A. Sorial	2.4	Updated business plan presentation charts to reflect latest model figures.
8/2/2022	A. Singh	2.3	Performed data quality test queries on data related on number of users by user group.
8/2/2022	J. Cox	2.2	Updated business model mechanics to reflect efficient logic pathways.
8/2/2022	J. Cox	1.9	Prepared business model for internal QC check.
8/2/2022	J. Cox	1.7	Continued to develop "upside" scenario.
8/2/2022	E. Hengel	1.7	Edited business plan model and related commentary.
8/2/2022	M. Vaughn	1.5	Edited business plan presentation.
8/2/2022	J. Cox	1.4	Refined business model presentation to reflect latest working capital projections.
8/2/2022	M. Renzi	1.3	Provided comments on the business plan presentation.
8/2/2022	P. Farley	1.3	Reviewed updated Business Plan Model.
8/2/2022	E. Hengel	1.1	Reviewed financial statements and crypto holdings for inclusion in financial model.
8/2/2022	J. Cox	1.1	Updated business model presentation based on latest "upside" scenario results.
8/2/2022	M. Vaughn	1.0	Met with Voyager (S. Ehrlich, E. Psaropoulos) re: business plan.
8/2/2022	M. Renzi	1.0	Met with Voyager (S. Ehrlich, E. Psaropoulos, M. Jensen), K&E (C. Okike, A. Smith) re: business plan presentation.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/2/2022	E. Hengel	1.0	Met with Voyager (S. Ehrlich, E. Psaropoulos, M. Jensen), K&E (C. Okike, A. Smith) to discuss business plan presentation.
8/2/2022	R. Duffy	1.0	Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, M. Jensen), K&E (C. Okike, A. Smith) re: business plan presentation.
8/2/2022	E. Hengel	0.9	Reviewed latest business plan draft.
8/2/2022	A. Singh	0.6	Processed data results into simpler files for upload to KiteWorks.
8/2/2022	E. Hengel	0.4	Discussed edits to business plan with BRG (J. Cox).
8/2/2022	J. Cox	0.4	Participated in call regarding edits to business plan with BRG (E. Hengel).
8/2/2022	A. Singh	0.3	Assembled results to consumable reports in excel.
8/3/2022	J. Cox	2.3	Refined business plan model mechanics to quantify EBITDA impact of updated cost assumptions.
8/3/2022	J. Cox	1.9	Created monthly bridge summary to compare operating expenses over time.
8/3/2022	E. Hengel	1.9	Edited financial model with data from financial statements and crypto holdings.
8/3/2022	J. Cox	1.6	Reviewed cash impact of refined operating expense assumptions.
8/3/2022	M. Renzi	1.4	Reviewed the business plan provided by BRG (J. Cox).
8/3/2022	M. Vaughn	0.9	Edited business plan presentation.
8/3/2022	P. Farley	0.9	Reviewed draft scenario analysis for case outcome.
8/3/2022	E. Hengel	0.5	Discussed alternative financial modeling scenarios with BRG (M. Vaughn, J. Cox).
8/3/2022	M. Vaughn	0.5	Met with BRG (E. Hengel, M. Vaughn) re: alternative financial modeling scenarios with BRG (M. Vaughn, J. Cox).
8/3/2022	J. Cox	0.5	Participated in call regarding alternative financial modeling scenarios with BRG (E. Hengel, M. Vaughn).
8/3/2022	J. Cox	0.5	Updated business plan presentation to reflect latest cost reduction analysis.
8/4/2022	J. Cox	2.5	Developed quarterly projection summary based on latest assumptions.
8/4/2022	J. Cox	2.1	Compared current quarterly forecast versus historical.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/4/2022	M. Renzi	1.8	Analyzed historical financial data from past statements.
8/4/2022	J. Cox	1.8	Reviewed model support to prepare data list for Company.
8/4/2022	J. Cox	1.7	Continued to develop quarterly forecast.
8/4/2022	M. Renzi	1.5	Provided comments on the comparative analysis of historical financials.
8/4/2022	J. Cox	1.4	Defined business plan model open items and areas for improvement.
8/4/2022	M. Vaughn	1.3	Edited business plan model.
8/4/2022	M. Renzi	1.3	Reviewed quarterly financial projections.
8/4/2022	J. Cox	1.0	Created comparative analysis to summarize quarterly trend versus historical actuals.
8/5/2022	A. Singh	2.0	Performed analysis to confirm the number of users by user group.
8/5/2022	J. Cox	1.6	Reviewed business plan presentation KPI's.
8/5/2022	J. Cox	1.3	Updated business plan presentation commentary based on latest financial projections.
8/5/2022	J. Cox	1.2	Developed business plan model support schedule re: employee headcount.
8/5/2022	M. Renzi	1.2	Provided comments on the business plan.
8/6/2022	J. Cox	1.8	Created model scenario mechanics to dynamically adjust platform relaunch date.
8/6/2022	J. Cox	1.2	Developed list of model assumptions that are subject to change based on platform relaunch date.
8/6/2022	E. Hengel	0.6	Responded to questions from Moelis (C. Morris) re: financial model.
8/7/2022	J. Cox	2.1	Developed business plan model mechanics to support coin level assumptions.
8/7/2022	A. Sorial	1.4	Updated business plan presentation charts to reflect latest model figures.
8/7/2022	J. Cox	1.3	Developed pro-rata portfolio allocation analysis.
8/7/2022	M. Vaughn	1.2	Edited business plan model.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/7/2022	E. Hengel	1.1	Corresponded via email with BRG (J. Cox) regarding business plan model changes.
8/7/2022	E. Hengel	0.6	Reviewed business plan presentation in advance of distribution.
8/8/2022	M. Vaughn	2.3	Edited business plan presentation.
8/8/2022	J. Cox	2.3	Updated business plan presentation to reflect latest business plan model schedules and support.
8/8/2022	M. Renzi	1.8	Analyzed the business plan model and provided feedback.
8/8/2022	J. Cox	1.5	Updated business plan model to reflect cash balance projections.
8/8/2022	E. Hengel	1.3	Provided comments to J. Cox (BRG) on business plan.
8/8/2022	J. Cox	1.3	Updated business plan model based on refined yield revenue assumptions.
8/8/2022	E. Hengel	0.9	Edited go-forward plan based on latest financial models.
8/8/2022	E. Hengel	0.8	Summarized cost savings documents for business plan presentation.
8/8/2022	J. Cox	0.6	Refined business plan working capital analysis based on updated data.
8/9/2022	J. Cox	2.7	Prepared business plan model for external distribution.
8/9/2022	J. Cox	2.1	Continued to prepare business plan model for external distribution.
8/9/2022	A. Sorial	1.8	Reconciled historical P&L items in the business plan model to publicly available Company filings.
8/9/2022	J. Cox	1.8	Updated business plan model mechanics to allow for dynamic scenario analysis.
8/9/2022	E. Hengel	1.6	Edited financial forecast based on Voyager guidance.
8/9/2022	M. Renzi	1.6	Revised the business plan presentation.
8/9/2022	M. Vaughn	1.5	Edited business plan model market prices.
8/9/2022	J. Cox	1.5	Reviewed business plan model historical data in accordance with publicly available reports.
8/9/2022	A. Sorial	1.3	Reconciled historical balance sheet items in the business plan model to publicly available Company filings.
8/9/2022	M. Renzi	1.2	Reviewed the financial forecast for Voyager.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/9/2022	J. Cox	0.9	Created detailed model functionality procedures.
8/9/2022	M. Renzi	0.6	Provided comments on the business plan.
8/9/2022	R. Duffy	0.6	Reviewed business plan presentation.
8/9/2022	R. Duffy	0.4	Provided comments on business plan presentation.
8/10/2022	J. Cox	2.4	Updated business plan model to reflect latest financial projections and assumptions.
8/10/2022	J. Cox	2.2	Updated business plan model to reflect latest FBO withdrawal forecast.
8/10/2022	E. Hengel	2.0	Edited business plan presentation and sent to S. Ehrlich (Voyager) for further review.
8/10/2022	M. Vaughn	0.5	Edited business plan presentation.
8/10/2022	M. Vaughn	0.5	Edited business plan presentation.
8/10/2022	J. Cox	0.5	Updated customer account balance assumptions and commentary for business plan presentation.
8/10/2022	M. Vaughn	0.3	Met with Moelis (C. Morris) re: business model.
8/10/2022	E. Hengel	0.3	Met with Moelis (C. Morris) to discuss business model.
8/11/2022	J. Cox	2.3	Refined business plan model mechanics in preparation for external distribution.
8/11/2022	J. Cox	2.1	Created detailed bridging analysis to summarize major changes between presentation versions.
8/11/2022	J. Cox	1.6	Developed variance analysis comparing all distributed versions of business plan presentation.
8/11/2022	E. Hengel	1.5	Performed final review of business plan presentation in advance of distribution to FTI.
8/11/2022	M. Renzi	1.5	Provided comments on the variance analysis for the business plan.
8/11/2022	J. Cox	1.5	Summarized key assumptions for external model distribution.
8/11/2022	M. Renzi	1.3	Revised the current business plan presentation.
8/11/2022	M. Renzi	1.2	Reviewed key model assumptions for the business plan.
8/11/2022	M. Vaughn	0.5	Edited business plan presentation.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/12/2022	J. Cox	2.4	Developed business plan model mechanics to forecast impact of ETH2 merge.
8/12/2022	J. Cox	2.0	Prepared presentation materials for Thunder Bridge call.
8/12/2022	M. Vaughn	1.8	Edited business plan model yield assumptions.
8/12/2022	J. Cox	1.4	Reviewed latest ETH2 merge timing.
8/12/2022	M. Vaughn	1.1	Met with Voyager (M. Jensen, P. Kramer) and third party re: business plan.
8/12/2022	M. Vaughn	1.0	Edited business plan presentation.
8/12/2022	M. Vaughn	1.0	Met with FTI (M. Eisler, P. Fischer, B. Bromberg) re: business plan presentation.
8/12/2022	E. Hengel	1.0	Met with FTI (M. Eisler, P. Fischer, B. Bromberg) to discuss business plan.
8/12/2022	J. Cox	1.0	Participated in call regarding review of business plan presentation with FTI (M. Eisler, P. Fischer, B. Bromberg).
8/13/2022	E. Hengel	0.9	Assessed alternate scenarios within business plan model.
8/14/2022	M. Renzi	1.3	Reviewed business plan presentation ahead of upcoming distribution.
8/14/2022	M. Renzi	0.8	Analyzed varying business plan scenarios.
8/15/2022	J. Cox	2.4	Prepared analysis on the forecasted lending revenue presented in the business plan projections.
8/15/2022	M. Vaughn	1.0	Edited business plan model balance sheet.
8/15/2022	M. Vaughn	0.8	Edited business plan model portfolio assets.
8/15/2022	M. Renzi	0.8	Reviewed business plan model balance sheet.
8/16/2022	M. Vaughn	2.6	Edited business plan model balance sheet.
8/17/2022	J. Cox	2.4	Prepared scenario analysis to project the impact of staking changes on the business plan.
8/17/2022	J. Cox	2.0	Developed staking revenue summary to support business plan adjustments.
8/17/2022	M. Renzi	1.5	Reviewed the effects of changing staking rates on the business plan.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/17/2022	M. Renzi	0.9	Reviewed volatile cryptocurrencies for possible business plan implications.
8/18/2022	J. Cox	2.5	Updated business plan model mechanics to improve control panel functionality.
8/18/2022	J. Cox	2.2	Continued to adjust business plan model mechanics to improve control panel functionality.
8/18/2022	J. Cox	1.8	Updated business plan in accordance with latest attrition assumptions.
8/18/2022	E. Hengel	1.7	Edited business plan scenarios.
8/18/2022	M. Renzi	1.3	Provided comments on the business plan regarding crypto assets.
8/18/2022	M. Vaughn	0.8	Reviewed asset optimization proposal from third party.
8/19/2022	J. Cox	2.5	Developed business plan model mechanics to extend forecast through fiscal year 2025.
8/19/2022	J. Cox	1.9	Prepared scenario analysis to project 3 different FY25 financial statements.
8/19/2022	J. Cox	1.0	Created summary analysis comparing key metrics across all business plan scenarios.
8/19/2022	M. Renzi	0.3	Provided input on key metrics summary analysis for the business plan to BRG (J. Cox).
8/20/2022	A. Sorial	2.3	Updated ThinkCell charts in business plan presentation to be presented to Board of Directors.
8/20/2022	E. Hengel	0.7	Commented on longer term financial projections for BRG (A. Sorial).
8/21/2022	A. Sorial	1.4	Edited format of charts and schedules in business plan presentation to be presented to Board of Directors.
8/22/2022	J. Cox	2.2	Updated FY25 business plan projections based on feedback from BRG team.
8/22/2022	J. Cox	2.1	Prepared summary of major assumptions driving FY25 projections.
8/22/2022	J. Cox	1.9	Prepared forecast of the cash impact of sensitized assumptions for business plan model projections.
8/22/2022	A. Sorial	1.7	Updated 'Headcount Reduction' charts and schedules to reflect latest business plan model.
8/22/2022	J. Cox	1.6	Prepared sensitivity analysis on major business plan model assumptions.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/22/2022	M. Renzi	1.4	Reviewed multiple scenarios for the business plan.
8/22/2022	J. Cox	0.5	Reviewed latest balance sheet data received from Company.
8/23/2022	J. Cox	2.4	Updated business plan model to reflect latest revenue assumptions.
8/23/2022	J. Cox	2.1	Prepared summary of major events assumed in the business plan projections.
8/23/2022	J. Cox	1.9	Prepared historical revenue analysis to validate assumptions versus historical data.
8/23/2022	E. Hengel	1.8	Commented on business plan presentation for BRG (J. Cox).
8/23/2022	J. Cox	1.8	Updated major event summary to reflect latest timing and supporting assumptions.
8/23/2022	M. Vaughn	1.0	Reviewed business plan extended forecast.
8/23/2022	M. Renzi	0.9	Provided comments on major events for the business plan.
8/23/2022	M. Vaughn	0.8	Reviewed business plan historical margins.
8/23/2022	E. O'Sullivan	0.5	Researched crypto technology and environment to better understand Voyagers go-forward business plan.
8/24/2022	M. Vaughn	1.5	Reviewed business plan extended forecast.
8/24/2022	M. Goodwin	1.3	Reconciled balance sheet as of 7/31 to as of the petition date.
8/24/2022	M. Renzi	1.3	Revised business plan scenarios.
8/24/2022	D. DiBurro	0.7	Reviewed client business model presentation and provided feedback and corrections.
8/25/2022	M. Vaughn	2.1	Reviewed business plan extended forecast.
8/25/2022	J. Cox	1.5	Updated business plan model based on latest coin holdings schedule.
8/25/2022	M. Renzi	0.5	Reviewed revised business plan forecast.
8/25/2022	D. DiBurro	0.5	Reviewed the current business plan for accuracy.
8/26/2022	J. Cox	2.2	Reviewed latest FY25 projections in accordance with refined assumptions.
8/26/2022	J. Cox	1.8	Revised business plan projections to reflect no recall of Alameda ETH loan.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/26/2022	L. Klaff	1.5	Created comparison and variance between 7/5 and 7/31 balance sheets.
8/26/2022	L. Klaff	1.2	Mapped 7/5 balance sheet in order to be able to compare to 7/31 balance sheet.
8/26/2022	R. Duffy	1.0	Reviewed FY '25 projections for business plan.
8/26/2022	E. Hengel	0.7	Reviewed business plan based on loan recall updates.
8/26/2022	M. Vaughn	0.5	Edited business model for financial data actuals.
8/26/2022	M. Vaughn	0.4	Met with Moelis (B. Tichenor, C. Morris) re: business plan.
8/26/2022	E. Hengel	0.4	Met with Moelis (B. Tichenor, C. Morris) to discuss business plan.
8/29/2022	J. Cox	1.5	Updated business plan model projections based on latest coin holdings.
8/29/2022	M. Vaughn	0.8	Reviewed business plan extended forecast.
8/30/2022	J. Cox	1.8	Updated business plan model to reflect latest staking rates.
8/30/2022	E. O'Sullivan	0.9	Reviewed business plane model looking specifically at the Operating Expenses.
8/30/2022	D. DiBurro	0.8	Analyzed the projected staking revenues in the business plan cash flow.
8/30/2022	M. Renzi	0.6	Reviewed business plan forecasts.
8/30/2022	D. DiBurro	0.5	Performed research on crypto assets to help determine historical averages for forecasting.
8/30/2022	M. Vaughn	0.5	Reviewed business plan extended forecast.
8/30/2022	E. O'Sullivan	0.3	Continued to review business plan for quality control.
8/31/2022	J. Cox	1.9	Updated business plan projections based on refined July MOR data.
8/31/2022	J. Cox	1.6	Continued detailed data mapping exercise using July MOR data.
8/31/2022	E. O'Sullivan	1.6	Reviewed business plan slide presentation for quality control.
8/31/2022	E. O'Sullivan	1.4	Continued to research crypto staking yields to better understand Voyager's go-forward business plan.
8/31/2022	E. O'Sullivan	1.4	Reviewed business plan model and prepared follow up questions for J. Cox.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/31/2022	J. Cox	1.4	Summarized cash flow impact of July MOR update within business plan projections.
8/31/2022	M. Renzi	1.2	Reviewed the business plan provided by J. Cox (BRG).
8/31/2022	D. DiBurro	0.8	Reviewed the current business plan draft and updated coin values.
8/31/2022	P. Farley	0.7	Analyzed updated business plan to determine estimate expense run rates.
8/31/2022	M. Vaughn	0.5	Met with BRG (E. Hengel, J. Cox) re: recent financial data.
8/31/2022	E. Hengel	0.5	Met with BRG (M. Vaughn, J. Cox) to discuss recent financial data.
8/31/2022	J. Cox	0.5	Participated in call regarding financial data with BRG (E. Hengel, M. Vaughn).
8/31/2022	E. Hengel	0.4	Discussed business plan items with BRG (J. Cox).
8/31/2022	J. Cox	0.4	Participated in call regarding business plan items with BRG (E. Hengel).
Task Code Total Hours		274.9	

22. Preference/ Avoidance Actions			
8/25/2022	L. Klaff	1.3	Reviewed 90-day customer trade and transfer summary data file sent by Voyager (K. Cronin).
8/25/2022	S. Claypoole	0.5	Created data sharing site for the preference analysis.
8/25/2022	P. Farley	0.5	Participated in call with Voyager (A. Prithipaul, K. Cronin, G. Hanshe) and K&E (A. Smith) to discuss data needed to run preference analysis.
8/25/2022	S. Claypoole	0.5	Participated in call with Voyager (A. Prithipaul, K. Cronin, G. Hanshe) and K&E (A. Smith) to discuss data needed to run preference analysis.
8/25/2022	S. Claypoole	0.5	Reviewed initial data set provided by Voyager (K. Cronin) for the preference analysis.
8/29/2022	P. Farley	1.7	Analyzed transactional data for account activity in 90 days prior to filing.
8/29/2022	L. Klaff	0.7	Corresponded via email with Voyager (K. Cronin) regarding purchases of crypto in 90-days prior to filing for SOFA 3 amendment and preference analysis.
8/29/2022	P. Farley	0.7	Discussed flagged transaction analysis in 90 days prior to filing with BRG (L. Klaff).

Date	Professional	Hours	Description
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22. Preference/ Avoidance Actions

8/29/2022	L. Klaff	0.7	Discussed flagged transaction analysis in 90 days prior to filing with BRG (P. Farley).
8/29/2022	L. Klaff	0.6	Corresponded via email with Voyager (K. Cronin) to confirm sell trade and withdrawal processes.
8/30/2022	L. Klaff	0.6	Corresponded via email with Voyager (K. Cronin) regarding purchases of crypto in 90-days prior to filing.
8/31/2022	L. Klaff	1.2	Reviewed crypto transaction data provided by the Company.
8/31/2022	S. Claypoole	1.0	Analyzed Customer Trade Data provided by Company for the preference analysis.
8/31/2022	P. Farley	0.7	Analyzed historical transactional data to determine customer activity in 90 days prior to filing.
8/31/2022	P. Farley	0.3	Reviewed high-level summary of the withdrawals, sell trades and buy orders that occurred 90-days prior to filing.

Task Code Total Hours**11.5****24. Liquidation Analysis**

8/1/2022	S. Pal	2.9	Prepared wind down and liquidation analysis presentation.
8/1/2022	S. Pal	2.9	Updated wind down model analysis based on feedback from BRG team.
8/1/2022	S. Kirchman	2.8	Created model to analyze a potential liquidation and wind down.
8/1/2022	S. Pal	2.8	Prepared four potential wind down outcomes within wind down model.
8/1/2022	S. Kirchman	2.7	Continued to create a model to analyze a potential liquidation and wind down.
8/1/2022	S. Pal	2.3	Continued to update wind down model analysis based on feedback from BRG team.
8/1/2022	S. Kirchman	2.2	Adjusted long-term cash forecast model to analyze a potential liquidation and wind down.
8/1/2022	S. Kirchman	2.1	Continued to adjust a model to analyze a potential liquidation and wind down.
8/1/2022	A. Sorial	2.1	Updated wind down analysis with new assumptions.
8/1/2022	A. Sorial	1.6	Created annual departmental salaries analysis for use in wind down model.

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/1/2022	S. Pal	1.2	Continued to prepare potential wind down scenarios within wind down model.
8/1/2022	M. Goodwin	1.1	Developed wind down budget.
8/1/2022	M. Renzi	1.1	Met with BRG (M. Vaughn) re: wind down costs.
8/1/2022	M. Vaughn	1.1	Participated in call with BRG (M. Renzi) re: wind down costs.
8/1/2022	P. Farley	0.9	Reviewed liquidation analysis draft.
8/1/2022	M. Renzi	0.9	Reviewed salary analysis for wind down model.
8/1/2022	M. Renzi	0.8	Reviewed wind down budget developed by BRG (M. Goodwin).
8/1/2022	S. Pal	0.5	Discussed wind down budget with BRG (M. Goodwin, P. Farley).
8/1/2022	P. Farley	0.5	Discussed wind down budget with BRG (S. Pal, M. Goodwin).
8/1/2022	M. Goodwin	0.5	Discussed wind down budget with BRG (S. Pal, P. Farley).
8/2/2022	S. Kirchman	2.7	Created different scenarios to model a potential wind down.
8/2/2022	S. Pal	2.7	Prepared wind down model assumptions table, support analyses and format changes.
8/2/2022	S. Pal	2.3	Performed model cleanup and resolved link breakage on wind down model.
8/2/2022	S. Kirchman	2.1	Developed support schedules for various potential wind down scenarios.
8/2/2022	S. Kirchman	1.9	Continued to create different scenarios to model a potential wind down.
8/2/2022	S. Kirchman	1.8	Continued to develop support schedules for various potential wind down scenarios.
8/2/2022	S. Pal	1.7	Reviewed inputs and edits to the wind down model from BRG (M. Goodwin, S. Kirschman).
8/2/2022	P. Farley	1.6	Developed top side liquidation analysis to reflect three scenarios, a comparison page and assumptions.
8/2/2022	S. Pal	1.4	Prepared wind down scenario Summaries and Pro Fee outlook assumptions.
8/2/2022	S. Pal	1.4	Reviewed wind down model feedback from BRG (M. Renzi, P. Farley).

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/2/2022	S. Pal	1.2	Continued preparing wind down model assumptions table and support analyses.
8/2/2022	M. Renzi	1.2	Reviewed wind down scenarios.
8/2/2022	P. Farley	1.1	Reviewed updated wind down budget send by D. Pal (BRG).
8/2/2022	S. Pal	0.7	Participated in best interests test/estate wind down meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, M. DiYanni) and K&E (A. Smith, C. Okike).
8/2/2022	M. Vaughn	0.7	Participated in call with Voyager (S. Ehrlich, E. Psaropoulos, M. Jensen), K&E (C. Okike, A. Smith) re: business plan presentation.
8/2/2022	P. Farley	0.7	Participated in meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, M. DiYanni) and K&E (A. Smith, C. Okike) to discuss liquidation and wind down analysis.
8/2/2022	S. Kirchman	0.7	Participated in meeting with Voyager (S. Ehrlich, E. Psaropoulos), Moelis (B. Tichenor, M. DiYanni) and K&E (A. Smith, C. Okike) to discuss liquidation and wind down analysis.
8/2/2022	S. Pal	0.5	Continued preparing scenarios updates provided by BRG (P. Farley).
8/2/2022	S. Pal	0.5	Discussed observations from wind down model review with BRG (S. Kirschman).
8/2/2022	S. Kirchman	0.5	Met with BRG (S. Pal) to discuss observations from wind down model review.
8/2/2022	S. Pal	0.4	Discussed new, additional wind down scenarios with BRG (P. Farley).
8/2/2022	P. Farley	0.4	Discussed new, additional wind down scenarios with BRG (S. Pal).
8/2/2022	S. Pal	0.4	Discussed observations from Best Interest Test meeting with BRG (M. Renzi).
8/2/2022	M. Renzi	0.4	Met with BRG (S. Pal) re: observations from Best Interest Test meeting.
8/2/2022	P. Farley	0.3	Corresponded via email with BRG (M. Renzi) re: key point relating to updated wind down budget.
8/2/2022	P. Farley	0.3	Reviewed additional updated to the wind down budget.
8/3/2022	S. Kirchman	2.8	Integrated a preliminary 13-week cash flow forecast into the wind down model.
8/3/2022	S. Kirchman	2.6	Continued to integrate a preliminary 13-week cash flow forecast into the wind down model.

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/3/2022	S. Kirchman	2.3	Analyzed potential impact of crypto liquidation.
8/3/2022	S. Kirchman	1.9	Continued to analyze potential impact of a crypto liquidation.
8/3/2022	S. Pal	1.5	Corresponded with BRG colleagues regarding wind down professional fees and prior case comparables.
8/3/2022	P. Farley	0.6	Performed additional analysis on wind down scenarios for the various/current bid scenarios.
8/3/2022	S. Pal	0.5	Prepared wind down scenario summary table for K&E.
8/3/2022	P. Farley	0.2	Corresponded via email with K&E (A. Smith) re: wind down scenarios for the various/current bid scenarios.
8/4/2022	P. Farley	0.6	Reviewed comp liquidation analyses sent by K&E in prep for developing Voyager model.
8/5/2022	M. Vaughn	1.5	Drafted liquidation analysis.
8/5/2022	M. Renzi	1.3	Provided comments on the liquidation analysis presentation.
8/5/2022	M. Vaughn	1.3	Reviewed liquidation analysis.
8/5/2022	M. Vaughn	0.5	Drafted liquidation analysis presentation.
8/6/2022	M. Vaughn	1.0	Drafted liquidation analysis presentation.
8/7/2022	M. Vaughn	1.8	Drafted liquidation analysis.
8/7/2022	M. Vaughn	0.4	Continued to draft liquidation analysis.
8/8/2022	M. Vaughn	1.3	Drafted liquidation analysis.
8/11/2022	P. Farley	2.3	Developed initial draft of liquidation analysis.
8/11/2022	E. Hengel	1.9	Edited liquidation analysis prior to sending to BRG team.
8/11/2022	J. Cox	1.5	Reviewed latest liquidation analysis.
8/11/2022	M. Vaughn	1.3	Reviewed liquidation analysis.
8/11/2022	P. Farley	1.3	Updated initial draft of liquidation analysis for distribution internal review.
8/11/2022	M. Renzi	1.2	Reviewed the liquidation model.
8/11/2022	R. Duffy	0.8	Reviewed liquidation analysis.

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/11/2022	M. Vaughn	0.5	Continued review of liquidation analysis.
8/12/2022	M. Goodwin	2.3	Edited liquidation analysis model.
8/12/2022	M. Goodwin	2.1	Edited wind down model assumptions for liquidation model.
8/12/2022	M. Renzi	1.8	Revised wind down model assumptions.
8/12/2022	M. Goodwin	1.7	Developed liquidation analysis waterfall by entity.
8/12/2022	M. Renzi	1.4	Reviewed the liquidation analysis waterfall.
8/12/2022	M. Goodwin	1.3	Continued to edit liquidation analysis waterfall by entity.
8/12/2022	P. Farley	1.1	Implemented additional changes to initial draft of liquidation analysis.
8/12/2022	M. Vaughn	0.5	Met with K&E (A. Smith, E. Swager, N. Adzima) re: liquidation analysis.
8/12/2022	E. Hengel	0.5	Met with K&E (A. Smith, E. Swager, N. Adzima) to discuss liquidation.
8/12/2022	S. Claypoole	0.5	Participated in call with K&E (A. Smith, E. Swager, N. Adzima) to begin discussions regarding the liquidation analysis.
8/12/2022	L. Klaff	0.5	Participated in call with K&E (A. Smith, E. Swager, N. Adzima) to have a discussion around the initial liquidation analysis.
8/12/2022	P. Farley	0.5	Participated in call with L. Klaff (BRG), K&E (A. Smith, E. Swager, N. Adzima) to discuss initial structure of the liquidation analysis.
8/12/2022	S. Kirchman	0.5	Participated in meeting with K&E (A. Smith, E. Swager, N. Adzima) to discuss liquidation analysis process.
8/13/2022	E. Hengel	0.8	Reviewed liquidation analysis documentation in advance of initial distribution.
8/14/2022	M. Renzi	1.6	Revised liquidation analysis model.
8/15/2022	P. Farley	0.8	Reviewed updated liquidation analysis Draft.
8/16/2022	S. Pal	1.6	Continued to review liquidation analysis updates prepared by BRG (P. Farley).
8/16/2022	S. Pal	1.4	Reviewed liquidation analysis updates prepared by BRG (P. Farley).
8/17/2022	S. Pal	1.5	Reviewed 363 sale scenarios in updated wind down model.
8/18/2022	P. Farley	0.6	Analyzed mechanics of liquidation analysis to determine treatment of investments held.

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/18/2022	P. Farley	0.4	Analyzed draft liquidation and wind down Analyses to validate mechanics and assumptions.
8/19/2022	S. Pal	2.4	Prepared 5-scenario liquidation and wind down sensitivity analysis.
8/19/2022	S. Pal	1.1	Continued to prepare 5-scenario liquidation and wind down sensitivity analysis.
8/19/2022	S. Pal	1.0	Reviewed updated liquidation analyses waterfalls provided by BRG (P. Farley).
8/19/2022	M. Renzi	0.8	Reviewed liquidation analysis.
8/19/2022	E. Hengel	0.7	Reviewed liquidation analysis items and provided input to BRG (S. Pal).
8/19/2022	E. Hengel	0.5	Discussed liquidation analysis with BRG (P. Farley, S. Pal, L. Klaff, S. Claypoole).
8/19/2022	P. Farley	0.5	Discussed liquidation analysis with BRG (S. Pal, E. Hengel, L. Klaff, S. Claypoole).
8/19/2022	S. Pal	0.5	Participated in call with BRG (P. Farley, E. Hengel, L. Klaff, S. Claypoole) to discuss liquidation and wind down analysis.
8/19/2022	S. Claypoole	0.5	Participated in call with BRG (P. Farley, S. Pal, L. Klaff, E. Hengel) to discuss the liquidation and wind down analysis.
8/19/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, S. Pal, S. Claypoole, E. Hengel) regarding the liquidation and wind down analysis.
8/19/2022	S. Claypoole	0.4	Reviewed current wind down budget based on internal group discussion.
8/20/2022	S. Pal	2.0	Updated wind down analysis for 13-week cash flow update provided by BRG (M. Goodwin).
8/21/2022	S. Pal	2.2	Prepared updates to wind down model reflecting new operational support cost assumptions.
8/21/2022	M. Renzi	1.2	Reviewed operational cost assumptions for wind down.
8/22/2022	S. Pal	2.9	Continued to prepare drivers table for updated wind analysis.
8/22/2022	S. Pal	2.9	Prepared drivers table for updated wind analysis.
8/22/2022	S. Pal	2.1	Updated wind down analysis for latest 13-week cash flow update provided by BRG (M. Goodwin).
8/22/2022	S. Kirchman	1.8	Incorporated trial balance into liquidation model.

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/22/2022	S. Pal	1.2	Continued to prepare drivers table for updated wind analysis.
8/22/2022	S. Kirchman	0.6	Continued to incorporate trial balance into liquidation model.
8/22/2022	P. Farley	0.3	Analyzed account liquidations update with coin aggregates for all Voyager auto-fill trades booked to date.
8/23/2022	S. Pal	2.2	Prepared updates to wind down model based on feedback from Moelis wind down review meeting.
8/23/2022	S. Kirchman	2.1	Analyzed potential expenses in a wind down scenario.
8/23/2022	S. Pal	2.1	Prepared wind down analysis summary output.
8/23/2022	S. Kirchman	1.7	Continued to analyze potential expenses in a wind down scenario.
8/23/2022	S. Pal	1.5	Prepared updates to wind down model based on feedback from internal wind down review meeting.
8/23/2022	S. Pal	1.4	Prepared wind down analysis for Chapter 7 scenario.
8/23/2022	M. Renzi	1.3	Provided comments on possible wind down expense.
8/23/2022	S. Pal	1.0	Discussed wind down analysis with Moelis (B. Tichenor, C. Morris).
8/23/2022	E. Hengel	1.0	Met with Moelis (B. Tichenor, C. Morris) to discuss wind down analysis.
8/23/2022	P. Farley	1.0	Participated in call with Moelis (B. Tichenor, C. Morris) to discuss wind down analysis.
8/23/2022	L. Klaff	0.3	Discussed list of excluded assets (contracts/vendors) needed to wind down the estate once sold with BRG (P. Farley).
8/23/2022	P. Farley	0.3	Held call with BRG (L. Klaff) to discuss list of excluded assets (contracts/vendors) needed to wind down the estate once sold.
8/24/2022	S. Pal	2.9	Continued to prepare updates to liquidation model in wind down analysis.
8/24/2022	S. Kirchman	2.4	Continued to create support schedules relating to professional fees for the liquidation analysis.
8/24/2022	S. Kirchman	1.8	Created support schedules relating to professional fees for the liquidation analysis.
8/24/2022	S. Pal	1.8	Prepared updates to liquidation module in wind down analysis.
8/24/2022	S. Pal	1.7	Continued to prepare updates to wind down model based on feedback from Moelis wind down review meeting.

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/24/2022	P. Farley	1.3	Reviewed updated draft of wind down analysis.
8/24/2022	S. Kirchman	1.1	Edited the liquidation analysis with updated information per recent internal discussion.
8/24/2022	M. Renzi	1.1	Provided comments on the liquidation analysis.
8/24/2022	S. Pal	1.0	Reviewed BRG (S. Kirschman) updates to wind down analysis and prepared feedback.
8/24/2022	E. Hengel	0.7	Provided comments on wind down and liquidation analysis.
8/24/2022	S. Pal	0.6	Discussed wind down excel package with BRG (P. Farley, E. Hengel).
8/24/2022	P. Farley	0.6	Met with BRG (S. Pal, E. Hengel) to discuss wind down analysis.
8/24/2022	E. Hengel	0.6	Met with BRG (S. Pal, P. Farley) to discuss wind down analysis.
8/24/2022	S. Pal	0.5	Continued to prepare updates to liquidation model in wind down analysis.
8/24/2022	S. Pal	0.3	Discussed wind down model with BRG (S. Kirschman).
8/24/2022	S. Kirchman	0.3	Met with BRG (S. Pal) to discuss wind down model.
8/25/2022	S. Pal	2.9	Prepared wind down model updates for full and partial 363 scenarios.
8/25/2022	S. Pal	2.9	Prepared wind down model updates to integrate Plan Sponsor scenario.
8/25/2022	S. Pal	2.8	Prepared format changes to wind down analysis output package.
8/25/2022	S. Pal	1.8	Reviewed BRG (S. Kirschman) additional updates to wind down analysis.
8/25/2022	P. Farley	0.9	Analyzed updated draft of wind down model.
8/25/2022	S. Pal	0.9	Continued to prepare wind down model updates to integrate Plan Sponsor scenario.
8/25/2022	S. Pal	0.8	Discussed wind down analysis package with BRG (P. Farley, S. Kirschman).
8/25/2022	P. Farley	0.8	Met with BRG (P. Farley, S. Kirschman) to discuss wind down analysis.
8/25/2022	S. Kirchman	0.8	Met with BRG (P. Farley, S. Pal) to discuss wind down analysis.
8/25/2022	S. Pal	0.7	Continued to prepare wind down model updates for full and partial 363 scenarios.

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/26/2022	S. Pal	2.2	Prepared Chapter 11 Admin Claim analysis module in wind down analysis.
8/26/2022	S. Pal	2.2	Prepared wind down analysis package for Moelis (C. Morris).
8/26/2022	S. Kirchman	2.1	Incorporated latest information from Management discussion into the wind down/liquidation model.
8/26/2022	S. Kirchman	1.9	Continued to create various views relating to a potential wind down/liquidation.
8/26/2022	S. Pal	1.6	Updated wind down professional fee assumptions and analysis.
8/26/2022	M. Renzi	1.5	Reviewed potential wind down scenarios with BRG (E. Hengel, P. Farley).
8/26/2022	P. Farley	1.5	Reviewed potential wind down scenarios with BRG (M. Renzi, E. Hengel).
8/26/2022	E. Hengel	1.5	Reviewed potential wind down scenarios with BRG (M. Renzi, P. Farley).
8/26/2022	S. Pal	1.1	Participated in call with BRG (E. Hengel) to discuss wind down analysis.
8/26/2022	S. Pal	1.1	Performed model cleanup of wind down model.
8/26/2022	S. Kirchman	1.0	Created various views relating to a potential wind down/liquidation.
8/26/2022	S. Pal	0.6	Continued to prepare wind down analysis package for Moelis (C. Morris).
8/26/2022	S. Kirchman	0.5	Continued to incorporate latest information from Management discussion into the wind down/liquidation model.
8/27/2022	S. Kirchman	2.5	Continued to update the liquidation analysis with information from latest internal discussion.
8/27/2022	S. Pal	2.4	Corresponded with BRG (E. Hengel) regarding wind down analysis feedback.
8/27/2022	S. Pal	2.1	Prepared updates to wind down model based on feedback from BRG (E. Hengel).
8/27/2022	M. Renzi	1.8	Reviewed liquidation analysis updated based on internal discussion.
8/27/2022	S. Kirchman	1.8	Updated the liquidation analysis with information from latest internal discussion.
8/27/2022	P. Farley	1.3	Reviewed updated wind down/liquidation analysis package.

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/27/2022	P. Farley	1.2	Discussed recovery scenarios with BRG (M. Renzi).
8/27/2022	M. Renzi	1.2	Met with BRG (P. Farley) re: potential recovery scenarios for Company's assets.
8/27/2022	E. Hengel	0.9	Reviewed wind down analysis.
8/27/2022	E. Hengel	0.7	Discussed wind down analysis feedback with BRG (S. Pal).
8/29/2022	S. Kirchman	2.5	Created model to analyze liquidations of specific coins.
8/29/2022	M. Renzi	2.2	Reviewed coin-level liquidation model.
8/29/2022	S. Kirchman	1.9	Analyzed potential operations needed to remain in a wind down scenario.
8/29/2022	S. Pal	1.7	Continued reviewing liquidation analysis comparable models.
8/29/2022	S. Pal	1.5	Reviewed liquidation analysis comparable models.
8/29/2022	E. Hengel	0.9	Reviewed wind-down budget support for eventual inclusion in liquidation analysis.
8/29/2022	R. Duffy	0.6	Reviewed wind-down support for liquidation analysis.
8/30/2022	D. DiBurro	1.3	Updated staking yields, adjusted yields, and average fee percentages for the liquidation analysis.
8/30/2022	D. DiBurro	0.8	Developed block daemon rates for integration into the liquidation analysis.
8/30/2022	M. Renzi	0.7	Provided comments on staking rate changes in liquidation model.
8/30/2022	D. DiBurro	0.5	Reviewed liquidation model to determine necessary changes in staking rates.
8/30/2022	P. Farley	0.4	Reviewed updated wind down analysis re: Moelis follow up questions.
8/31/2022	S. Kirchman	2.8	Created alternative view to the main liquidation model.
8/31/2022	S. Kirchman	2.7	Implemented refreshed Company data into the wind down and liquidation analysis models.
8/31/2022	S. Kirchman	2.2	Continued to create an alternative view to the main liquidation model.
8/31/2022	D. DiBurro	1.9	Updated the assets and other assets in the liquidation analysis to reflect the 7/31/22 trial balance.
8/31/2022	M. Renzi	1.6	Reviewed the alternative view to the liquidation analysis.

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/31/2022	S. Pal	1.5	Continued reconciling intercompany transactions in liquidation analysis.
8/31/2022	D. DiBurro	1.2	Analyzed staking and fees paid per coin to update the liquidation model.
8/31/2022	S. Pal	1.0	Update liquidation analysis for intercompany transactions.
8/31/2022	D. DiBurro	0.8	Processed comments on the liquidation analysis.
8/31/2022	D. DiBurro	0.8	Reconciled asset balance on the trial balance for the liquidation analysis.
8/31/2022	P. Farley	0.5	Reviewed updated draft of wind down budget and liquidation analysis.
8/31/2022	P. Farley	0.4	Discussed updated draft of wind down budget and liquidation analysis with BRG (S. Kirschman).
8/31/2022	S. Kirchman	0.4	Met with BRG (P. Farley) discuss the liquidation model.
Task Code Total Hours		262.4	

26. Tax Issues			
8/7/2022	M. Vaughn	0.4	Met with Moelis (C. Morris, M. Mestayer) and K&E (A. Sexton) re: tax cost basis.
8/7/2022	E. Hengel	0.4	Met with Moelis (C. Morris, M. Mestayer) and K&E (A. Sexton) to discuss tax.
8/9/2022	P. Farley	0.4	Reviewed Voyager tax documents in preparation for discussion with CFO.
8/15/2022	M. Vaughn	0.7	Met with K&E (C. Okike, A. Smith) and Moelis re: tax matters.
8/15/2022	E. Hengel	0.7	Met with Moelis and K&E (C. Okike, A. Smith) to discuss tax.
8/19/2022	M. Renzi	0.8	Met with BRG (E. Hengel) to review tax items identified by K&E (A. Sexton).
8/19/2022	E. Hengel	0.8	Reviewed tax items identified by K&E (A. Sexton) and discussed with BRG (M. Renzi).
8/29/2022	M. Renzi	0.8	Met with K&E (A. Sexton) re: tax items.
8/29/2022	E. Hengel	0.8	Met with K&E (A. Sexton) to discuss tax items.
8/29/2022	G. Koutouras	0.8	Participated in tax call with K&E (A. Saxton).
8/29/2022	G. Koutouras	0.2	Reviewed basic tax information in preparation of tax call.

Date	Professional	Hours	Description
26. Tax Issues			
8/30/2022	L. Klaff	1.2	Reviewed documents for Deloitte diligence tax request list.
8/30/2022	P. Farley	1.1	Reviewed updated tax item request list to expedite diligence process.
8/30/2022	L. Klaff	0.8	Created tracker for Deloitte diligence tax request list.
8/30/2022	S. Claypoole	0.6	Began collection of tax documents requested by Deloitte.
8/30/2022	S. Claypoole	0.5	Updated tax diligence request list based on feedback from BRG (P. Farley).
8/30/2022	S. Claypoole	0.4	Discussed tax diligence requests with BRG (P. Farley).
8/30/2022	P. Farley	0.4	Discussed update tax item request list and providing support to expedite diligence process with BRG (S. Claypoole).
8/30/2022	P. Farley	0.4	Held call with Voyager (M. Bukauskaite) to discuss tax diligence questions.
8/30/2022	P. Farley	0.2	Corresponded via email with Voyager (M. Bukauskaite) re: tax diligence questions.
8/31/2022	S. Claypoole	0.6	Discussed tax diligence requests with BRG (P. Farley).
8/31/2022	P. Farley	0.6	Discussed tax diligence requests with BRG (S. Claypoole).
Task Code Total Hours		13.6	
28. Valuation Analysis			
8/30/2022	N. Drepanos	0.8	Performed Company research in preparation for modeling a fair market value of the business.
8/30/2022	C. Losito	0.6	Performed market research on the financial brokerage and cryptocurrency industries in anticipation of modeling a fair market valuation of Voyager.
8/30/2022	J. Leung	0.6	Reviewed business plan presentation in preparation for valuation analysis.
8/30/2022	C. Losito	0.4	Performed Company research in preparation for modeling a fair market value of the business.
8/30/2022	J. Leung	0.4	Reviewed UCC draft of cash flow model in preparation for valuation analysis.
8/30/2022	N. Drepanos	0.2	Updated the valuation report to reflect findings from Company research in preparation for BRG's Turnaround and Restructuring team.

Date	Professional	Hours	Description
28. Valuation Analysis			
8/31/2022	N. Drepanos	1.1	Reviewed industry and Company research in the report to date in preparation for valuation assumptions in the model in preparation of a fair market valuation of Voyager.
8/31/2022	J. Leung	1.0	Reviewed business plan and financial model in preparation for valuation of the Company.
8/31/2022	C. Losito	1.0	Reviewed industry and Company research in preparation to add valuation assumptions to the fair market valuation model of Voyager.
8/31/2022	J. Leung	0.9	Reviewed 10Ks and 10Qs for comparable company to determine appropriate comp set to use for GPC analysis in preparation for valuation analysis.
8/31/2022	J. Leung	0.8	Developed GPC and GMAC matrix with results from CIQ screens and incorporated analysis from 10K and 10Q research in preparation for the market approach valuation analysis.
8/31/2022	N. Drepanos	0.8	Performed industry research on the brokerage services industry in preparation for building out a fair market value report.
8/31/2022	J. Leung	0.8	Reviewed market research of comparable companies in preparation for the market approach valuation analysis.
8/31/2022	N. Drepanos	0.7	Performed industry research on the cryptocurrency industry in preparation for building out a fair market value report.
8/31/2022	J. Leung	0.6	Performed research on comparable public companies in the cryptocurrency industry for the GPC analysis in preparation for valuation analysis.
8/31/2022	N. Drepanos	0.6	Researched market transactions for the brokerage industry in preparation for understanding transaction multiples that apply in a fair market valuation.
8/31/2022	J. Leung	0.5	Performed research on comparable public companies in the brokerage service industry for the GPC analysis in preparation for valuation analysis.
8/31/2022	N. Drepanos	0.4	Performed a screen for comparable public companies in the cryptocurrency industry to assist the market approach method for a fair market valuation.
8/31/2022	N. Drepanos	0.4	Performed Company research in preparation for modeling a fair market value of the business.
8/31/2022	J. Leung	0.4	Utilized CIQ to screen for precedent transactions executed in the brokerage service industry in preparation for valuation analysis.

Date	Professional	Hours	Description
28. Valuation Analysis			
8/31/2022	N. Drepanos	0.3	Performed a screen for comparable public companies in the brokerage industry to assist the market approach method for a fair market valuation.
8/31/2022	J. Leung	0.3	Utilized CIQ to screen for comparable companies in the brokerage service industry in preparation for valuation analysis.
8/31/2022	J. Leung	0.3	Utilized CIQ to screen for precedent transactions executed in the cryptocurrency industry in preparation for valuation analysis.
8/31/2022	N. Drepanos	0.2	Researched public company SEC annual 10K reports to measure comparability of public companies to Voyager for the market approach.
8/31/2022	J. Leung	0.2	Utilized CIQ to screen for comparable companies in the cryptocurrency industry in preparation for valuation analysis.
Task Code Total Hours		14.3	
31. Planning			
8/1/2022	E. Hengel	0.5	Met with BRG (B. Duffy, P. Farley, M. Renzi, L. Klaff, J. Cox, M. Vaughn, S. Pal) to discuss daily updates.
8/1/2022	L. Klaff	0.5	Participated in call with BRG (B. Duffy, P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, S. Pal) regarding to-dos/workplan.
8/1/2022	M. Vaughn	0.5	Participated in conference call with BRG (B. Duffy, M. Renzi, E. Hengel, L. Klaff, J. Cox, P. Farley, S. Pal) re: ongoing workstreams.
8/1/2022	P. Farley	0.5	Participated in daily update call with BRG (B. Duffy, M. Renzi, E. Hengel, L. Klaff, J. Cox, M. Vaughn, S. Pal).
8/1/2022	M. Renzi	0.5	Participated in daily update call with BRG (B. Duffy, P. Farley, E. Hengel, L. Klaff, J. Cox, M. Vaughn, S. Pal).
8/1/2022	S. Pal	0.5	Participated in daily update call with BRG (B. Duffy, P. Farley, E. Hengel, L. Klaff, M. Renzi, M. Vaughn, J. Cox).
8/1/2022	J. Cox	0.5	Participated in daily update call with BRG (B. Duffy, P. Farley, E. Hengel, L. Klaff, M. Renzi, M. Vaughn, S. Pal).
8/1/2022	R. Duffy	0.5	Participated in daily update call with BRG (M. Renzi, E. Hengel, L. Klaff, J. Cox, M. Vaughn, P. Farley, S. Pal).
8/2/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, M. Renzi, J. Cox, M. Vaughn) regarding to-dos/workplan.
8/2/2022	M. Vaughn	0.5	Participated in conference call BRG (P. Farley, M. Renzi, J. Cox, L. Klaff) re: workstreams.

Date	Professional	Hours	Description
31. Planning			
8/2/2022	P. Farley	0.5	Participated in daily update call with BRG (M. Renzi, L. Klaff, M. Vaughn, J. Cox).
8/2/2022	M. Renzi	0.5	Participated in daily update call with BRG (P. Farley, J. Cox, L. Klaff, M. Vaughn).
8/2/2022	J. Cox	0.5	Participated in daily update call with BRG (P. Farley, M. Renzi, L. Klaff, M. Vaughn).
8/3/2022	M. Renzi	1.0	Met with BRG (B. Duffy, E. Hengel, P. Farley, S. Pal, M. Vaughn, L. Klaff, J. Cox) re: workstreams.
8/3/2022	E. Hengel	1.0	Met with BRG (B. Duffy, M. Renzi, P. Farley, S. Pal, M. Vaughn, L. Klaff, J. Cox) to discuss daily updates.
8/3/2022	S. Pal	1.0	Participated in daily status meeting with BRG (B. Duffy, M. Renzi, P. Farley, E. Hengel, M. Vaughn, L. Klaff, J. Cox).
8/3/2022	P. Farley	1.0	Participated in daily update call with BRG (B. Duffy, M. Renzi, P. Farley, S. Pal, M. Vaughn, L. Klaff, J. Cox).
8/3/2022	M. Vaughn	0.8	Participated partial daily update call with BRG (BN. Duffy, M. Renzi, P. Farley, E. Hengel, S. Pal, L. Klaff, J. Cox) re: ongoing workstreams.
8/3/2022	L. Klaff	0.5	Participated in call with BRG (M. Renzi, B. Duffy, P. Farley, E. Hengel, S. Pal, M. Vaughn, J. Cox) regarding workstreams/to dos of the day.
8/3/2022	R. Duffy	0.5	Participated in part of daily update call with BRG (M. Renzi, P. Farley, E. Hengel, S. Pal, M. Vaughn, L. Klaff, J. Cox).
8/3/2022	J. Cox	0.5	Participated part of daily update call with BRG (B. Duffy, M. Renzi, P. Farley, E. Hengel, S. Pal, M. Vaughn, L. Klaff).
8/4/2022	J. Cox	0.5	Reviewed daily internal project plan and task status tracker.
8/5/2022	P. Farley	0.9	Met with BRG (M. Renzi, L. Klaff, E. Hengel, J. Cox, M. Vaughn) to discuss current workstreams.
8/5/2022	M. Renzi	0.9	Met with BRG (P. Farley, L. Klaff, E. Hengel, J. Cox, M. Vaughn) re: current workstreams.
8/5/2022	E. Hengel	0.9	Met with BRG (P. Farley, M. Renzi, L. Klaff, J. Cox, M. Vaughn) to discuss daily updates.
8/5/2022	L. Klaff	0.9	Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn) regarding to-dos/workplan.
8/5/2022	J. Cox	0.5	Participated in part of daily update call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, M. Vaughn).

Date	Professional	Hours	Description
31. Planning			
8/5/2022	M. Vaughn	0.5	Participated in partial conference call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, L. Klaff) re: ongoing workstreams.
8/6/2022	M. Renzi	1.7	Reviewed current all current BRG workstreams.
8/8/2022	M. Vaughn	0.5	Met with BRG (M. Renzi, E. Hengel, S. Claypoole, J. Cox, S. Kirschman, P. Farley, L. Klaff) re: ongoing workstreams.
8/8/2022	P. Farley	0.5	Met with BRG (M. Renzi, E. Hengel, S. Claypoole, M. Vaughn, S. Kirschman, J. Cox, L. Klaff) to discuss Board presentation and other workstreams.
8/8/2022	E. Hengel	0.5	Met with BRG (M. Renzi, P. Farley, M. Vaughn, S. Claypoole, S. Kirschman, J. Cox, L. Klaff) to discuss daily updates.
8/8/2022	J. Cox	0.5	Participated in BRG daily update call with BRG (M. Renzi, E. Hengel, S. Claypoole, M. Vaughn, S. Kirschman, P. Farley, L. Klaff).
8/8/2022	L. Klaff	0.5	Participated in call with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Claypoole, S. Kirschman J. Cox) regarding to-dos/workplan.
8/8/2022	S. Claypoole	0.5	Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn, S. Kirschman, J. Cox, L. Klaff) to discuss workstreams.
8/8/2022	M. Renzi	0.5	Participated in daily update call with BRG (E. Hengel, P. Farley, M. Vaughn, S. Claypoole, S. Kirschman, J. Cox, L. Klaff).
8/8/2022	S. Kirchman	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Claypoole, L. Klaff, J. Cox) to discuss workstreams.
8/9/2022	P. Farley	0.5	Met with BRG (M. Renzi, E. Hengel, S. Claypoole, L. Klaff, J. Cox, S. Kirschman) to discuss workstreams.
8/9/2022	E. Hengel	0.5	Met with BRG (P. Farley, M. Renzi, S. Claypoole, L. Klaff, S. Kirschman, J. Cox) to discuss daily updates.
8/9/2022	M. Renzi	0.5	Participated in call with BRG (P. Farley, E. Hengel, S. Claypoole, L. Klaff, J. Cox, S. Kirschman) to discuss current workstreams.
8/9/2022	S. Claypoole	0.5	Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, S. Kirschman, J. Cox) to discuss workplan.
8/9/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Claypoole, S. Kirschman, J. Cox) regarding to-dos/workplan.
8/9/2022	J. Cox	0.5	Participated in daily update call with BRG (P. Farley, M. Renzi, E. Hengel, S. Claypoole, L. Klaff, S. Kirschman).
8/9/2022	S. Kirchman	0.5	Participated in meeting with BRG (P. Farley, M. Renzi, E. Hengel, S. Claypoole, L. Klaff, J. Cox) to discuss workstreams.

Date	Professional	Hours	Description
31. Planning			
8/9/2022	S. Claypoole	0.5	Updated BRG workstream tracker to align on key to-dos.
8/10/2022	P. Farley	0.5	Met with BRG (E. Hengel, M. Vaughn, S. Claypoole, S. Kirschman, L. Klaff, J. Cox, M. Renzi) to discuss workstreams.
8/10/2022	M. Vaughn	0.5	Met with BRG (P. Farley, E. Hengel, S. Kirschman, S. Claypoole, L. Klaff, J. Cox, M. Renzi) re: ongoing workstreams.
8/10/2022	E. Hengel	0.5	Met with BRG (P. Farley, M. Vaughn, S. Claypoole, S. Kirschman, L. Klaff, J. Cox, M. Renzi) to discuss daily updates.
8/10/2022	M. Renzi	0.5	Participated in call with BRG (P. Farley, E. Hengel, M. Vaughn, S. Claypoole, S. Kirschman, L. Klaff, J. Cox) to discuss workstreams.
8/10/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, M. Vaughn, E. Hengel, S. Claypoole, S. Kirschman, J. Cox, M. Renzi) regarding to-dos/workplan.
8/10/2022	S. Claypoole	0.5	Participated in call with BRG (P. Farley, M. Vaughn, E. Hengel, S. Kirschman, L. Klaff, J. Cox, M. Renzi) to discuss workplan.
8/10/2022	J. Cox	0.5	Participated in daily update call with BRG (P. Farley, E. Hengel, S. Kirschman, S. Claypoole, L. Klaff, M. Vaughn, M. Renzi).
8/10/2022	S. Kirschman	0.5	Participated in meeting with BRG (P. Farley, E. Hengel, M. Vaughn, S. Claypoole, L. Klaff, J. Cox, M. Renzi) to discuss workstreams.
8/12/2022	M. Renzi	1.4	Designated plans for current workstreams.
8/12/2022	M. Vaughn	0.5	Met with BRG (E. Hengel, M. Renzi, P. Farley, S. Kirschman, S. Claypoole, L. Klaff, J. Cox) re: ongoing workstreams.
8/12/2022	E. Hengel	0.5	Met with BRG (M. Renzi, P. Farley, M. Vaughn, S. Kirschman, S. Claypoole, L. Klaff, J. Cox) to discuss daily updates.
8/12/2022	L. Klaff	0.5	Participated in call with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Claypoole, L. Klaff, J. Cox, S. Kirschman) regarding to-dos/workplan.
8/12/2022	S. Claypoole	0.5	Participated in call with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Kirschman, L. Klaff, J. Cox) to discuss workplan.
8/12/2022	J. Cox	0.5	Participated in daily update call with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Kirschman, L. Klaff, S. Claypoole).
8/12/2022	P. Farley	0.5	Participated in daily update call with BRG (M. Renzi, E. Hengel, M. Vaughn, S. Kirschman, S. Claypoole, L. Klaff, J. Cox).
8/12/2022	M. Renzi	0.5	Participated in daily update call with BRG (P. Farley, E. Hengel, M. Vaughn, S. Kirschman, S. Claypoole, L. Klaff, J. Cox).

Date	Professional	Hours	Description
31. Planning			
8/12/2022	S. Kirchman	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, P. Farley, M. Vaughn, S. Claypoole, L. Klaff, J. Cox) to discuss workstreams.
8/15/2022	P. Farley	0.9	Drafted list of workstreams with BRG (L. Klaff).
8/15/2022	L. Klaff	0.9	Drafted list of workstreams with BRG (P. Farley).
8/15/2022	E. Hengel	0.5	Met with (P. Farley, M. Renzi, S. Claypoole, J. Cox, M. Vaughn, L. Klaff) to discuss daily updates.
8/15/2022	M. Vaughn	0.5	Met with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, L. Klaff, S. Claypoole) re: ongoing workstreams.
8/15/2022	S. Claypoole	0.5	Participated in call with (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, L. Klaff) to discuss workplan.
8/15/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, S. Claypoole) regarding to-dos/workplan.
8/15/2022	P. Farley	0.5	Participated in daily update call with (E. Hengel, M. Renzi, S. Claypoole, J. Cox, M. Vaughn, L. Klaff).
8/15/2022	M. Renzi	0.5	Participated in daily update call with (E. Hengel, P. Farley S. Claypoole, J. Cox, M. Vaughn, L. Klaff).
8/15/2022	J. Cox	0.5	Participated in daily update call with (P. Farley, M. Renzi, E. Hengel, S. Claypoole, M. Vaughn, L. Klaff).
8/15/2022	S. Pal	0.5	Reviewed BRG workstream list provided by BRG (L. Klaff).
8/16/2022	M. Vaughn	0.5	Met with BRG (E. Hengel, P. Farley, M. Renzi, J. Cox, S. Pal) re: ongoing workstreams.
8/16/2022	E. Hengel	0.5	Met with BRG (M. Vaughn, P. Farley, M. Renzi, S. Pal, J. Cox) to discuss daily updates.
8/16/2022	M. Renzi	0.5	Participated in call with BRG (E. Hengel, P. Farley, J. Cox, M. Vaughn, S. Pal) re: workstreams.
8/16/2022	S. Pal	0.5	Participated in daily status meeting with BRG (M. Renzi, E. Hengel, P. Farley, J. Cox, M. Vaughn).
8/16/2022	J. Cox	0.5	Participated in daily update call with BRG (E. Hengel, P. Farley, S. Pal, M. Renzi, M. Vaughn).
8/16/2022	P. Farley	0.5	Participated in update call with BRG (M. Vaughn, E. Hengel, M. Renzi, S. Pal, J. Cox).
8/17/2022	S. Claypoole	0.5	Participated in call with BRG (M. Renzi, P. Farley, J. Cox, S. Pal, L. Klaff) to discuss workplan.

Date	Professional	Hours	Description
31. Planning			
8/17/2022	L. Klaff	0.5	Participated in call with BRG (M. Renzi, P. Farley, S. Kirschman, S. Pal, J. Cox, S. Claypoole) regarding to-dos/workplan.
8/17/2022	S. Pal	0.5	Participated in daily status meeting with BRG (M. Renzi, J. Cox, P. Farley, S. Kirschman, S. Claypoole, L. Klaff).
8/17/2022	J. Cox	0.5	Participated in daily update call with BRG (M. Renzi, S. Kirschman, P. Farley, S. Pal, S. Claypoole, L. Klaff).
8/17/2022	P. Farley	0.5	Participated in daily update call with BRG (M. Renzi, S. Pal, J. Cox, S. Kirschman, L. Klaff, S. Claypoole).
8/17/2022	M. Renzi	0.5	Participated in daily update call with BRG (P. Farley, S. Pal, S. Kirschman, J. Cox, L. Klaff, S. Claypoole).
8/17/2022	S. Kirschman	0.5	Participated in meeting with BRG (M. Renzi, P. Farley, S. Claypoole, L. Klaff, S. Pal, J. Cox) to discuss workstreams.
8/18/2022	M. Renzi	1.3	Coordinated outstanding workstreams.
8/18/2022	A. Lee	0.5	Met with BRG (E. Hengel, M. Renzi, P. Farley, S. Pal, S. Kirschman, J. Cox) re: update on ongoing workstreams.
8/18/2022	P. Farley	0.5	Met with BRG (E. Hengel, M. Renzi, S. Kirschman, S. Pal, A. Lee, J. Cox) to discuss workstreams.
8/18/2022	E. Hengel	0.5	Met with BRG (M. Renzi, P. Farley, S. Pal, A. Lee, J. Cox, S. Kirschman) to discuss daily updates.
8/18/2022	J. Cox	0.5	Participated in BRG daily update call with BRG (E. Hengel, M. Renzi, P. Farley, S. Pal, A. Lee, S. Kirschman).
8/18/2022	S. Pal	0.5	Participated in daily status meeting with BRG (E. Hengel, M. Renzi, P. Farley, A. Lee, S. Kirschman, J. Cox).
8/18/2022	M. Renzi	0.5	Participated in daily update call with BRG (E. Hengel, P. Farley, S. Pal, A. Lee, J. Cox, S. Kirschman).
8/18/2022	S. Kirschman	0.5	Participated in meeting with BRG (E. Hengel, M. Renzi, P. Farley, S. Pal, A. Lee, J. Cox) to discuss workstreams.
8/19/2022	E. Hengel	0.8	Developed staffing plan and reviewed other BRG items.
8/19/2022	M. Vaughn	0.5	Met with BRG (M. Renzi, P. Farley, S. Kirschman, J. Cox, S. Pal, L. Klaff, S. Claypoole) re: ongoing workstreams.
8/19/2022	P. Farley	0.5	Met with BRG (M. Renzi, S. Pal, M. Vaughn, J. Cox, S. Kirschman, S. Claypoole, L. Klaff) to discuss workstreams.

Date	Professional	Hours	Description
31. Planning			
8/19/2022	S. Claypoole	0.5	Participated in call with BRG (M. Renzi, P. Farley, M. Vaughn, J. Cox, L. Klaff, S. Kirschman, S. Pal) to discuss outstanding diligence and other items.
8/19/2022	L. Klaff	0.5	Participated in call with BRG (M. Renzi, P. Farley, M. Vaughn, S. Pal, J. Cox, S. Kirschman, S. Claypoole) regarding to-dos/workplan.
8/19/2022	M. Renzi	0.5	Participated in call with BRG (P. Farley, M. Vaughn, S. Pal, J. Cox, S. Kirschman, S. Claypoole, L. Klaff) to discuss workstreams.
8/19/2022	S. Pal	0.5	Participated in daily status meeting with BRG (M. Renzi, P. Farley, S. Kirschman, J. Cox, S. Pal, L. Klaff, S. Claypoole).
8/19/2022	J. Cox	0.5	Participated in daily update call with BRG (M. Renzi, P. Farley, M. Vaughn, S. Kirschman, L. Klaff, S. Claypoole, S. Pal).
8/19/2022	S. Kirschman	0.5	Participated in meeting with BRG (M. Renzi, P. Farley, M. Vaughn, S. Pal, J. Cox, L. Klaff, S. Claypoole) to discuss workstreams.
8/21/2022	M. Renzi	0.4	Edited BRG staffing plan.
8/22/2022	E. Hengel	0.9	Developed staffing plan and reviewed other BRG items.
8/22/2022	M. Vaughn	0.5	Met with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, S. Pal, L. Klaff, S. Claypoole) re: ongoing workstreams.
8/22/2022	M. Renzi	0.5	Met with BRG (P. Farley, M. Vaughn, E. Hengel, S. Pal, J. Cox, L. Klaff, S. Claypoole) re: daily update.
8/22/2022	E. Hengel	0.5	Met with BRG (P. Farley, S. Pal, M. Renzi, L. Klaff, J. Cox, M. Vaughn, S. Claypoole) to discuss daily updates.
8/22/2022	S. Claypoole	0.5	Participated in call with BRG (P. Farley, M. Renzi, S. Pal, E. Hengel, J. Cox, M. Vaughn, L. Klaff) to discuss workplan and outstanding to-dos.
8/22/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, S. Pal, M. Renzi, E. Hengel, J. Cox, M. Vaughn, S. Claypoole) regarding to-dos/workplan.
8/22/2022	P. Farley	0.5	Participated in daily call with BRG (E. Hengel, M. Renzi, S. Pal, L. Klaff, J. Cox, M. Vaughn, S. Claypoole).
8/22/2022	S. Pal	0.5	Participated in daily status meeting with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, J. Cox, L. Klaff, S. Claypoole).
8/22/2022	J. Cox	0.5	Participated in daily update call with BRG (P. Farley, S. Pal, M. Renzi, E. Hengel, S. Claypoole, M. Vaughn, L. Klaff).
8/22/2022	R. Duffy	0.2	Reviewed updated staffing plan.

Date	Professional	Hours	Description
31. Planning			
8/23/2022	E. Hengel	0.5	Met with BRG (P. Farley, M. Renzi, S. Pal, J. Cox, D. DiBurro) to discuss daily updates.
8/23/2022	M. Renzi	0.5	Participated in call with BRG (P. Farley, E. Hengel, S. Pal, J. Cox, D. DiBurro) re: workstreams.
8/23/2022	S. Pal	0.5	Participated in daily status meeting with BRG (P. Farley, E. Hengel, M. Renzi, J. Cox, D. DiBurro) to discuss workstreams.
8/23/2022	J. Cox	0.5	Participated in daily update call with BRG (P. Farley, E. Hengel, M. Renzi, S. Pal, D. DiBurro).
8/23/2022	D. DiBurro	0.5	Participated in discussion with BRG (P. Farley, E. Hengel, M. Renzi, S. Pal, J. Cox) to map out contracts assignments.
8/23/2022	P. Farley	0.5	Participated in meeting with BRG (S. Pal, E. Hengel, M. Renzi, J. Cox, D. DiBurro) to discuss workstreams.
8/24/2022	M. Goodwin	0.5	Attended internal call with BRG (E. Hengel, P. Farley, M. Renzi, S. Claypoole, S. Pal, J. Cox, M. Vaughn, E. O'Sullivan, D. DiBurro, L. Klaff) to coordinate workstreams.
8/24/2022	M. Vaughn	0.5	Met with BRG (E. Hengel, P. Farley, M. Renzi, S. Claypoole, J. Cox, M. Goodwin, E. O'Sullivan, D. DiBurro, S. Pal, L. Klaff) re: ongoing workstreams.
8/24/2022	E. Hengel	0.5	Met with BRG (M. Vaughn, P. Farley, M. Renzi, S. Claypoole, J. Cox, M. Goodwin, E. O'Sullivan, D. DiBurro, L. Klaff) to discuss daily updates.
8/24/2022	E. O'Sullivan	0.5	Participated in call with BRG (M. Vaughn, P. Farley, M. Renzi, E. Hengel, J. Cox, S. Pal, M. Goodwin, D. DiBurro, L. Klaff, S. Claypoole) re: various work streams.
8/24/2022	L. Klaff	0.5	Participated in call with BRG (M. Vaughn, P. Farley, M. Renzi, S. Pal, E. Hengel, J. Cox, M. Goodwin, E. O'Sullivan, D. DiBurro, S. Claypoole) regarding to-dos/workplan.
8/24/2022	S. Claypoole	0.5	Participated in call with BRG (M. Vaughn, S. Pal, P. Farley, M. Renzi, E. Hengel, J. Cox, M. Goodwin, E. O'Sullivan, D. DiBurro, L. Klaff) to discuss outstanding diligence.
8/24/2022	S. Pal	0.5	Participated in daily status meeting with BRG (M. Vaughn, J. Cox, P. Farley, M. Renzi, E. Hengel, S. Claypoole, M. Goodwin, E. O'Sullivan, D. DiBurro, L. Klaff).
8/24/2022	M. Renzi	0.5	Participated in daily update call with BRG (M. Vaughn, E. Hengel, P. Farley, S. Claypoole, J. Cox, M. Goodwin, E. O'Sullivan, S. Pal, D. DiBurro, L. Klaff).

Date	Professional	Hours	Description
31. Planning			
8/24/2022	P. Farley	0.5	Participated in daily update call with BRG (M. Vaughn, E. Hengel, S. Pal, M. Renzi, S. Claypoole, J. Cox, M. Goodwin, E. O'Sullivan, D. DiBurro, L. Klaff).
8/24/2022	J. Cox	0.5	Participated in daily update call with BRG (M. Vaughn, S. Pal, P. Farley, M. Renzi, E. Hengel, M. Goodwin, D. DiBurro, L. Klaff, S. Claypoole, E. O'Sullivan).
8/24/2022	D. DiBurro	0.5	Participated in the daily team meeting with BRG (M. Vaughn, S. Pal, P. Farley, M. Renzi, E. Hengel, J. Cox, M. Goodwin, E. O'Sullivan, L. Klaff, S. Claypoole) to discuss ongoing contract assignments.
8/25/2022	P. Farley	0.5	Met with BRG (M. Renzi, E. Hengel, J. Cox, M. Vaughn, L. Klaff, S. Pal, D. DiBurro) to discuss ongoing workstreams.
8/25/2022	E. Hengel	0.5	Met with BRG (M. Renzi, P. Farley, J. Cox, M. Vaughn, L. Klaff, S. Pal, D. DiBurro) to discuss ongoing workstreams.
8/25/2022	M. Vaughn	0.5	Met with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, D. DiBurro, L. Klaff, S. Pal) re: ongoing workstreams.
8/25/2022	M. Renzi	0.5	Participated in call with BRG (E. Hengel, P. Farley, J. Cox, M. Vaughn, L. Klaff, S. Pal, D. DiBurro) re: workstreams.
8/25/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, D. DiBurro, S. Pal) regarding to-dos/workplan.
8/25/2022	S. Pal	0.5	Participated in daily status meeting with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, L. Klaff, D. DiBurro).
8/25/2022	J. Cox	0.5	Participated in daily update call with BRG (E. Hengel, P. Farley, M. Renzi, M. Vaughn, L. Klaff, S. Pal, D. DiBurro).
8/25/2022	D. DiBurro	0.5	Participated in the daily team meeting with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Vaughn, L. Klaff, S. Pal).
8/26/2022	M. Goodwin	0.5	Attended internal call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, L. Klaff, M. Vaughn, E. O'Sullivan, D. DiBurro, S. Pal) to coordinate workstreams.
8/26/2022	P. Farley	0.5	Met with BRG (M. Goodwin, M. Renzi, E. Hengel, J. Cox, L. Klaff, M. Vaughn, E. O'Sullivan, D. DiBurro, S. Pal) to discuss workstreams.
8/26/2022	E. Hengel	0.5	Met with BRG (M. Renzi, P. Farley, M. Goodwin, J. Cox, L. Klaff, M. Vaughn, E. O'Sullivan, D. DiBurro, S. Pal) to discuss workstreams.
8/26/2022	M. Vaughn	0.5	Met with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Goodwin, L. Klaff, E. O'Sullivan, D. DiBurro, S. Pal) re: ongoing workstreams.

Date	Professional	Hours	Description
31. Planning			
8/26/2022	J. Cox	0.5	Participated in BRG daily update call with BRG (M. Goodwin, P. Farley, E. Hengel, E. O'Sullivan, L. Klaff, M. Vaughn, M. Renzi, D. DiBurro, S. Pal).
8/26/2022	M. Renzi	0.5	Participated in call with BRG (M. Goodwin, P. Farley, E. Hengel, J. Cox, L. Klaff, M. Vaughn, E. O'Sullivan, D. DiBurro, S. Pal) re: workstreams.
8/26/2022	E. O'Sullivan	0.5	Participated in call with BRG (M. Goodwin, P. Farley, E. Hengel, J. Cox, L. Klaff, M. Vaughn, M. Renzi, D. DiBurro, S. Pal)re: various work streams.
8/26/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, J. Cox, M. Goodwin, M. Vaughn, E. O'Sullivan, D. DiBurro, S. Pal) regarding to-dos/workplan.
8/26/2022	S. Pal	0.5	Participated in daily status meeting with BRG (M. Renzi, M. Goodwin, P. Farley, E. Hengel, J. Cox, L. Klaff, M. Vaughn, E. O'Sullivan, D. DiBurro).
8/29/2022	P. Farley	0.5	Met with BRG (M. Renzi, E. Hengel, S. Pal, J. Cox, M. Vaughn, S. Kirschman, S. Claypoole, E. O'Sullivan, D. DiBurro, L. Klaff) to discuss workstreams.
8/29/2022	M. Vaughn	0.5	Met with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, J. Cox, S. Claypoole, S. Kirschman, L. Klaff, E. O'Sullivan, D. DiBurro) re: ongoing workstreams.
8/29/2022	E. Hengel	0.5	Met with BRG (P. Farley, M. Renzi, M. Vaughn, S. Pal, J. Cox, S. Claypoole, S. Kirschman, L. Klaff, E. O'Sullivan, D. DiBurro) to discuss daily updates.
8/29/2022	J. Cox	0.5	Participated in BRG daily update call with BRG (M. Renzi, E. Hengel, S. Pal, P. Farley, M. Vaughn, S. Kirschman, S. Claypoole, E. O'Sullivan, D. DiBurro, L. Klaff).
8/29/2022	M. Renzi	0.5	Participated in call with BRG (P. Farley, E. Hengel, S. Pal, J. Cox, M. Vaughn, S. Kirschman, S. Claypoole, E. O'Sullivan, D. DiBurro, L. Klaff) re: workstreams.
8/29/2022	S. Claypoole	0.5	Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, J. Cox, M. Vaughn, S. Kirschman, L. Klaff, E. O'Sullivan, D. DiBurro) to discuss contracts and outstanding diligence.
8/29/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, J. Cox, M. Vaughn, S. Kirschman, S. Claypoole, E. O'Sullivan, D. DiBurro) regarding to-dos/workplan.
8/29/2022	E. O'Sullivan	0.5	Participated in call with BRG (P. Farley, M. Renzi, M. Vaughn, S. Pal, J. Cox, S. Claypoole, S. Kirschman, L. Klaff, E. Hengel, D. DiBurro) re: various work streams.

Date	Professional	Hours	Description
31. Planning			
8/29/2022	S. Pal	0.5	Participated in daily status meeting with BRG (P. Farley, M. Renzi, M. Vaughn, E. O'Sullivan, J. Cox, S. Claypoole, S. Kirschman, L. Klaff, E. Hengel, D. DiBurro).
8/30/2022	M. Renzi	0.6	Revised plan for engagement staffing.
8/30/2022	E. Hengel	0.5	Developed plan for engagement staffing and other admin items.
8/30/2022	M. Vaughn	0.5	Met with BRG (M. Renzi, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan) re: ongoing workstreams.
8/30/2022	E. Hengel	0.5	Met with BRG (M. Renzi, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan, J. Cox) to discuss daily updates.
8/30/2022	J. Cox	0.5	Participated in BRG daily update call with BRG (E. Hengel, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan, M. Renzi).
8/30/2022	E. O'Sullivan	0.5	Participated in call with BRG (E. Hengel, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, M. Renzi, J. Cox) re: various work streams.
8/30/2022	S. Claypoole	0.5	Participated in call with BRG (M. Renzi, E. Hengel, P. Farley, M. Vaughn, L. Klaff, D. DiBurro, E. O'Sullivan, J. Cox) to discuss contracts and key workstreams.
8/30/2022	L. Klaff	0.5	Participated in call with BRG (M. Renzi, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan, J. Cox) regarding to-dos/workplan.
8/30/2022	P. Farley	0.5	Participated in daily update call with BRG (E. Hengel, M. Renzi, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan).
8/30/2022	M. Renzi	0.5	Participated in daily update call with BRG (E. Hengel, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, D. DiBurro, E. O'Sullivan, J. Cox).
8/30/2022	D. DiBurro	0.5	Participated in the daily team meeting with BRG (E. Hengel, P. Farley, M. Vaughn, L. Klaff, S. Claypoole, E. O'Sullivan, M. Renzi, J. Cox) to discuss the staking revenue projections.
8/31/2022	P. Farley	0.5	Met with BRG (M. Renzi, E. Hengel, L. Klaff, S. Claypoole, M. Vaughn, E. O'Sullivan, D. DiBurro, J. Cox, S. Pal) to discuss workstreams.
8/31/2022	M. Vaughn	0.5	Met with BRG (P. Farley, M. Renzi, E. Hengel, S. Pal, L. Klaff, S. Claypoole, E. O'Sullivan, D. DiBurro, J. Cox) re: ongoing workstreams.
8/31/2022	E. Hengel	0.5	Met with BRG (P. Farley, M. Renzi, M. Vaughn, L. Klaff, S. Pal, S. Claypoole, E. O'Sullivan, D. DiBurro, J. Cox) to discuss preferences, wind down, staking notice workstreams.
8/31/2022	M. Renzi	0.5	Participated in call with BRG (P. Farley, E. Hengel, L. Klaff, S. Pal, S. Claypoole, M. Vaughn, E. O'Sullivan, D. DiBurro, J. Cox) regarding workstreams.

Date	Professional	Hours	Description
31. Planning			
8/31/2022	E. O'Sullivan	0.5	Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, S. Claypoole, M. Vaughn, D. DiBurro, S. Pal, J. Cox) re: various work streams.
8/31/2022	S. Claypoole	0.5	Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, L. Klaff, E. O'Sullivan, D. DiBurro, J. Cox, S. Pal) to discuss UCC diligence and various workstreams.
8/31/2022	L. Klaff	0.5	Participated in call with BRG (P. Farley, M. Renzi, E. Hengel, M. Vaughn, S. Claypoole, E. O'Sullivan, D. DiBurro, J. Cox, S. Pal) regarding to-dos/workplan.
8/31/2022	S. Pal	0.5	Participated in daily status meeting with BRG (P. Farley, E. Hengel, M. Renzi, M. Vaughn, L. Klaff, S. Claypoole, E. O'Sullivan, D. DiBurro, J. Cox).
8/31/2022	J. Cox	0.5	Participated in daily update call with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, S. Claypoole, M. Vaughn, D. DiBurro, E. O'Sullivan).
8/31/2022	D. DiBurro	0.5	Participated in the daily team meeting with BRG (P. Farley, M. Renzi, E. Hengel, L. Klaff, S. Claypoole, M. Vaughn, E. O'Sullivan, J. Cox, S. Pal) regarding workstreams.
Task Code Total Hours		96.5	
32. Document Review			
8/1/2022	E. Hengel	0.5	Reviewed motions and other Court filings.
8/1/2022	P. Farley	0.3	Reviewed time sensitive data request.
8/2/2022	E. Hengel	0.9	Reviewed motions and other Court filings.
8/4/2022	P. Farley	0.6	Reviewed key motions in preparation for hearing.
8/5/2022	E. Hengel	0.6	Reviewed motions and other Court filings.
8/5/2022	M. Renzi	0.4	Reviewed motions and filings recently uploaded.
8/8/2022	M. Renzi	1.1	Reviewed recently uploaded filings and motions on Stretto.
8/8/2022	E. Hengel	0.8	Reviewed motions and other Court filings.
8/9/2022	M. Renzi	0.8	Reviewed the docket to keep track of any filings or motions.
8/9/2022	P. Farley	0.6	Assembled data to be populated in K&E FTP site.
8/9/2022	E. Hengel	0.4	Reviewed motions and other Court filings.

Date	Professional	Hours	Description
32. Document Review			
8/12/2022	E. Hengel	1.1	Reviewed motions and other Court filings.
8/12/2022	M. Renzi	0.8	Reviewed legal documents and Court motions.
8/13/2022	E. Hengel	0.7	Reviewed motions and other Court filings.
8/14/2022	E. Hengel	1.1	Reviewed motions and other Court filings.
8/14/2022	M. Renzi	0.7	Reviewed recent legal motions and filings on the Court docket.
8/15/2022	E. Hengel	1.1	Reviewed motions and other Court filings.
8/15/2022	M. Vaughn	1.0	Reviewed Company personnel statistics.
8/15/2022	M. Renzi	0.6	Reviewed recent Court filings on the docket.
8/16/2022	E. Hengel	0.9	Reviewed motions and other Court filings.
8/16/2022	M. Vaughn	0.4	Reviewed third party data site documents.
8/17/2022	M. Renzi	1.6	Reviewed outstanding Company investments.
8/17/2022	E. Hengel	0.6	Reviewed motions and other Court filings.
8/17/2022	M. Vaughn	0.5	Reviewed Company investments.
8/18/2022	M. Renzi	0.7	Reviewed the online docket for recently uploaded motions and filings.
8/18/2022	E. Hengel	0.5	Reviewed motions and other Court filings.
8/19/2022	L. Klaff	0.6	Reviewed customer claims on docket.
8/19/2022	E. Hengel	0.5	Reviewed motions and other Court filings.
8/20/2022	M. Vaughn	0.8	Reviewed case docket filings.
8/20/2022	M. Renzi	0.6	Reviewed recent case docket filings.
8/23/2022	E. O'Sullivan	1.5	Continued to review Court docket items including Plan of Reorganization.
8/23/2022	E. O'Sullivan	1.5	Reviewed Court docket items related to Voyager's Plan of Reorganization.
8/23/2022	M. Renzi	0.7	Reviewed recent motions and filings on the Court docket.
8/24/2022	E. Hengel	0.6	Reviewed Court filings and docket updates.

Date	Professional	Hours	Description
32. Document Review			
8/25/2022	D. DiBurro	0.7	Reviewed Court docket for recently submitted documents.
8/26/2022	P. Farley	0.8	Reviewed Voyager docket and other case issues.
8/26/2022	E. Hengel	0.3	Reviewed docket and other case issues.
8/29/2022	E. Hengel	0.8	Reviewed motions and other Court filings.
8/29/2022	M. Renzi	0.7	Reviewed motions and latest Court filings.
8/29/2022	E. O'Sullivan	0.4	Reviewed Court docket for any updated filings.
8/30/2022	E. Hengel	0.7	Reviewed motions and other Court filings.
8/30/2022	P. Farley	0.3	Reviewed draft of the motion to unwind the Alameda loans sent by K&E.
8/31/2022	S. Claypoole	1.5	Reviewed Parties of Interest list for information regarding a party noticed of the bankruptcy.
8/31/2022	M. Renzi	0.6	Analyzed items submitted on the Court docket.
8/31/2022	E. Hengel	0.4	Reviewed motions and other Court filings.
Task Code Total Hours		33.3	

34. Customer Management/ Retention			
8/1/2022	P. Farley	1.1	Analyzed Voyager customer list.
8/1/2022	M. Vaughn	0.5	Reviewed customer diligence requests.
8/1/2022	P. Farley	0.4	Corresponded via email with BRG (S. Kirschman, M. Vaughn) re: customer database.
8/2/2022	A. Singh	2.8	Processed data to create a list of customers with the number of coins they own.
8/7/2022	P. Farley	0.8	Analyzed updated fraudulent ACH tracker.
8/8/2022	S. Claypoole	2.5	Populated ACH Chargeback letters for K&E.
8/8/2022	S. Claypoole	2.0	Continued to populate ACH Chargeback letters for K&E.
8/8/2022	S. Claypoole	1.0	Discussed ACH Chargeback letters with BRG (M. Haverkamp).
8/8/2022	M. Haverkamp	1.0	Held discussion with S. Claypoole re: customer ACH chargeback letters.

Date	Professional	Hours	Description
34. Customer Management/ Retention			
8/8/2022	M. Haverkamp	0.9	Updated follow-up customer letters for integrated financial and mailing data.
8/8/2022	S. Claypoole	0.5	Edited ACH Chargeback letters based on feedback from K&E.
8/8/2022	S. Claypoole	0.4	Corresponded via email with Voyager (A. Chau) regarding OCP Contact Information.
8/8/2022	S. Claypoole	0.4	Provided K&E with ACH Chargeback letters for Stretto to send to customers.
8/10/2022	J. Cox	1.8	Prepared customer account balance forecast based on refined withdrawal assumptions.
8/10/2022	S. Claypoole	0.4	Corresponded via email with Voyager (B. Nistler) regarding Customer Agreements.
8/16/2022	M. Goodwin	0.6	Corresponded with Voyager (K. Cronin) re: negative crypto balances.
8/16/2022	L. Klaff	0.5	Participated in call with Stretto (L. Sanchez), Voyager (G. Hanshe) and K&E (E. Clark) regarding the customer claims list.
8/16/2022	P. Farley	0.5	Participated in call with Voyager (G. Hanshe), K&E (E. Clark) and Stretto (L. Sanchez) to discuss the customer claims list.
8/16/2022	S. Claypoole	0.5	Participated in call with Voyager (G. Hanshe), K&E (E. Clark) and Stretto (L. Sanchez) to discuss the customer claims list.
8/16/2022	M. Goodwin	0.4	Corresponded with Voyager (S. Mui, J. Brosnahan) re: debit card program.
8/17/2022	M. Goodwin	1.1	Analyzed debit card settlement bank account balances from 7/1 - 7/31.
8/19/2022	M. Goodwin	0.8	Analyzed number of accounts and their relevant USDC balance attached to the debit card program.
8/19/2022	M. Goodwin	0.5	Discussed negative crypto balances identified with Voyager (K. Cronin, R. Whooley).
8/23/2022	P. Farley	0.3	Reviewed reconciliation of customer account balances.
8/24/2022	P. Farley	0.4	Held call with Voyager (K. Cronin) to discuss customer data.
8/24/2022	P. Farley	0.4	Researched Individuals' Addresses for Service re: request from K&E.
8/24/2022	P. Farley	0.3	Reviewed reconciliation of customer account balances.
8/25/2022	P. Farley	0.6	Held call with Voyager (K. Cronin) to discuss customer data.

Date	Professional	Hours	Description
34. Customer Management/ Retention			
8/29/2022	M. Goodwin	0.6	Analyzed latest "negative" crypto balances by coin using latest prices.
8/31/2022	L. Klaff	2.2	Created customer transfer data summary using withdrawals, buy orders and sell trades.
8/31/2022	P. Farley	0.7	Reviewed updated Customer Trade Data Analysis to ensure appropriate classifications.
Task Code Total Hours		26.9	
36. Operation Management			
8/1/2022	M. Goodwin	1.3	Analyzed crypto loaned to Alameda and related collateral held.
8/1/2022	S. Kirchman	1.0	Performed research relating to market depth for various altcoins.
8/1/2022	P. Farley	0.6	Analyzed credit agreement with Alameda.
8/1/2022	P. Farley	0.4	Corresponded via email with Voyager (D. Brosgol, A. Prithipaul) re: debt issuance.
8/1/2022	S. Kirchman	0.3	Continued to perform research relating to market depth for various altcoins.
8/1/2022	P. Farley	0.3	Corresponded via email with Voyager (G. Hanshe, P. Kramer) to follow-up on owned domain names.
8/2/2022	J. Cox	2.8	Developed "upside" scenario case to quantify impact of crypto bull run.
8/2/2022	S. Kirchman	1.2	Analyzed specific assets to form an initial view on market depth.
8/2/2022	P. Farley	0.9	Analyzed list of platform users with coins owned along with quantity information.
8/2/2022	M. Goodwin	0.8	Analyzed use of proceeds from Alameda credit facility.
8/2/2022	M. Goodwin	0.6	Reviewed invoices submitted for payment.
8/2/2022	M. Goodwin	0.5	Discussed treasury crypto with Voyager (A. Prithipaul, J. Brosnahan).
8/3/2022	M. Goodwin	0.4	Reviewed daily invoices for payment.
8/4/2022	S. Kirchman	2.8	Analyzed market depth of bitcoin and Ethereum.
8/4/2022	M. Goodwin	2.4	Analyzed trends in crypto portfolio balances to understand effect from price changes on customer versus Voyager positions.
8/4/2022	S. Kirchman	2.1	Implemented dynamic functions into crypto position model to streamline efficiency.

Date	Professional	Hours	Description
36. Operation Management			
8/4/2022	S. Kirchman	1.9	Continued to implement dynamic functions into crypto position model to streamline efficiency.
8/4/2022	M. Goodwin	0.6	Corresponded with Voyager (J. Brosnahan) re: USDC and Alameda loan.
8/5/2022	S. Kirchman	2.6	Continued to develop a hypothetical staking projections for PoS assets.
8/5/2022	S. Kirchman	2.5	Continued to analyze data relating to crypto staking.
8/5/2022	S. Kirchman	2.2	Analyzed data relating to crypto staking.
8/5/2022	S. Kirchman	1.8	Developed hypothetical staking projections for PoS assets.
8/5/2022	M. Renzi	1.6	Analyzed current crypto asset prices.
8/5/2022	A. Sorial	1.2	Prepared materials ahead of staking call requested by UCC advisors.
8/5/2022	M. Goodwin	1.2	Reviewed invoices submitted for payment.
8/5/2022	S. Kirchman	0.9	Implemented current prices into crypto position model.
8/5/2022	M. Goodwin	0.8	Prepared for FTI staking call by reviewing staking balances by coin.
8/5/2022	P. Farley	0.7	Reviewed Voyager loan analysis.
8/5/2022	M. Vaughn	0.6	Met with FTI (A. Saltzman, M. Eisler) and Voyager (A. Prithipaul, E. Psaropoulos, G. Hanshe) re: staking.
8/5/2022	E. Hengel	0.6	Met with FTI (A. Saltzman, M. Eisler) and Voyager (A. Prithipaul, E. Psaropoulos, G. Hanshe) to discuss staking questions.
8/5/2022	S. Kirchman	0.5	Continued to adjust crypto position model per latest Management discussion.
8/5/2022	M. Vaughn	0.3	Met with Voyager (R. Whooley, E. Psaropoulos) re: staking.
8/5/2022	E. Hengel	0.3	Met with Voyager (R. Whooley, E. Psaropoulos) to discuss UCC staking questions.
8/5/2022	P. Farley	0.3	Reviewed draft engagement letter for a professional firm.
8/6/2022	M. Renzi	1.9	Analyzed market speculation on crypto assets to better understand price fluctuations.
8/6/2022	M. Renzi	1.2	Analyzed staking projections for assets.
8/7/2022	P. Farley	0.9	Prepared summary of cost-cutting initiatives at the Company.

Date	Professional	Hours	Description
36. Operation Management			
8/8/2022	S. Kirchman	2.9	Edited crypto positions model to function dynamically.
8/8/2022	S. Kirchman	1.9	Refined crypto positions model to account for new information.
8/8/2022	S. Kirchman	1.7	Continued to rework crypto positions model to function dynamically.
8/8/2022	S. Kirchman	1.5	Continued to refine crypto positions model to account for new information.
8/8/2022	M. Renzi	1.4	Reviewed the Alameda loan values along with coin prices.
8/8/2022	M. Renzi	1.2	Provided comments on crypto position model.
8/8/2022	M. Goodwin	0.6	Analyzed Alameda loan amounts by coin.
8/8/2022	P. Farley	0.6	Analyzed Alameda loan documents to determine proper treatment in various scenarios.
8/9/2022	R. Unnikrishnan	2.8	Continued to perform Alameda Research's crypto asset inventory including number of users, recent trading volume, depth, and maximum market liquidity.
8/9/2022	R. Unnikrishnan	1.0	Analyzed crypto holdings on Alameda's balance sheet.
8/9/2022	M. Renzi	1.0	Participated in staking call with MWE (D. Asman, J. Song), FTI (M. Cordasco, B. Bromberg), and Voyager.
8/9/2022	E. Hengel	1.0	Participated in staking call with MWE (J. Song, D. Azman), FTI (B. Bromberg, M. Cordasco), and Voyager.
8/9/2022	P. Farley	0.8	Reviewed cost cutting analysis in preparation for call.
8/9/2022	E. Hengel	0.7	Reviewed staking revenue files provided by Voyager team.
8/9/2022	M. Goodwin	0.5	Discussed BTC hedging with Voyager (A. Prithipaul, E. Psaropoulos, R. Whooley).
8/9/2022	E. Hengel	0.5	Discussed crypto price change presentation for the Board with BRG (M. Vaughn, J. Cox).
8/9/2022	M. Vaughn	0.5	Met with BRG (E. Hengel, J. Cox) re: crypto price change presentation to Board.
8/9/2022	J. Cox	0.5	Participated in call with BRG (E. Hengel, M. Vaughn) to discuss crypto price change presentation.
8/9/2022	L. Klaff	0.5	Reviewed A/P aging as of 7/5 to answer question from K&E.
8/9/2022	M. Vaughn	0.5	Reviewed crypto price change model.

Date	Professional	Hours	Description
36. Operation Management			
8/10/2022	R. Unnikrishnan	2.8	Compiled liquidity analysis of Alameda Research's crypto holdings.
8/10/2022	S. Kirchman	2.8	Updated the crypto position model with updated coin data.
8/10/2022	S. Kirchman	2.3	Continued to adjust the crypto position model with updated coin data.
8/10/2022	M. Goodwin	2.2	Developed analysis of historical staking utilization by coin.
8/10/2022	M. Goodwin	1.6	Reviewed crypto custody and staking agreements for key contract terms and conditions.
8/10/2022	M. Renzi	1.6	Reviewed the crypto position model.
8/10/2022	M. Goodwin	1.1	Continued to edit historical staking utilization analysis by coin.
8/10/2022	M. Goodwin	0.8	Analyzed change in headcount from the petition date to week ending 8/7.
8/10/2022	P. Farley	0.6	Analyzed customer agreement with a particular loan party.
8/11/2022	S. Kirchman	2.4	Updated the crypto position model to allow for scenario analysis.
8/11/2022	M. Goodwin	1.8	Reconciled staking utilization analysis to crypto treasury workbook.
8/11/2022	S. Kirchman	0.9	Continued to adjust the crypto position model to allow for scenario analysis.
8/11/2022	E. Hengel	0.8	Met with Alameda to discuss balance sheet.
8/11/2022	M. Vaughn	0.8	Met with Voyager (E. Psaropoulos, R. Whooley) and third party re: counterparty risk.
8/11/2022	P. Farley	0.7	Analyzed coin holdings by customer/coin.
8/11/2022	M. Vaughn	0.3	Met with Voyager (E. Psaropoulos) re: counterparty risk.
8/12/2022	S. Kirchman	2.9	Created revised version of the crypto position model to incorporate various data streams.
8/12/2022	S. Kirchman	2.5	Performed analysis on platform and customer coin balances for data requests provided by Moelis.
8/12/2022	A. Singh	2.4	Performed analysis using SQL queries of total current balance in US\$ and Balance of top 10 coins in number of coins.
8/12/2022	A. Singh	2.3	Performed data normalization exercise on customer asset information and coin prices to calculate results related to data requests.

Date	Professional	Hours	Description
36. Operation Management			
8/12/2022	A. Singh	1.7	Performed analysis using SQL queries regarding number of funded accounts/KYC'd accounts.
8/12/2022	M. Renzi	1.4	Reviewed customer coin balances.
8/12/2022	P. Farley	0.3	Researched submitted expense reports to determine amount and timing of payment.
8/13/2022	A. Singh	2.1	Performed analysis using SQL queries for the data request for balance of top 10 coins in US\$.
8/14/2022	S. Kirchman	2.6	Updated coin position analysis to pull data from Company provided data source.
8/14/2022	S. Kirchman	2.1	Continued to adjust coin position analysis to pull data from Company provided data source.
8/14/2022	M. Renzi	1.7	Reviewed coin position analysis for updated prices.
8/15/2022	J. Cox	2.2	Reviewed Alameda loan documentation.
8/15/2022	J. Cox	2.1	Developed summary schedule of Alameda loans.
8/15/2022	E. Hengel	1.9	Summarized possible additions to generate revenue based on current staking positions.
8/15/2022	J. Cox	1.8	Continued to review Alameda loan documentation.
8/15/2022	E. Hengel	1.7	Created summary of possible options going forward based on current lending positions.
8/15/2022	M. Goodwin	1.2	Reviewed Alameda Master Loan agreement.
8/15/2022	M. Vaughn	0.8	Reviewed Company crypto positions.
8/15/2022	P. Farley	0.7	Analyzed crypto balances at 6/30 in preparation for conversation with finance team.
8/15/2022	E. Hengel	0.7	Commented on revenue documents for BRG (J. Cox).
8/15/2022	J. Cox	0.7	Updated Alameda loan schedule to reflect latest data.
8/15/2022	M. Renzi	0.6	Provided comments on schedule of Alameda loan documentation.
8/15/2022	M. Vaughn	0.5	Met with Voyager (E. Psaropoulos, R. Whooley) re: staking program.
8/15/2022	E. Hengel	0.5	Met with Voyager (E. Psaropoulos, R. Whooley) to discuss lending and staking revenue.

Date	Professional	Hours	Description
36. Operation Management			
8/15/2022	E. Hengel	0.3	Discussed staking positions with BRG (J. Cox, M. Vaughn).
8/15/2022	J. Cox	0.3	Participated in call regarding staking positions with BRG (E. Hengel, M. Vaughn).
8/15/2022	M. Vaughn	0.3	Participated in call with BRG (E. Hengel, J. Cox) re: staking positions.
8/16/2022	J. Cox	2.3	Developed proposed staking position summary.
8/16/2022	J. Cox	2.1	Conducted research re: staking yields and market fluctuations.
8/16/2022	E. Hengel	1.9	Commented on loan book analysis for BRG (J. Cox, M. Vaughn).
8/16/2022	J. Cox	1.9	Forecasted revenue for proposed staking positions.
8/16/2022	J. Cox	1.7	Reviewed latest coin holdings in accordance with staking procedures.
8/16/2022	M. Renzi	1.3	Reviewed coin staking position summary.
8/16/2022	E. Hengel	1.2	Commented on staking analysis for BRG (M. Vaughn, P. Farley).
8/16/2022	M. Vaughn	0.5	Met with Voyager (R. Whooley) re: staking assets.
8/16/2022	E. Hengel	0.5	Met with Voyager (R. Whooley) to discuss staking next steps.
8/16/2022	E. Hengel	0.3	Corresponded via email with K&E to assess desired loan book treatment.
8/17/2022	E. Hengel	1.7	Commented on loan book analysis for BRG (J. Cox, M. Vaughn).
8/17/2022	J. Cox	1.7	Updated outstanding data tracker for proposed staking positions.
8/17/2022	M. Goodwin	1.4	Analyzed SRM, VGX and FTT coin balances for staking analysis.
8/17/2022	J. Cox	1.3	Developed data request list for staking proposal summary.
8/17/2022	M. Goodwin	1.2	Reviewed invoices submitted for payment.
8/17/2022	J. Cox	1.1	Reviewed preliminary staking support data in accordance with request list.
8/17/2022	E. Hengel	0.8	Commented on staking analysis for BRG (M. Vaughn, P. Farley).
8/17/2022	M. Vaughn	0.7	Met with Voyager (R. Whooley) and third party re: hedging.
8/17/2022	E. Hengel	0.6	Met with Moelis (M. DiYanni, B. Tichenor) to discuss hedging.

Date	Professional	Hours	Description
36. Operation Management			
8/17/2022	P. Farley	0.6	Participated in call with BRG (E. Hengel) and Moelis (M. DiYanni, B. Tichenor) to discuss hedging.
8/17/2022	E. Hengel	0.4	Reviewed financial data/narrative related to loan activity and investments made.
8/18/2022	J. Cox	1.2	Prepared official staking notice for UCC in accordance with orders entered with the Court.
8/18/2022	J. Cox	0.8	Updated official staking notice for UCC.
8/19/2022	S. Kirchman	2.6	Edited coin position analysis file with updated pricing.
8/19/2022	A. Sorial	2.2	Created summary schedule outlining all post-petition invoices outstanding.
8/19/2022	S. Kirchman	1.9	Continued to rework coin position analysis file for alternative displays.
8/19/2022	E. Hengel	1.9	Reviewed coin position analysis in advance of distribution.
8/19/2022	S. Kirchman	1.8	Researched specific market information on various cryptocurrencies.
8/19/2022	S. Kirchman	1.6	Continued to research specific market information on various cryptocurrencies.
8/19/2022	A. Sorial	1.1	Updated post-petition AP schedule with additional unapproved invoices.
8/19/2022	M. Renzi	0.4	Reviewed revised coin position analysis.
8/19/2022	R. Duffy	0.3	Reviewed coin position analysis.
8/20/2022	S. Kirchman	2.9	Reconciled coin balances on 7/31 and 7/28.
8/20/2022	S. Kirchman	2.1	Updated coin position analysis file with new data.
8/20/2022	S. Kirchman	1.5	Continued to reconcile coin balances on 7/31 and 7/28.
8/20/2022	E. Hengel	0.9	Prepared questions for BRG (J. Cox) staking revenue projections.
8/20/2022	M. Renzi	0.8	Revised staking revenue projections.
8/21/2022	S. Kirchman	2.1	Implemented data reconciliation into crypto position model.
8/21/2022	M. Renzi	0.3	Reviewed crypto position model.
8/22/2022	S. Kirchman	1.9	Continued to analyze potential revenue from staking.

Date	Professional	Hours	Description
36. Operation Management			
8/22/2022	J. Cox	1.7	Updated staking proposal summary based on latest coin prices.
8/22/2022	S. Kirchman	1.3	Reviewed potential avenues to conduct a staking analysis.
8/22/2022	M. Renzi	1.2	Provided comments on the staking analysis.
8/22/2022	E. Hengel	0.8	Commented on loan issuance timeline for BRG (A. Sorial).
8/22/2022	M. Goodwin	0.7	Updated coin position analysis with 8/18 prices.
8/23/2022	E. Hengel	1.4	Reviewed loan issuance timeline prior to distribution to BRG team.
8/23/2022	M. Vaughn	1.0	Reviewed Company staked positions.
8/23/2022	P. Farley	0.7	Analyzed daily prices for Crypto on platform to determine potential coverage ratio.
8/23/2022	E. Hengel	0.7	Reviewed Terra/Luna collapse and impact on loans outstanding.
8/23/2022	M. Vaughn	0.6	Met with FTI (P. Fischer, A. Mehta) and Voyager re: staking motion.
8/23/2022	E. Hengel	0.6	Met with FTI (P. Fischer, A. Mehta) and Voyager to discuss staking request.
8/23/2022	D. Palmer	0.4	Reviewed Terra/Luna collapse and impact on Company's loans outstanding.
8/23/2022	P. Farley	0.3	Participated in marketing call with Voyager (P. Kramer).
8/23/2022	E. Hengel	0.3	Participated in marketing call with Voyager (P. Kramer).
8/24/2022	S. Kirchman	2.5	Performed analysis of crypto tokens held by Voyager.
8/24/2022	S. Kirchman	2.3	Continued to perform analysis of crypto tokens held by Voyager.
8/24/2022	D. Palmer	2.2	Reviewed company documents to understand typical crypto loans, collateral, and underwriting processes.
8/24/2022	J. Cox	2.0	Reviewed latest staking related data request from the UCC.
8/24/2022	J. Cox	1.8	Prepared draft version of weekly staking report template.
8/24/2022	J. Cox	1.8	Projected the revenue impact of latest coin prices and staking data received.
8/24/2022	D. Abshier	1.8	Reviewed corporate materials to determine credit exposure.
8/24/2022	D. Palmer	1.7	Researched typical crypto loans before and after June 2, 2022.

Date	Professional	Hours	Description
36. Operation Management			
8/24/2022	S. Kirchman	1.5	Updated coin position model to incorporate more recent data.
8/24/2022	J. Cox	1.5	Updated weekly staking report template based on commentary from the UCC.
8/24/2022	M. Goodwin	1.4	Analyzed coins held by Voyager versus coins payable to customers.
8/24/2022	J. Cox	1.4	Updated staking summary to reflect latest data received.
8/24/2022	D. Palmer	1.3	Determined typical LTV, margin, and liquidation standards for the industry.
8/24/2022	D. Palmer	1.3	Determined typical underwriting and due diligence standards for the industry.
8/24/2022	E. Hengel	1.2	Reviewed analysis of crypto tokens held by Voyager.
8/24/2022	S. Kirchman	1.0	Continued to adjust coin position model to incorporate more recent data.
8/24/2022	M. Vaughn	1.0	Reviewed Company staked positions.
8/24/2022	J. Cox	1.0	Updated staking summary based on 8/24 coin prices.
8/24/2022	E. Hengel	0.9	Reviewed UCC data request related to staking related data.
8/24/2022	E. Hengel	0.8	Reviewed updated staking summary.
8/24/2022	M. Renzi	0.5	Analyzed updated coin prices for coin assets.
8/24/2022	E. Hengel	0.4	Reviewed Terra/Luna materials.
8/25/2022	D. Abshier	2.4	Reviewed corporate materials to determine credit exposure, including outstanding loans.
8/25/2022	S. Kirchman	2.3	Performed research into the Terra/Luna collapse relating to a Quinn Emanuel request.
8/25/2022	D. Palmer	2.1	Developed PowerPoint presentation for crypto loan analysis.
8/25/2022	S. Kirchman	1.8	Created PowerPoint slide detailing the Terra/Luna collapse.
8/25/2022	S. Kirchman	1.7	Created support schedule for loaned crypto.
8/25/2022	J. Cox	1.6	Reviewed latest coin holdings data provided by Company.
8/25/2022	D. Palmer	1.6	Updated analysis re: crypto loans before and after June 2, 2022.

Date	Professional	Hours	Description
36. Operation Management			
8/25/2022	S. Kirchman	1.5	Continued to perform research into the Terra/Luna collapse relating to a Quinn Emanuel request.
8/25/2022	S. Kirchman	1.2	Incorporated new pricing data into crypto position model.
8/25/2022	M. Renzi	1.1	Reviewed crypto loan analysis developed by BRG (D. Palmer).
8/25/2022	S. Kirchman	0.9	Updated crypto position model with pricing analysis.
8/25/2022	E. Hengel	0.8	Reviewed loaned crypto support schedule.
8/25/2022	D. Palmer	0.8	Revised PowerPoint presentation for crypto loan analysis.
8/25/2022	S. Kirchman	0.7	Continued to create a support schedule for loaned crypto.
8/25/2022	M. Goodwin	0.7	Reviewed invoices submitted for payment.
8/25/2022	D. Abshier	0.6	Continued to review corporate materials to determine credit exposure, including outstanding loans.
8/25/2022	E. Hengel	0.5	Discussed case issues with BRG (M. Renzi, D. Palmer, D. Abshier).
8/25/2022	M. Renzi	0.5	Met with BRG (E. Hengel, D. Palmer, D. Abshier) re: case issues.
8/25/2022	D. Palmer	0.5	Met with BRG (M. Renzi, E. Hengel, D. Abshier) to discuss case issues.
8/25/2022	D. Abshier	0.5	Participated in call with BRG (M. Renzi, E. Hengel, D. Palmer) re: case issues.
8/26/2022	S. Kirchman	2.5	Edited a PowerPoint slide detailing the Terra/Luna collapse.
8/26/2022	D. Abshier	2.3	Reviewed credit and loan materials to determine credit exposure and risk of borrower loss.
8/26/2022	D. Abshier	1.9	Compared credit practices with industry standards.
8/26/2022	D. Palmer	1.9	Continued analysis of institutional crypto loans before and after June 2, 2022.
8/26/2022	S. Kirchman	1.8	Continued to edit a PowerPoint slide detailing the Terra/Luna collapse.
8/26/2022	D. Palmer	1.8	Reviewed 3AC and Voyager loans for crypto loan analysis.
8/26/2022	D. Palmer	1.8	Updated crypto loan PowerPoint presentation re: recent institutional loan analysis.
8/26/2022	J. Cox	1.5	Updated control panel mechanics to enhance accuracy of loan recall timing.

Date	Professional	Hours	Description
36. Operation Management			
8/26/2022	A. Sorial	1.1	Updated Usio payments thru 11/27 using projected FBO withdrawal volume and submission data.
8/26/2022	E. Hengel	0.9	Summarized Company loan information for unsecured credit analysis.
8/26/2022	D. Abshier	0.7	Conducted comparison between secured and unsecured credit.
8/26/2022	M. Goodwin	0.5	Reviewed daily invoices for payment.
8/27/2022	D. Abshier	1.6	Reviewed draft crypto loan PowerPoint presentation re: recent institutional loan analysis.
8/27/2022	D. Abshier	1.0	Reviewed credit and loan materials to determine credit exposure and risk of borrower loss.
8/27/2022	M. Vaughn	0.5	Reviewed Company staking information.
8/28/2022	J. Cox	1.5	Prepared staking summary analysis based on latest data provided from Company.
8/28/2022	J. Cox	1.5	Updated official staking notice based on latest data and refine assumption.
8/28/2022	E. Hengel	1.3	Reviewed updated assumptions for official staking notice.
8/28/2022	M. Vaughn	0.8	Reviewed Company staking information.
8/29/2022	S. Kirchman	2.8	Analyzed a crypto staking model proposal for specific assets held by the Company.
8/29/2022	S. Kirchman	2.5	Updated the coin position model with more recent data.
8/29/2022	J. Cox	2.1	Prepared data package to support all staking documentation for UCC advisors.
8/29/2022	D. Palmer	2.1	Updated PowerPoint re: analysis of crypto loans before and after June 2, 2022.
8/29/2022	J. Cox	1.9	Updated staking analysis based on latest request list from UCC advisors.
8/29/2022	S. Kirchman	1.7	Continued to analyze a crypto staking model proposal for specific assets held by the Company.
8/29/2022	M. Vaughn	1.7	Reviewed Company staking information file data.
8/29/2022	M. Vaughn	1.4	Reviewed Company staking information.
8/29/2022	M. Renzi	1.3	Reviewed Company's lending practices.

Date	Professional	Hours	Description
36. Operation Management			
8/29/2022	J. Cox	1.3	Updated staking summary support package for UCC advisors.
8/29/2022	D. Abshier	1.2	Conducted risk of loss analysis between secured and unsecured credit.
8/29/2022	J. Cox	1.2	Refined weekly staking report template to reflect latest data and coin prices.
8/29/2022	D. Palmer	1.2	Updated crypto loans presentation to reflect insights from call re: same with BRG and Counsel.
8/29/2022	D. Abshier	1.1	Compared credit practices with industry standards.
8/29/2022	M. Renzi	1.1	Reviewed data package support for staking documentation for UCC advisors.
8/29/2022	J. Cox	1.0	Reviewed staking summary in advance of external distribution.
8/29/2022	P. Farley	0.8	Analyzed materials related to crypto holdings re: diligence request.
8/29/2022	E. Hengel	0.8	Commented on coin holdings analysis for BRG (J. Cox).
8/29/2022	M. Renzi	0.8	Met with Voyager (E. Psaropoulos, R. Whooley) re: staking notice.
8/29/2022	M. Vaughn	0.8	Met with Voyager (R. Whooley, E. Psaropoulos) re: staking notice data.
8/29/2022	E. Hengel	0.8	Participated in staking notice call with Voyager (E. Psaropoulos, R. Whooley).
8/29/2022	M. Renzi	0.7	Reviewed staking documents from Company.
8/29/2022	P. Farley	0.6	Analyzed Voyager loan information in preparation for discussion with Voyager (S. Ehrlich).
8/29/2022	E. Hengel	0.6	Provided input to BRG (D. Palmer) related to industry practices on lending.
8/29/2022	M. Vaughn	0.5	Met with BRG (E. Hengel, J. Cox) re: UCC staking reports.
8/29/2022	E. Hengel	0.5	Met with BRG (J. Cox, M. Vaughn) to discuss staking.
8/29/2022	M. Renzi	0.5	Met with Voyager (R. Whooley) re: staking notice data.
8/29/2022	M. Vaughn	0.5	Met with Voyager (R. Whooley) re: staking notice data.
8/29/2022	J. Cox	0.5	Participated in call regarding staking reports with BRG (E. Hengel, M. Vaughn).
8/29/2022	D. DiBurro	0.5	Participated in discussion with Voyager (R. Whooley) on staking notice data.

Date	Professional	Hours	Description
36. Operation Management			
8/29/2022	R. Duffy	0.4	Provided comments on staking summary.
8/30/2022	S. Kirchman	2.9	Adjusted potential crypto staking model proposal for specific assets held by the Company.
8/30/2022	J. Cox	2.2	Updated coin level staking support data based on information received from Company.
8/30/2022	J. Cox	2.1	Prepared coin level summary to compare staking yield changes over time.
8/30/2022	S. Kirchman	2.0	Incorporated new information displays to refresh coin position model.
8/30/2022	E. O'Sullivan	2.0	Researched crypto staking yields to more accurately model future staking revenues.
8/30/2022	S. Kirchman	1.9	Continued to adjust a potential crypto staking model proposal for specific assets held by the Company.
8/30/2022	M. Renzi	1.8	Reviewed coin position model.
8/30/2022	M. Vaughn	1.8	Reviewed Company staking information.
8/30/2022	S. Kirchman	1.7	Continued to perform research on staking procedures for specific crypto assets.
8/30/2022	S. Kirchman	1.4	Performed research on staking procedures for specific crypto assets.
8/30/2022	M. Renzi	1.2	Reviewed staking information provided by the Company.
8/30/2022	E. O'Sullivan	1.0	Continued to research crypto staking positions specifically seeking historical staking yields.
8/30/2022	D. DiBurro	1.0	Researched historical staking yields for numerous stable coins.
8/30/2022	S. Pal	1.0	Reviewed Support for Loans Receivable-Payable report provided by BRG (S. Claypoole).
8/30/2022	D. DiBurro	0.9	Created model of the exchanges for Blockdaemon to provide updated staking rewards fees.
8/30/2022	E. Hengel	0.8	Met with MWE (J. Evans) and FTI (P. Fischer) and K&E to discuss staking.
8/30/2022	M. Renzi	0.8	Met with MWE (J. Evans), FTI (P. Fischer) and K&E re: staking documents.
8/30/2022	M. Vaughn	0.8	Participated in call with MWE (J. Evans) and FTI (P. Fischer) and K&E (N. Wasdin, M. Slade) re: staking documents.

Date	Professional	Hours	Description
36. Operation Management			
8/30/2022	E. Hengel	0.7	Commented on draft motion to unwind loans for K&E (O. Acuna).
8/30/2022	M. Vaughn	0.6	Reviewed legal documents related to staking.
8/30/2022	E. O'Sullivan	0.5	Continued to research crypto staking yields and blockchain technology.
8/30/2022	M. Vaughn	0.5	Met with Voyager (R. Whooley) and FTI (P. Fischer) re: staking notice data.
8/30/2022	M. Renzi	0.5	Met with Voyager (R. Whooley) and FTI (P. Fischer) re: staking notice data.
8/30/2022	M. Vaughn	0.5	Met with Voyager (R. Whooley) re: staking notice data.
8/30/2022	M. Renzi	0.5	Met with Voyager (R. Whooley) re: staking notice data.
8/30/2022	E. Hengel	0.5	Met with Voyager (R. Whooley) to discuss staking issues.
8/30/2022	M. Vaughn	0.5	Reviewed additional legal documents related to staking.
8/31/2022	E. O'Sullivan	1.3	Researched crypto staking to more accurately forecast staking yields.
8/31/2022	D. DiBurro	0.7	Conducted market analysis on price shifts and relevant news in the crypto space.
8/31/2022	J. Cox	0.6	Updated Staking Notice based on data received from Company.
8/31/2022	M. Vaughn	0.5	Met with FTI (P. Fischer) re: Company transaction data.
8/31/2022	M. Renzi	0.5	Met with FTI (P. Fisher) re: crypto transactions.
8/31/2022	E. Hengel	0.5	Met with FTI (P. Fisher) to discuss crypto transactions.
8/31/2022	S. Pal	0.5	Participated in call with FTI (P. Fischer) to discuss crypto transactions.
Task Code Total Hours		345.7	

37. Vendor Management

8/1/2022	M. Goodwin	1.4	Analyzed temporary and permanent cost savings by vendor.
8/1/2022	P. Farley	0.4	Analyzed account reconciliation for a key vendor.
8/2/2022	M. Goodwin	1.3	Continued to analyze temporary and permanent cost savings by vendor.
8/2/2022	A. Sorial	1.2	Aggregated actual fees accrued in July for all relevant bankruptcy professionals.

Date	Professional	Hours	Description
37. Vendor Management			
8/2/2022	M. Goodwin	1.1	Analyzed cost reductions by vendor.
8/2/2022	J. McDonald	1.1	Prepared post-emergence comparative fee detail analysis.
8/2/2022	M. Goodwin	1.0	Participated in call with Voyager (S. Ehrlich, P. Kramer, M. Jensen, E. Psaropoulos) re: critical vendors.
8/2/2022	P. Farley	1.0	Participated in call with Voyager (S. Ehrlich, P. Kramer, M. Jensen, E. Psaropoulos) to discuss critical vendors.
8/2/2022	L. Klaff	0.8	Updated vendor list with new AP aging as of 7.5.22.
8/2/2022	M. Goodwin	0.5	Participated in call with K&E (A. Smith, E. Clark) re: prepetition vendor invoices.
8/2/2022	P. Farley	0.5	Participated in call with K&E (A. Smith, E. Clark) to discuss prepetition vendor invoices.
8/2/2022	A. Sorial	0.5	Prepared questions for Voyager on vendor invoices to be paid for the week ended 8/7.
8/2/2022	L. Klaff	0.5	Updated master vendor list with new AP aging as of 7/5.
8/2/2022	J. McDonald	0.2	Corresponded with BRG (S. Pal) re: comparative fee breakout detail.
8/2/2022	P. Farley	0.2	Reviewed updated master vendor list.
8/3/2022	A. Sorial	2.2	Continued to aggregate actual fees accrued in July for all relevant bankruptcy professionals.
8/3/2022	J. Cox	2.0	Developed vendor-level spend analysis based on cost reduction inputs received from Company.
8/3/2022	M. Renzi	1.6	Reviewed the comparative fee breakdown.
8/3/2022	J. McDonald	1.3	Updated the comparative fee breakout detail.
8/3/2022	M. Goodwin	1.2	Analyzed master vendor list to identify temporary versus permanent cost savings.
8/3/2022	P. Farley	1.2	Developed analysis in response to UST follow up on OCP firms.
8/3/2022	M. Goodwin	1.1	Developed list of software vendors and their LTM spend in response to diligence questions.
8/3/2022	J. McDonald	0.9	Continued to update the comparative fee breakout detail.
8/3/2022	P. Farley	0.9	Reviewed updated master vendor list in preparation to send to Voyager CFO.

Date	Professional	Hours	Description
37. Vendor Management			
8/3/2022	P. Farley	0.8	Developed summary for amount outstanding for a key vendor.
8/3/2022	P. Farley	0.6	Reconciled invoices for a particular key vendor.
8/3/2022	A. Sorial	0.5	Corresponded with Voyager (W. Chan, J. Brosnahan) regarding questions on vendor invoices to be paid for the week ended 8/7.
8/3/2022	M. Goodwin	0.5	Participated in call with Goodbay (N. Yetta) and K&E (E. Clark, A. Smith) re: June invoice.
8/3/2022	P. Farley	0.5	Participated in call with Goodbay (N. Yetta) and K&E (E. Clark, A. Smith) to discuss June invoice.
8/3/2022	M. Goodwin	0.5	Prepared for Goodbay invoice call with Voyager (S. Casey, D. Constantino) and K&E (E. Clark, A. Smith).
8/3/2022	P. Farley	0.4	Incorporated changes provided by Management to draft analysis in response to UST inquiry.
8/3/2022	P. Farley	0.3	Discussed key vendor with K&E (E. Clark).
8/3/2022	P. Farley	0.3	Drafted additional changes to analysis of UST follow up on OCP firms.
8/3/2022	P. Farley	0.3	Reviewed data in preparation for call with Goodbay.
8/3/2022	J. McDonald	0.1	Corresponded with BRG (S. Pal) re: updates to comparative fee breakout detail.
8/4/2022	M. Goodwin	2.3	Analyzed top 120 vendors by LTM spend to identify temporary versus permanent cost savings.
8/5/2022	P. Farley	1.2	Revised vendor list mapping to contract counterparties for distribution to Management.
8/8/2022	A. Sorial	2.4	Updated vendor payments schedule for actualized disbursements.
8/9/2022	S. Claypoole	0.8	Compiled OCP addresses for bankruptcy noticing purposes.
8/11/2022	M. Vaughn	0.8	Corresponded via email with Voyager (R. Gidwani) re: consultants.
8/11/2022	P. Farley	0.2	Analyzed July 2022 invoice for key Voyager vendor.
8/12/2022	P. Farley	0.4	Developed analysis of OCPs with prepetition amounts outstanding.
8/12/2022	P. Farley	0.3	Reviewed invoices from a key vendor to determine accuracy and timing of payment.
8/15/2022	A. Sorial	1.3	Created consolidated schedule of professional fee accruals for July and go forward estimates for later months.

Date	Professional	Hours	Description
37. Vendor Management			
8/15/2022	A. Sorial	0.6	Aggregated all professional fees estimates received from contacts via email.
8/16/2022	M. Goodwin	2.1	Edited master vendor list for additional information on services provided by certain vendors.
8/16/2022	L. Klaff	0.3	Reviewed master vendor list cross referenced with Company's contract upload list provided by BRG (M. Goodwin).
8/16/2022	P. Farley	0.1	Corresponded via email with Voyager (A. Prithipaul) re: retained professionals.
8/17/2022	M. Goodwin	0.7	Corresponded with Voyager (S. Ehrlich, W. Chan, J. Brosnahan) re: services provided by USIO.
8/18/2022	L. Klaff	0.3	Corresponded via email with K&E (E. Clark) regarding retained professional.
8/19/2022	P. Farley	1.2	Updated master vendor list to account for additional information provided by the Company.
8/19/2022	L. Klaff	1.0	Created schedule to show top 50 vendors based on LTM spend for diligence request.
8/19/2022	S. Claypoole	0.6	Continued to prepare top 50 LTM spend vendor schedule for APA disclosure schedules.
8/21/2022	P. Farley	1.4	Updated master vendor list to cross reference against contract list and payments history.
8/21/2022	P. Farley	0.6	Analyzed original list of critical vendors versus payments made since filing.
8/22/2022	L. Klaff	1.0	Created new columns on master vendor list in order to track which contracts have been uploaded to contract data room.
8/22/2022	M. Goodwin	0.9	Compared Voyager provided list of critical vendor list to master vendor list to ensure accuracy and completeness of data.
8/22/2022	P. Farley	0.3	Reviewed updated vendor list provided by Company.
8/23/2022	D. DiBurro	2.1	Created directory in the master list that populated previous vendor descriptions for relevant vendors.
8/23/2022	D. DiBurro	2.0	Reviewed data on the vendor master list for accuracy.
8/23/2022	D. DiBurro	2.0	Transported data from Schedule G onto the vendor master list.
8/23/2022	L. Klaff	1.5	Edited full list of vendors to include relevant vendors that will have a contract.

Date	Professional	Hours	Description
37. Vendor Management			
8/23/2022	S. Claypoole	1.5	Reviewed mapping of vendors in master vendor list to Schedule G.
8/23/2022	S. Claypoole	1.3	Updated master vendor list based on top LTM spend for Schedule G.
8/23/2022	D. DiBurro	1.3	Updated vendor master list based on comments from team.
8/23/2022	M. Goodwin	0.6	Reviewed July Usio invoices to determine prepetition versus post-petition amounts due.
8/24/2022	S. Claypoole	2.5	Mapped vendors from master vendor list in Excel to those included in Schedule G.
8/24/2022	D. DiBurro	2.0	Created directory for unlisted vendors and mapped them to an improved database.
8/24/2022	D. DiBurro	1.8	Continued to review the vendor master list for accuracy and added recently submitted data.
8/24/2022	E. O'Sullivan	1.7	Audited vendor list to ensure all current contracts are accounted for in master vendor list.
8/24/2022	P. Farley	1.6	Updated master vendor list/contract mapping.
8/24/2022	S. Claypoole	1.5	Continued to revise master vendor list for Schedule G based on AP aging files.
8/24/2022	S. Claypoole	1.5	Revised master vendor list for Schedule G based on Brex card payments.
8/24/2022	S. Claypoole	1.2	Continued to map vendors from master vendor list in Excel to those included in Schedule G.
8/24/2022	L. Klaff	1.2	Reviewed vendors on master vendor list in order to determine which are relevant for UCC request.
8/24/2022	D. DiBurro	0.8	Continued to create a directory for unlisted vendors.
8/24/2022	L. Klaff	0.8	Discussed filtering of vendor master list with BRG (S. Claypoole) for data request.
8/24/2022	L. Klaff	0.8	Discussed master vendor list mapping with BRG (P. Farley).
8/24/2022	S. Claypoole	0.8	Discussed the vendor master list with BRG (L. Klaff).
8/24/2022	P. Farley	0.8	Participated in meeting with BRG (L. Klaff) to discuss master vendor list mapping.
8/24/2022	D. DiBurro	0.8	Updated the vendor master list to map contracts from vendors who were previously unlisted in the online database.

Date	Professional	Hours	Description
37. Vendor Management			
8/24/2022	E. O'Sullivan	0.5	Updated master vendor list with additional contracts from Voyager internal records.
8/25/2022	A. Sorial	2.4	Updated vendor payments in forecast beginning week ended 8/28.
8/25/2022	S. Claypoole	1.6	Updated master vendor list summary for Moelis to share with potential buyers.
8/25/2022	S. Claypoole	1.5	Updated master vendor list based on Voyager (S. Ehrlich) comments for incorporation into amended Schedule G.
8/25/2022	D. DiBurro	0.9	Updated vendor master list with columns to identify expired contracts for any bids that might be submitted.
8/25/2022	D. DiBurro	0.7	Analyzed all critical and vendors uploaded to the online repository.
8/25/2022	D. DiBurro	0.6	Continued to move data into KiteWorks from the vendor master list to create a better repository.
8/25/2022	P. Farley	0.6	Reviewed Vendor and Contract Master List for distribution to Moelis.
8/25/2022	D. DiBurro	0.3	Reviewed invoices submitted for payment.
8/26/2022	A. Sorial	2.3	Updated vendor payments in forecast beginning week ended 8/28.
8/29/2022	A. Sorial	1.8	Aggregated estimates for August fees and go-forward estimates from all bankruptcy professionals.
8/29/2022	P. Farley	0.3	Reviewed Company response to AP vendors update in preparation for sending to UCC advisors.
8/30/2022	M. Goodwin	0.6	Corresponded with Voyager (R. Gidwani) re: projected software vendor and third party consultant spend.
Task Code Total Hours		95.9	
Total Hours		2,830.9	

**Exhibit C: Expenses By Category****Berkeley Research Group, LLC**

For the Period 8/1/2022 through 8/31/2022

Expense Category	Amount
03. Travel - Taxi	\$42.40
10. Meals	\$170.85
Total Expenses for the Period 8/1/2022 through 8/31/2022	\$213.25

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**Exhibit D: Expense Detail****Berkeley Research Group, LLC**

For the Period 8/1/2022 through 8/31/2022

Date	Professional	Amount	Description
03. Travel - Taxi			
8/4/2022	M. Goodwin	\$42.40	Taxi home from BRG office after working late on 8/4.
Expense Category Total		\$42.40	
10. Meals			
8/1/2022	J. Cox	\$14.88	Dinner while working late on 7/18.
8/1/2022	J. Cox	\$20.00	Dinner while working late on 7/19.
8/1/2022	J. Cox	\$20.00	Dinner while working late on 7/20.
8/1/2022	J. Cox	\$20.00	Dinner while working late on 7/21.
8/1/2022	J. Cox	\$20.00	Dinner while working late on 7/23.
8/1/2022	J. Cox	\$20.00	Dinner while working late on 7/25.
8/1/2022	J. Cox	\$15.97	Dinner while working late on 7/26.
8/1/2022	J. Cox	\$20.00	Dinner while working late on 8/1.
8/7/2022	J. Cox	\$20.00	Dinner while working late on 8/7.
Expense Category Total		\$170.85	
Total Expenses		\$213.25	